

GoToMeeting<sub>®</sub> User Guide

Organizing, Conducting, Presenting and Attending Web Meetings Version 5.0

# **Citrix Online**

7414 Hollister Avenue • Goleta CA 93117 +1-805-690-6400 • Fax: +1-805-690-6471 © 2011 Citrix Online, LLC. All rights reserved.

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# **Getting Started**

## Welcome

GoToMeeting is designed to make it easy for everyone to organize and participate in online meetings, thus eliminating the need to travel and allowing you to be more efficient and productive with your time.

GoToMeeting users can collaborate on documents, deliver presentations, perform product demonstrations and securely share confidential information from anywhere, at any time. GoToMeeting's rapid download, quick meeting setup and intuitive user interface have meeting organizers and attendees up and running in a matter of seconds.

GoToMeeting with HDFaces features the innovative new Citrix Multistream HD technology, which enables all participants to view up to 6 high-resolution video conferencing streams in a high-definition session. Participants can also view video and the presenter's shared desktop in the same screen for the most natural virtual meeting experience yet.

GoToMeeting incorporates industry-standard security features and end-to-end SSL encryption to ensure that login information and meeting data are secure. This high level of security allows GoToMeeting users to confidently present and collaborate on any data. Users can rest assured that information such as sales forecasts, financial data and M&A contracts will not be viewable to anyone except meeting participants.

GoToMeeting's All You Can Meet® pricing model provides easy-to-understand billing that helps you effectively budget and manage online meeting costs with no unexpected overage charges or additional fees. Meet as often and as long as you want for one low flat fee.

To further increase your savings, GoToMeeting now offers an extended choice of integrated audio conferencing services for your online meetings at no additional cost. With GoToMeeting integrated audio, you can choose between phone conferencing and Voice over Internet Protocol (VoIP) or allow both options.



# Using This Guide

### **Guide Structure**

This guide is divided into several sections:

- **Getting Started** provides information on system requirements, useful terms and a product feature summary.
- Install GoToMeeting covers information on creating an organizer account, installing GoToMeeting, managing your GoToMeeting Preferences, and GoToMeeting integration.
- **Organize Meetings** describes how GoToMeeting organizers can schedule, view, edit and cancel meetings.
- **GoToMeeting Integrated Audio** explains phone conferencing, VoIP, hardware setup recommendations and audio best practices.
- Start Meetings describes the multiple ways an organizer can begin a meeting.
- **Presenter Controls** provides GoToMeeting presenters with explanations about features available during a meeting, such as attendee management, audio, chat and drawing tools.
- **Record Meetings** explains how to record, play back and distribute meetings.
- Attend Meetings explains how any GoToMeeting attendee can join a meeting and use attendee features.
- The GoToMeeting Web Site provides GoToMeeting organizers instructions for accessing and using the GoToMeeting Organizer Web site.

### **Individual and Corporate Plan Users**

This user guide addresses both individual GoToMeeting users and GoToMeeting Corporate users. While most features apply to both audiences, some content relates to just one audience. To help you identify when something is just for one specific audience, this guide will clearly note the audience for any user-specific content.

#### **Feature Notes**

- Individual GoToMeeting organizers may invite up to 15 meeting attendees, for a total of 16 people in each meeting.
- GoToMeeting Corporate organizers may invite up to 25 meeting attendees, for a total of 26 people in each meeting.

### Mac Users



GoToMeeting users can host and attend meetings on both PCs and Mac® computers. Significant differences in how GoToMeeting works on the Mac platform are highlighted with this icon.

# System Requirements

### For PC-based users:

- Required: Windows® 7, Vista, XP or 2003 Server
- Required: Internet Explorer® 7.0 or newer, Mozilla® Firefox® 3.0 or newer or Google™ Chrome™ 5.0 or newer (JavaScript™ and Java™ enabled)
- Required: Internet connection, with cable modem, DSL or better recommended
- Recommended: Dual core 2.4GHz CPU or faster with at least 2 GB of RAM

### For Mac-based users:

- Required: Mac OS® X 10.5 (Leopard®), OS X 10.6 (Snow Leopard®), OS X 10.7 (Lion®)
   Note: Organizers on Mac OS X 10.7 Lion must be using GoToMeeting 4.8 or later. Please see our Mac OS X 10.7 FAQs for more information.
- Required: Safari<sup>™</sup> 3.0 or newer, Firefox® 3.0 or newer or Google<sup>™</sup> Chrome<sup>™</sup> 5.0 or newer (JavaScript<sup>™</sup> and Java<sup>™</sup> enabled)
- Required: Internet connection, with cable modem, DSL or better recommended
- Required: Intel processor with 512 MB of RAM or better recommended

### For iPad, iPhone and iPod Touch-based attendees:

- Required: Free <u>GoToMeeting 4.8 app</u> from the Apple App Store
- Required: Organizer must be using GoToMeeting v4.8 build 723 or later
- Required: iOS 4.2 or later
- Recommended: WiFi connection to use VoIP

### For Android-based attendees:

- Required: DROID 3 by Motorola
- Required: Free <u>GoToMeeting app for Android</u> (version 4.8.723.1048 or higher)
- Required: Organizer must be using GoToMeeting 4.8 or higher
- Required: WiFi or GSM connection (if dialing in to conference call from the DROID 3)
- Recommended: WiFi connection to use VoIP
- Recommended: USB headset when using VoIP

#### To use a microphone and speakers (VoIP):

- Required: A fast broadband connection, with 384 kbps or more recommended
- Required: Microphone and speakers, with a USB headset recommended

#### To record a meeting (PC only):

- Required: Windows Media® Player Version 9.0 or newer
- Required: Minimum of 800 x 600 Super VGA, with 1024 x 768 or higher screen resolution recommended
- Recommended: 1 GB of hard disk space



Recording a meeting is only available using a PC.

#### Integrations

- Microsoft® Office® Integration: Microsoft Office 2002 or later
- Outlook Integration: Microsoft Outlook® 2000 or later
- Lotus Notes® Integration: IBM® Lotus Notes Version 7.0 or later
- Instant-Messaging Integration: GoToMeeting integrates with the most widely used instantmessaging applications including: Yahoo!® Messenger™, Windows Live™ Messenger, Skype™ Chat, Microsoft® Communicator and Google Talk™

Note: Instant-Messaging Integration options are only available for use by GoToMeeting organizers

## Terms

- **Organizer** An organizer has a GoToMeeting account that enables him or her to schedule and host meetings. The organizer can also grant and revoke attendee privileges, such as passing the presenter role, sharing keyboard and mouse, inviting attendees and dismissing others.
- Attendee An attendee is any person who attends a meeting, including organizers and presenters. By default, attendees can view the presenter's screen. An attendee may remotely control the presenter's computer screen if given the privilege. An attendee may optionally chat with other attendees, use Drawing Tools or view the Attendee List.
- **Presenter** A presenter is any attendee who is giving a presentation and shares his or her computer screen with all the attendees. The initial presenter is also the initial meeting organizer. The presenter also determines who gets to control the keyboard and mouse of the remotely viewed screen.
- **GoToMeeting Website** The website located at <u>www.gotomeeting.com</u> is where organizers manage their accounts and host meetings and also where attendees join meetings.
- **GoToMeeting System Tray Icon** The system tray icon is used by PC users to access organizer features of GoToMeeting and to provide status of GoToMeeting service. To access organizer features, right-click the system tray icon and select the desired feature.

Icon	Description
	GoToMeeting is in Session – A meeting is in progress.
£33	GoToMeeting is Starting/Stopping – The application is starting up or shutting down. When this icon is showing, the user will not have any menu options
<b>8</b> 38	GoToMeeting is Connecting – The application is attempting to establish a connection with the server. This icon is animated to look like it is "filling up". While connecting, the user has a very limited set of menu options (Help, About, Exit).
88	GoToMeeting is Ready – A connection has been made, and the application is ready to be used. The user has all menu options available.
8	GoToMeeting is Offline – A connection has been made, but there is some temporary network difficulty. The user will still have all menu options available.
5	GoToMeeting is Not Connected – A connection could not be established. The user has a very limited set of menu options (Help, About, Exit).

- **GoToMeeting Suite Icon** Mac users can access organizer features by double-clicking on the GoToMeeting Suite icon on their desktop.
- Account Password An account password is what organizers use to log in to the GoToMeeting website. It must contain at least eight characters and include both letters and numbers.
- Meeting Password A meeting password is an optional value chosen by the meeting organizer that is used to help authenticate attendees. Requiring and specifying a meeting password provides enhanced privacy guarantees for the meeting by ensuring that only attendees who know the meeting password may join the meeting. The meeting password is never transmitted to Citrix Online in any form. The meeting password may be any alphanumeric string of one character or more the organizer would like such as: "7891," "Happy Birthday," "Citrix123," etc. Picking a meeting password that is difficult to guess helps to maximize security.
- **Viewer** The *Viewer* is the window displayed on the attendees' computers in which the presenter's PC desktop or shared application appears. The *Viewer* window has its own title and menu bars.
- **Presenter's PC Image** The presenter's PC image is the picture of the presenter's PC desktop or shared application that appears to attendees in the *Viewer* window.
- Published Application An application that is pushed to a client PC by Citrix Presentation Server.

# **Product Features**

Intuitive User Interface	Start and join meetings in seconds without training using easy-to-understand controls.
Specific Application Sharing*	PC-based presenters only. Display only one application, so the entire desktop does not have to be shown and interruptions will not occur by distracting popups from instant messages or email.
Screen Clean*	PC-based presenters only. Instantly hide desktop icons, wallpaper background and toolbars, so attendees won't be distracted by them.
GoToMeeting Integrated Audio	Offer choice of audio service between phone conferencing and Voice over Internet Protocol (VoIP) options for you and your attendees; you can allow both options to be used in the same meeting.
HDFaces Video Conferencing	You and your meeting participants can collaborate and by broadcasting up to 6 high-resolution video conferencing streams while sharing your screen.
Mac Support	Organize, present and attend meetings from a Mac.
Share Keyboard and Mouse Control	Securely collaborate on documents in real time.
Instantly Change Presenters	Enable any participant to present to the entire group.
Desktop Recording and Meeting Playback*	PC-based presenters only. Record and play back meeting sessions to review meetings or send copies to absent colleagues or customers.
Chat Window	Chat online with any participant in the meeting.
Drawing Tools - Pen, Highlighter, Arrow, Spotlight	Draw, highlight and point to items of interest right on the screen. Presenters can use the spotlight and erase all markings on the screen.
Multiple Monitor Support	Integrate GoToMeeting with multiple monitor systems, so users can use one for screen sharing and the other for different tasks, or share all of their screens.
Transparent Control Panel*	PC-based presenters. Keep Control Panel open on the screen while screen sharing and chatting.
Inactivity Timeout*	PC users only. To provide added security, automatically stop screen sharing after a specified period of inactivity (i.e., no keyboard or mouse movement). Default is 30 minutes, but setting is configurable up to one hour.
Integration*	Easily start or join GoToMeeting sessions through various email and instant- messaging applications.
Attendee Authority	Grant and revoke attendee privileges before or during a meeting session.
Reporting	Get detailed reports for trend analysis and ROI validation.
True 24-Bit Color	Share presentations, graphics, pictures and applications with all meeting attendees in true 24-bit color.



Features marked with an asterisk (\*) are not currently available for Mac users.

# Install GoToMeeting

Before you can schedule or start a meeting for the first time, you must create a GoToMeeting account and download the GoToMeeting software. It generally takes less than 2 minutes to set up a GoToMeeting account.

# Create Your Organizer Account - Individual Organizers

Personal plan users need to sign up for service.

### To create your account

- 1. Go to <u>www.gotomeeting.com</u> and click the **Try It Free** button.
- 2. On the Create Your Account page, enter your information and click Continue.
- 3. Enter your password and click Continue.
- 4. If required, enter credit card and billing information and click Get Free Trial.
- 5. On the GoToMeeting Software page, click the Install Our Software button.
- 6. If prompted, click Yes, Grant (or Trust on a Mac) to accept the download.

### Create Your Organizer Account - Corporate Plan Users

If you are a GoToMeeting Corporate user, you will be invited to join by your company's GoToMeeting Administrator. Before being able to schedule or start a meeting, you need to create your GoToMeeting account and download the GoToMeeting software.

#### To create your Corporate Plan organizer account

- 1. Go to your email application and open the GoToMeeting invitation email you received from your administrator entitled GoToMeeting Account Confirmation.
- 2. In the email, click the activation link to create your organizer account.
- 3. On the Create Account page, enter your information and click Create Account.
- 4. On the *Download GoToMeeting* page, click the **Download** button.
- 5. If prompted, click Yes, Grant or Trust to accept the download.

# Install GoToMeeting

Installing GoToMeeting is as simple as hosting a meeting from <u>www.gotomeeting.com</u>. Unlike most other applications, GoToMeeting does not install until you host your first meeting, which may be a practice meeting. You may install GoToMeeting on as many of your computers as you like, but keep in mind you can only host a meeting from one computer at a time.

**Note:** Installing new software like GoToMeeting typically requires administrative access to your PC or Mac. Most individual users have administrative access to their personal computers but this isn't always the case at work. If you encounter installation issues while installing GoToMeeting on a work PC or Mac then you may have limited access to certain admin functions and require assistance from your IT department.

### To download and install or reinstall GoToMeeting

- 1. From any PC or Mac host a practice meeting from <u>www.gotomeeting.com</u> by clicking on **Host a Meeting**, or click <u>here</u> to start the installation process.
- 2. Enter your email and GoToMeeting password and then click Log In.
- 3. Click Meet Now and host a practice meeting.

Congratulations - the GoToMeeting application is installed!

For PC users, the GoToMeeting icon appears at the bottom-right of your screen in the system tray and is ready for use.



For Mac users, the GoToMeeting Suite icon appears on your desktop. Once downloaded, GoToMeeting can be moved from your desktop to a location of your choice, including your dock.



# Upgrade to GoToMeeting with HDFaces

GoToMeeting, GoToWebinar and GoToTraining organizers can now upgrade their individual seat and begin using <u>GoToMeeting with HDFaces</u> by logging in to <u>www.gotomeeting.com</u> or visiting the <u>GoToMeeting with HDFaces upgrade page</u>.

Note: If you are an organizer on a corporate plan and cannot self-upgrade, please contact your GoToMeeting administrator.

To upgrade your account, follow these 4 steps:

#### To upgrade to GoToMeeting with HDFaces

1. Visit the *GoToMeeting with HDFaces* upgrade page: <u>http://www.gotomeeting.com/en\_US/organizers/upgrade/signUp.tmpl</u>.

2. Log in to your existing GoToMeeting account, and click the Upgrade button.



3. Review the list of new features, and click the **Upgrade Account** button to upgrade your account to GoToMeeting with HDFaces.

Note: Once you click the Upgrade Account button, you cannot self-downgrade to your previous version of GoToMeeting.

**Note:** If you are a GoToMeeting Web Viewer Beta user and upgrade to GoToMeeting with HDFaces, you will lose webviewer functionality. If you want to return to the Web Viewer Beta, you can opt in again via <u>http://www.gotomeeting.com/webviewer/beta</u> or call Global Customer Support.

GoToMeeting HDFaces™ Upgrade	
Thank you for your interest in upgrading your account!	
New HDFaces™ Features:	
<ul> <li>Share your webcam video with up to 15 attendees</li> <li>Show up to 6 attendee webcams in a session</li> <li>Present video and desktop content together for a more engaging presentation</li> <li>Connect with customers, employees and partners on a more personal level</li> <li>Experience high-definition video conferencing</li> <li>Use easy controls to start video conferencing in seconds</li> </ul>	
Are you ready to upgrade your account now?	
*Note: This will be a permanent change to your account.	

4. Click the **Download** button to install the new version of GoToMeeting with HDFaces.

**Note:** If you have GoToMeeting installed on multiple computers, the new version of GoToMeeting will be installed once a GoToMeeting session is hosted from those computers.

GoTol	Meeting HDFaces™ Upgrade
0	You have successfully upgraded your account. Next, you need to download the new software so it will be ready for your next meeting.
Downle	oading the Software
now. (Yo	at the machine you want to use GoToMeeting on? If so, click the Download button will need to do this on any computer you want to use the new version of eting on.)
If you ar	en't at the machine where you want to host your next meeting, this step can wait.
	se, you will be prompted to download the latest version of GoToMeeting the next time ta meeting.
	Download
• For 24	4/7 support, contact Global Customer Support.

Congratulations - GoToMeeting has been upgraded!

# The GoToMeeting Application

To access GoToMeeting functions directly from your PC desktop, right-click the sicon in your system tray and select the desired function.

- **Meet Now:** Enables you to immediately <u>start impromptu</u> <u>meetings</u> without needing to enter meeting information.
- Schedule a Meeting: Enables you to schedule meetings.
- **My Meetings:** Provides access to your <u>scheduled meetings</u> and the lets you <u>add, edit or delete scheduled meetings</u>.
- Join: Enables you to join meetings already in progress.
- Help: Launches online help.
- Preferences: Provides access to user preferences.
- About: Provides GoToMeeting software version information.
- Exit: Closes the GoToMeeting application.

<mark>8</mark> 3	GoTo Meeting®	
	Meet Now	
	Schedule a Meeting	
	My Meetings	
	Join	
	Help	
	Preferences	
	About	
	Exit	
	8	3



Mac users can access many GoToMeeting functions by

double-clicking the GoToMeeting icon on their desktop or clicking the icon in their dock. Other functions, including Help and Preferences, can be accessed from the GoToMeeting menu bar.

G CoToMeeting Suite		
	GoTo Meeting*	Easy Online Meetings - Anytime, Anywhere Meet Now Schedule Meeting (My Meetings)
Join	<b>GoTo</b> Webinar*	Web Events Made Easy (Webinar Now) (Schedule Webinar) (My Webinars)

# Preferences for PC Users

The GoToMeeting Preferences feature allows you to set preferences for running GoToMeeting, choose which GoToMeeting integrations are displayed and test the GoToMeeting connection.

PC users can access GoToMeeting Preferences by right-clicking the <sup>\$\$</sup> icon in the <u>system tray</u>, or if in a meeting, from the File menu.

**Note:** Preference options outlined in this guide are specific to GoToMeeting. If your account includes GoToWebinar, additional preference options will appear. For more information on GoToWebinar preference options, please refer to the Getting Started section of the GoToWebinar help.



Mac users can access their GoToMeeting Preferences by double-clicking the GoToMeeting Suite icon on their desktop and selecting Preferences from the GoToMeeting menu in the menu bar. Please see <u>Preferences - Mac Users</u> for more information.

### **Start Up Preferences**

The Start Up category lets you determine how you start GoToMeeting.

- Automatically after I log in to Windows - This option starts GoToMeeting automatically after you log in to your PC.
- Manually This option sets GoToMeeting to start only when you launch the application from your Programs menu.
- Remember me on this computer - This checkbox enables automatic login to GoToMeeting.
- Show me desktop notifications

   Desktop Notifications is a free GoToMeeting feature designed to deliver simple and effortless access to complimentary Citrix Online software upgrades,

Preferences	GoToMeeting
Category	Start Up
Start Up General Meetings Webinars Recording Integrations Connection Audio	Start          Automatically after I log in to Windows        Manually
	Email
	Password  Remind me of upcoming meetings and Webinars  Periodically synchronize reminders with My Meetings and My Webinars.
	OK Cancel

information, news and discounts individual users may be eligible for.

- *Remind me of upcoming meetings* This checkbox becomes available if you select Remember me on this computer and provides reminders for your scheduled meetings.
- Periodically synchronize reminders with My Meetings This option is applicable to Citrix Presentation Server users and is the recommended setting for optimal use. This checkbox becomes available if you select the Remind me of upcoming meetings checkbox and will synchronize meetings scheduled from a published Outlook® or Lotus Notes® with a local installation of GoToMeeting.

### **General Preferences**

The General category lets you set your general GoToMeeting preferences.

- *File save settings* Enables you to save the Chat Log to any drive or directory.
- Security Set the inactivity timeout to automatically stop screen sharing if there is no keyboard input or mouse movement for the specified period of time.
- Session Identity Remember your name and email as displayed in the attendee list.

Start Up         General         Meetings         Webinars         Recording         Integrations         Connection         Audio         Integrations         Connection         Audio         Image: Chat Logs         Save in:         H:\         Browse         Security         Stop screen sharing after         30 minutes         if no mouse movement.
Session Identity  Remember my name and email as it would appear in the attendee list.  Name Email

### **Meetings Preferences**

The Meetings category lets you determine which GoToMeeting options are available to attendees during a meeting. You can also select which messages are viewable during a meeting.

- Enable or disable the ability for attendees to chat and view the Attendee List.
- Create a Chat Welcome Message that is sent to each attendee upon joining the meeting.
- Enable or disable various system messages that appear to you when specific meeting actions occur.
- Select the desired color for your GoToMeeting Viewer and Control Panel.

**Note:** If you disable the Chat Bubbles option, a new message icon will still appear on the Grab Tab to notify you of new chat messages as they are received.

ategory	Meetings
kart Up jeneral testings tecording nhegrations connection uudio	Show attendees         When I host a meeting, start out allowing attendees to         View the Attendee List         Chat         When attendees arrive, show them this chat message:         Chat         When attendees arrive, show them this chat message:         Chat         When attendees arrive, show them this chat message:         Chat         When attendees arrive, show them this chat message:         Chat         Show me         Chat bubbles         Arrival and departure messages         Keyboard / mouse controller change messages         Organizer promotion messages         Usage tips
	My interface color Select Color:

### **Recording Preferences**

The Recording category lets you set your audio and video recording preferences. See <u>Record a Meeting</u> for more information.

- Audio Allows you to enable or disable recording the audio portion of your meeting. To record, choose which audio service you have scheduled to use for your meeting (see the following table).
- Video Allows you to select the meeting recording output format and destination for saving the file.

**Note:** Be sure to check your audio device settings under Audio in the left menu.

**Note:** Mac users can only view meetings recorded in the Windows Media Player format.

• Save in - Select the folder in which you want to save your recording.

Preference	s - GoToMeeting
ategory	Recording
Start Up General Meetings <u>Recording</u> Integrations Connection Audio	Audio  Don't record audio  Use GoToMeeting Audio Service Records everyone who speaks (via microphone or telephone).  Use your own audio service Requires a physical input device. A microphone will record just your voice. A phone patch device will record everyone who speaks.  Need audio help?
	Video  Record in GoToMeeting format No additional processing time. GoToMeeting users can view using Windows Media Player 9 or above. Non-GoToMeeting users must install a video codec first to view.  Convert to Windows Media Player file Requires additional processing time after recording, but allows anyone to view using Windows Media Player 9 or above without additional steps. Learn more
	Save in: H:\ Browse
	OK Cancel

Using GoToMeeting Integrated Audio	Using Your Own Audio Service	
Records all unmuted speakers in the meeting.	To record all unmuted speakers, you will need a phone patch connected to both your phone and the mic in port of your PC.	
	To record just your voice, you will need a microphone connected to your PC.	
	If you want to use VoIP with your own audio service, please contact your Account Manager (GoToMeeting Corporate plans) or Global Customer Support (GoToMeeting plans).	
Your PC must have a sound card installed in order to record audio. For example, if you can hear music through your PC, you have a sound card.		

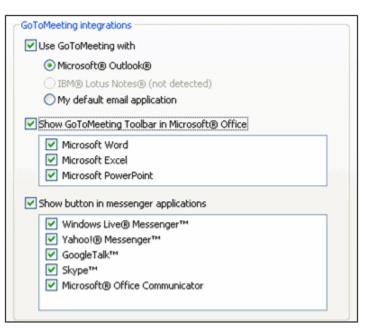


Mac users are not able to record a meeting. If you want your meeting recorded, promote a PC attendee to organizer in-session. A PC-based organizer will have the recording feature.

### **Integration Preferences**

The Integrations category lets you determine where to display GoToMeeting integrations. Options include:

 Use GoToMeeting with - Select your GoToMeeting email and calendar integration. By selecting My default email application you can integrate with MAPI-compliant email/calendar programs other than Microsoft Outlook and Lotus Notes. Depending on your email application's capabilities, integration with MAPI-enabled programs allows for features such as automatically adding meetings to a calendar and automatic creation of email messages with meeting information.



• Show button in messenger applications - Display the

GoToMeeting Quick Launch button in your selected instant-messaging applications.

Note: Changes will only be displayed after restarting Outlook, Lotus Notes and/or the instant -messaging application.

Note: <u>Citrix Presentation Server</u> users may have their Integrations settings automatically configured by their Presentation Server Administrators so that GoToMeeting integrates with published email and calendaring software. In order to integrate with published email and calendaring software, the Integrations setting should have no check mark in the Use GoToMeeting with box and all meetings should be scheduled from the published Outlook/Lotus Notes toolbar. This is also the recommended setting if your are prompted to disable local email client integration.

### **Connection Preferences**

The Connection category allows you to test the status of your GoToMeeting connection.

**Note:** To ensure a valid connection test, we advise that you refrain from testing your connection unless a GoToMeeting Global Customer Care representative directs you to perform the connection test.

### **Audio Preferences**

The Audio category lets you set up and test your microphone and speakers for recording and for your meetings utilizing VoIP. If changes to your audio settings are made during a meeting, your microphone is temporarily muted so you can privately manage your settings. See <u>GoToMeeting Integrated Audio</u> for more information.

- *Microphone Setup* Select a microphone from the drop-down menu. To test, speak into your microphone; if connected correctly, the sound bar will move when you speak.
- Speakers Setup Select your speakers from the drop-down menu. To test, click **Play Sound**; if connected correctly, the sound bar will move and you will hear a short soundtrack.
- Advanced GoToMeeting automatically adjusts system mixer settings. We recommend you keep this checked. If you u

Category	Audo
Start Up General Meetings Webinars Trainings Recording Integrations Connection Austo	You will not be heard while testing your mic or speakers.  Microphone Setup Select a device and speak into the microphone to test: Logtech Mic (Communicate STX)  The meter will turn green when your microphone is working.
	Select a device and click Play Sound to test:      Realtek AC97 Audo      Click Play Sound and verify you can hear it playing from your speakers.      Stop Sound
	Advanced         Image: Second Scale         Second Acade Feedback         Image: Second Scale         Image: Second Scale

recommend you keep this checked. If you uncheck this selection, you must manually configure your audio settings through Windows Sounds and Audio Devices.

• Use automatic volume and noise processing - This option usually improves audio quality when people are talking. Unchecking this box may improve quality of music or other audio sources.

### Webcam Preferences

The Webcam category lets you set up and test your webcam for HDFaces Video Conferencing. Options include:

- Your camera Shows the make and model of your detected webcam.
- Select a display format Adjusts the aspect ratios of webcam feeds. (4:3 is the normal display and 16:9 is the widescreen display.
- *Advanced* Modifies your hardware settings from within GoToMeeting. Customizable options depend on your webcam manufacturer.



# Preferences for Mac Users

GoToMeeting Preferences allow you to set preferences for running GoToMeeting, choose which GoToMeeting integrations are displayed and test the GoToMeeting connection.

Mac users may access GoToMeeting preferences by double-clicking the GoToMeeting Suite icon on their desktop and selecting *Preferences* from the GoToMeeting menu in the menu bar.

**Note:** Preference options outlined in this guide are specific to GoToMeeting. If your account includes GoToWebinar, additional preference options will appear. For more information on GoToWebinar preference options, please refer to the Getting Started section of the GoToWebinar help file.

$\mathbf{O}$	Preferences – GoToMeeting				
	Start Up	General	Meetings	Integration	Connection
Log in					
Re	emember n	ne on this o	computer		
E-ma	ail Address				
	Password				
	rassworu				

#### **Start Up Preferences**

The Start Up tab lets you determine whether GoToMeeting is available immediately after startup.

• Remember me on this computer - This checkbox enables automatic login to GoToMeeting.

#### **General Preferences**

The General tab lets you set your general GoToMeeting preferences.

• Session Identity - Remember your name and email as displayed in the Attendee List.

#### **Meeting Preferences**

The *Meetings* tab lets you determine which GoToMeeting options are available to attendees during a meeting. You can also select which messages are viewable during a meeting. Options include:

- Enable or disable the ability for attendees to chat and view the Attendee List.
- Create a Chat Welcome Message that is sent to each attendee upon joining the meeting.

#### **Integrations Preferences**

The Integrations tab lets you determine where to display GoToMeeting integrations.

By selecting *My* default email application, you can integrate with MAPI-compliant email/calendar programs other than Microsoft Outlook and Lotus Notes. Depending on your email application's capabilities, integration with MAPI-enabled programs allows for features such as automatically adding meetings to a calendar and automatic creation of email messages with meeting information.

#### **Connection Preferences**

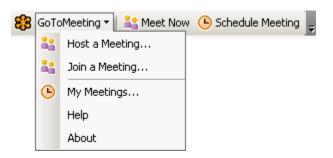
The Connection tab allows you to test the status of your GoToMeeting connection.

**Note:** To ensure a valid connection test, we advise that you refrain from testing your connection unless a GoToMeeting Global Customer Care representative directs you to perform the connection test.

# GoToMeeting Outlook Toolbar

The GoToMeeting Outlook toolbar provides PCbased users quick and easy access to GoToMeeting functions right from Microsoft Outlook. It includes the **Meet Now** and **Schedule Meeting** buttons, in addition to links to *Host a Meeting* and *Join a Meeting* and access to the *My Meetings, Help* and *About* pages.

The GoToMeeting Outlook bar can be added or removed from the <u>Preferences</u> menu.





Integration with Microsoft Outlook is currently unavailable on the Mac.

### To add the Outlook Toolbar

- 1. Right-click the <sup>\$\$</sup> icon in the system tray and select *Preferences*.
- 2. On the *Integrations* tab select Outlook and any other applications you would like integrated with GoToMeeting.
- 3. Click OK.

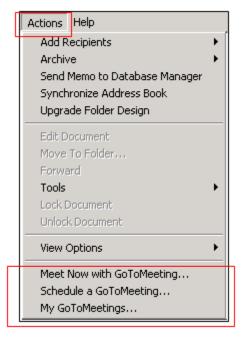
Outlook may need to be shut down and restarted for the GoToMeeting Outlook bar to appear.

Preference	s - GoToMeeting	
Category	Integrations	
Start Up General Meetings Webinars Recording Entroyations Connection Audio	GoldMeeting integrations Use Gold Meeting with  Microsoft & Outbooks  Microsoft Words (Additional application  Microsoft Word  Microsoft Excel  Microsoft Excel  Microsoft PowerPoint  Show button in messenger applications  Windows Livin® Messenger**  Sope**  Microsoft® Office Communicator	
	OK (	Cancel

**Note**: Outlook integration requires Microsoft Outlook 2002 or later. Organizers using the Outlook published by Citrix Presentation Server may need to manually add the Outlook toolbar from the Outlook tools menu. For more details, see the <u>Set Up GoToMeeting</u> for Use with Citrix Presentation Server section of this guide.

# GoToMeeting Lotus Notes Menu Options

The GoToMeeting Lotus Notes menu options provide quick and easy access to GoToMeeting functions right from the IBM Lotus Notes interface. It includes the **Meet Now** and **Schedule Meeting** buttons, in addition to access to your *My Meetings* dialog box.



**Note:** Lotus Notes integration requires IBM Lotus Notes 7.0 or newer. Lotus Notes may need to be shut down and restarted for the GoToMeeting menu options to appear. The GoToMeeting Lotus Notes menu options can be added or removed from the GoToMeeting Preferences menu. Organizers using Citrix Presentation Server should contact their Presentation Server Administrator to display or remove the GoToMeeting Lotus Notes menu options in their published IBM Lotus Notes.

# GoToMeeting Messenger Button

The GoToMeeting Messenger button provides convenient access to starting an impromptu meeting right from the Messenger application.

**Note:** Please see the Software Requirements section to check what instant-messaging products and versions are supported. Instant-messaging applications may need to be shut down and restarted for the GoToMeeting Messenger button to appear. The GoToMeeting Messenger button can be added or removed from the Preferences Integrations category.



# Set Up GoToMeeting for Use with Citrix Presentation Server

### Preferences

Depending on your Presentation Server environment, your Presentation Server administrator can choose to configure your GoToMeeting settings for you without notifying you; configure your settings and notify you of those settings; or allow you to configure them yourself. If your administrator has chosen your configurations for you, you won't need to do anything; if your administrator has configured your settings and opted to notify you, you will see a notification dialog when you start your first meeting from your published environment.

😫 Client Setup - GoToMeeting
It has been detected that you are running GoToMeeting in a Citrix Presentation Server environment.
In order to provide the best integrated experience with your published email application, please allow GoToMeeting to automatically make the following changes to your local installation:
Options
Disable local email integration
If your primary email application is executed on a remote server, local email integration should be turned off. It is recommended that you start and schedule meetings using the GoToMeeting integrated toolbar or menu in your published email application.
Periodically synchronize reminders with "My Meetings"
Meetings scheduled from the published email application are synchronized periodically with your local GoToMeeting installation so that you can be more effectively reminded of upcoming meetings.
⊆ontinue

If your Citrix Presentation Server administrator has not already configured your GoToMeeting preferences, the recommended settings can be configured under the StartUp tab and the Integrations tab in the Preferences dialog.

#### Recommended settings for the Start Up category:

- Enable *Remind me of upcoming meetings* This checkbox becomes available if you select *Automatically log in to GoToMeeting* and will provide you with reminders for your scheduled meetings.
- Enable *Periodically synchronize reminders with My Meetings* This Preferences option is applicable to users of Citrix Presentation Server and is the recommended setting for optimal use. This checkbox becomes available if you select the *Remind me of upcoming meetings* checkbox and will synchronize meetings scheduled from a published Outlook® or Lotus Notes® with a local installation of GoToMeeting.

### Recommended settings for the Integrations tab:

- 1. Select your desired integration from the list of GoToMeeting integrations
- 2. Click the **Advanced** button and confirm that the application listed in the *Application Name* field is the same as your selection from the GoToMeeting Integrations list.

BPreferences - GoToMeeting/GoToWebinar				
Category	Integrations			
Start Up General Meetings Recording Integrations Connection	GoToMeeting integrations Use GoToMeeting with Microsoft@ Outlook@ IBM® Lotus Notes@ My default email application	Advanced		

Toolbar Advanced	- GoToMeeting 🛛 🔀
☑ Use the application	from a Citrix Presentation Server
Server Address	10.3.137.5
Application Name	Outlook
	OK Cancel

### To configure GoToMeeting preferences

1. Right-click the GoToMeeting system tray icon and select Preferences,

Or

When in a meeting, select *Preferences* from the Tools menu in the Control Panel.

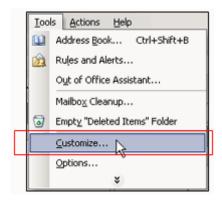
- 2. Select the appropriate category for the set of preferences you want to customize.
- 3. Select your preferences.
- 4. Click OK.

#### Displaying the GoToMeeting Toolbar in Published Outlook

Organizers using Outlook published by Citrix Presentation Server may need to activate the Outlook toolbar manually in order for it to display the first time.

### To activate the Outlook toolbar if it does not automatically display

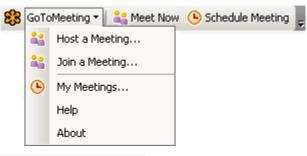
- 1. Open Outlook.
- 2. Select *Customize* from the Tools menu.



3. Click to check the box next to GoToMeeting.

Customize	<u>?×</u>
Toolbars Commands Options	
Toolbars:	
✓ Standard ▲	<u>N</u> ew
V Menu Bar V Web	Rename,
GoToMeeting	Delete
	Reset
-	
	Close

4. The Outlook toolbar will appear in your published Outlook on the Citrix Presentation Server.



Note: You may need to restart Outlook for the toolbar to appear.

#### Removing the Outlook Toolbar in Published Outlook

#### To remove the Outlook toolbar

- 1. Open Outlook.
- 2. Select *Customize* from the Tools menu.
- 3. Deselect GoToMeeting from the list of toolbars.

For more information about using GoToMeeting with Presentation Server, refer to <u>GoToMeeting for Citrix</u> <u>Presentation Server FAQs</u>.

# **Organize Meetings**

# Organizer Role Overview

With a GoToMeeting account, you as an organizer can schedule and host meetings, grant and revoke attendee privileges like passing the presenter role and inviting/dismissing attendees.

- You need to first create your account and download the GoToMeeting software on your computers before you can schedule or conduct meetings.
- You must be present at the start of any meeting as the meeting host.
- You are responsible for creating scheduled meetings or starting impromptu meetings.
- You invite attendees and may do so via phone, email or instant message.
- GoToMeeting meetings can be started from the sicon in the PC system tray, the Mac GoToMeeting Suite icon, the GoToMeeting website, the GoToMeeting Outlook bar or the GoToMeeting Messenger button.
- Once a meeting starts, you become the meeting presenter. During the meeting, you may pass the role of presenter to other attendees or promote an attendee to co-organizer.

## Schedule a Meeting

As a GoToMeeting organizer you can quickly schedule meetings in advance or start an <u>impromptu</u> <u>meeting</u> directly from your desktop. Once a meeting is scheduled, you can host as many meetings as you like with the existing meeting information no matter when it is scheduled. If you wish to save that meeting information for future meetings then select the <u>Recurring meeting</u> option.

Keep in mind that a scheduled meeting automatically expires one hour following the scheduled end time if the meeting does not occur, or if the meeting concludes within the hour. For more information see <u>Expired Meetings</u>.

### To schedule a meeting

1. Right-click the <sup>\$\$</sup> icon in the system tray on a PC or double-click the GoToMeeting Suite icon on a Mac and select **Schedule a Meeting**.

2. If prompted, enter your email and password and click Log In.

3. On the *Schedule a Meeting* window, enter:

- *Subject* Enter the title of your meeting.
- When will this meeting take place? Select the date and start time.
- Recurring meeting Check this box to reuse the same meeting information for future meetings.
- Audio Select the GoToMeeting integrated audio or use your own.
- Provide VoIP only (requires microphone and speakers) - All attendees join the audio portion via the Internet with <u>built-in VoIP</u> (Voice over Internet Protocol).
- Provide a conference call number only - All attendees join the audio portion through the <u>telephone</u>.
- *Provide both* Allows all attendees to join the audio portion through the telephone or VoIP. Attendees joining through VoIP must have speakers to hear the meeting and a microphone if you would like them to speak. Attendees can switch between these audio options during a meeting.

ubject	Month End Review		
When	will this meeting take place?		
Date	Fri 6 / 6/2008	~	
Start	6:00 PM 🔵 End 7:00 PM	•	Local Time Zone
	ecurring meeting		
0	ovide audio information Use GoToMeeting conference call Provide VoIP only (requires mic Provide a conference call numb	rophone	and speakers)
Pr ()	Use GoToMeeting conference call Provide VoIP only (requires mic	rophone er only rs ( <u>Edit co</u>	ountries)
Pr ()	Use GoToMeeting conference call Provide VoIP only (requires mix Provide a conference call numb Provide both Include additional local toll numbe	rophone er only rs ( <u>Edit co</u>	ountries)
♥ Pr ⊙	Use GoToMeeting conference call Provide VoIP only (requires mix Provide a conference call numb Provide both Include additional local toll numbe	rophone er only rs ( <u>Edit co</u>	ountries)

**Note:** If you are using the GoToMeeting Integrated Audio, you can provide toll numbers for multiple countries. Please see <u>Schedule an International Meeting</u> for more information.

- Provide your own conference call information Select this option if you wish to use your company's existing conference phone number.
- Meeting password If you wish to protect your meeting with a password, you will be
  prompted for it when you start your meeting and/or invite additional attendees. Your
  attendees will also need to know this password to join.

4. Click the **Schedule** button when complete.

You will receive notification that your meeting has been scheduled. If you have chosen to integrate with Lotus Notes or Microsoft Outlook, a meeting reminder will be generated and give you the option of inviting attendees via a Calendar appointment. See the *Integrated Preferences* section of <u>PC Preferences</u>.

**Note:** In order to find the conference call number without Outlook or Lotus Notes integration, begin the meeting: the number is displayed in the Audio tab.

### To view your scheduled meeting

• Right-click the <sup>\$\$</sup> icon in the system tray on a PC or double-click the GoToMeeting Suite icon on a Mac and select **My Meetings**.

-Or-

• You can also view your scheduled meeting online from the <u>My Meetings</u> screen until one hour following the scheduled meeting time, when the meeting automatically expires.

### **Schedule Recurring Meetings**

With the recurring meeting feature your meeting ID, phone number, access code and any other settings are preserved indefinitely for your future recurring meetings. This feature can be a time saver if you have routine meetings or want to post the information on a Web site. Please see <u>Schedule a Meeting</u> for more information.

There are a few important considerations to keep in mind when creating recurring meetings:

- The recurring meeting will only appear once in the *My Meetings* window and the *Organizer* Web site and will be labeled "Recurring." You will need to use your own local calendar applications to schedule and track recurring meetings.
- The Meeting URL/ID and conference number stays available indefinitely.
- Scheduled meetings that aren't marked as Recurring will expire one hour following the scheduled meeting end time if the meeting does not occur, or if the meeting concludes within the hour.

When will this meeting take place?				
Esuriba mestra	ine Zure			
Auto Provide audio Information	🚯 My Meetings - GoToMe	eting		00
Use GoTeMeeting conference cal service     Provide VoIP only (requires incrophone and sp     Provide a conference cal number only	Please select a meeting and o click Schedule New Meeting.	lick Start, Invite, Edit or Dek	ite. Or for ne	nv meetings,
Provide both	Sat	Invite	Edit	Delete
Provide both Include additional local toil numbers ( <u>DR counting</u> )		Date	Edt	
Provide both	a contraction of the second	Date	Time	Delete Meeting ID 273-353-753 330-364-512
Provide both Include additional local toil numbers ( <u>DR countine</u> )	Subject Weekly Status Meeting	Date	Time	Meeting ID

### **Schedule International Meetings**

As a GoToMeeting organizer you can offer your international attendees conference numbers specific to the country they are calling from. For example, if your attendees join from three different countries then you can provide three different international numbers that all access the same meeting. By doing this you and your attendees can avoid international rates and the trouble of looking up and dialing International Country Codes. To manage your default country preferences please see <u>Audio Conference Options</u>.

The GoToMeeting Toll audio conference service includes the following international coverage.

International Toll Conference Numbers				
Australia	France	Spain		
Austria	Germany	Sweden		
Belgium	Italy	Switzerland		
Canada	Netherlands	United Kingdom		
Denmark	New Zealand	United States		
Finland	Norway			

The GoToMeeting Integrated Toll-Free audio conferencing service includes the following international coverage. Note this option is a separately purchased service. Please see <u>Integrated Toll-Free Audio</u> for more information.

International Toll-Free Conference Numbers				
Australia	Hong Kong	New Zealand	Switzerland	
Austria	Iceland	Panama	Taiwan	
Belarus	India	Peru	Thailand	
Belgium	Indonesia	Philippines	Ukraine	
Brazil	Ireland	Poland	United Kingdom	
Canada	Israel	Portugal	United States	
China	Italy	Russia	Uruguay	
Czech Republic	Japan	Singapore	Vietnam	
Denmark	Luxembourg	South Africa		
Finland	Malaysia	Spain		
France	Mexico	Sweden		

### To schedule a meeting with international conference numbers

- 1. From the *Schedule a Meeting* window select GoToMeeting conference call service and then the *Edit countries* link.
- 2. From the *Edit Countries* window select as many countries as necessary and click **Done**.
- 3. Click **Schedule** to confirm the new meeting.

Schedule a Meeting - GoToMeeting		
Subject New meeting When will this meeting take place? Date Wed 10/29/2008  Start 2:00 PM  End 3:00 PM  Local Time Zone Recursion meeting	Edit Countries GoToMeeting	2
Audio  Provide audio information  Use GoToMeeting conference call service  Provide VoIP only (requires microphone and speakers)  Provide a conference call number only  Provide both Include additional local toll numbers (Edit countries)  Provide your own conference call information  Meeting password  My Meetings Sche	Clear Search  Australia Austria Belgium Denmark France Germany Ireland Italv Select All   Deselect All Selected countries: Belgium, Denmark, United States Done	

### **View Scheduled Meetings**

Organizers can view all scheduled meetings via the GoToMeeting application.

Cancel a Scheduled Meeting

#### To view scheduled meetings via the GoToMeeting application

- 1. Right-click the <sup>\$\$</sup> icon in the PC system tray or double-click the GoToMeeting Suite icon on a Mac and select **My Meetings**.
- 2. Enter your Email and Password in the Login window, and click Log In.

The My Meetings window appears listing all scheduled meetings.

😵 My Meetings - GoToMeeting			
Please select a meeting and click Sta click Schedule New Meeting.	art, Invite, Edit or Delet	e. Or for ne	w meetings,
Start	Invite	Edit	Delete
Subject	Date	Time	Meeting ID
Weekly Team Meeting Meeting to review project plan	Recurring Fri 5/9/2008	9:00 AM	526-508-796 843-566-397
Event: Sales Training	Wed 5/21/2008		331-747-312
Schedule New Meeting	Refresh		Close

Note: Scheduled meetings may al so be viewed from the <u>www.gotomeeting.com</u> Web site after logging in to your account.

# Invite Attendees to a Scheduled Meeting

An organizer can invite attendees to a scheduled meeting at any time prior to the start of the meeting.

Note: For information on how to invite attendees to a meeting already in progress, please see the <u>Invite Attendees During a Meeting</u> section.

#### To invite attendees to a scheduled meeting

- 1. Right-click the sicon in the PC system tray or double-click the GoToMeeting Suite icon on a Mac and select **My Meetings**.
- 2. Enter your Email and Password in the *Login* window, and click **Log In**.
- 3. On the *My Meetings* window, select the meeting you want to invite attendees to by clicking the name of the meeting in the Subject column, and click the **Invite** button.
  - If you have an integrated email application an email will automatically be generated with the meeting information included in the body text: Simply send the email to attendees.
  - If you do not have an integrated email application, the *Meeting Scheduled window* will appear: Simply click the **Show invitation text** link to display the invitation information and on the *Invitation Text GoToMeeting* dialog box click the **Copy to Clipboard** button and paste the invitation information into your email program or convey the information to attendees via any desired method.

### **Edit a Scheduled Meeting**

Editing a scheduled meeting can be done at any time prior to the start of the meeting directly from your desktop. If you change the date and time you must remember to notify your attendees of that change. The easiest way to notify your attendees is to send out a new invitation.

#### To edit a scheduled meeting

1. Right-click the <sup>\$\$\$</sup> icon in the PC system tray or double-click the GoToMeeting Suite icon on a Mac and select **My Meetings**.

- 2. If prompted, enter your Email and Password in the *Login* window, and click **Log In**.
- 3. Select the meeting you want to modify and then click the Edit button.
- 4. Make any changes and click **Save**.

88	🕄 My Meetings - GoToMeeting				]
	Please select a meeting and click Sta click Schedule New Meeting.	art, Invite, Edit or Dele	te. Or for ne	w meetings,	
	Start	Invite	Edit	Delete	
	Subject	Date	Time	Meeting ID	
	New Product Demo	Fri 1/22/2010	9:00 AM	505-482-752	
	Weekly Status Meeting	Recurring		344-798-257	
	Schedule New Meeting	Refresh		Close	

5. Be sure to contact any previously invited attendees to notify them of the change!

#### If you re-schedule a meeting:

If you reschedule a meeting, you must update the information in both your Outlook calendar and the GoToMeeting software. Updating your Outlook calendar should notify affected participants of the change in time, but does not change the time in GoToMeeting. After updating your Outlook calendar appointment, you also need to update your meeting in the GoToMeeting software in order to reschedule. If you change the scheduled start time of your meeting in your Outlook calendar without changing the meeting time in GoToMeeting, your meeting may expire if you do not start it on time.

# **Expired Meetings**

After you schedule a meeting, you can start or modify it for up to one hour after the scheduled end time. After this time, a meeting expires and cannot be started, modified or otherwise accessed. If you need to reschedule a meeting, you must do so from within the GoToMeeting software and not with Outlook or another email client.

**Note:** Although GoToMeeting creates calendar appointments in Microsoft Outlook, it does not synchronize your scheduled meetings with your Outlook calendar. See Edit a Scheduled Meeting.

#### To change the date or time of a scheduled meeting

- 1. Right-click the <sup>\$\$</sup> icon in your system tray and select *My Meetings*.
- 2. Select the meeting time you want to change and click Edit.
- 3. Enter the new meeting start time and click **Save**.

🔒 My Meetings - GoToMeeting			
Please select a meeting and click St click Schedule New Meeting.	art, Invite, Edit or Dele	te. Or for ne	ew meetings, the
Start	Invite	Edit	Delete
Subject	Date	Time	Meeting ID
New meeting	Recurring		579-693-105
Test Meeting	Recurring	· · · · ·	510-270-704
New meeting	Recurring		386-211-889
New meeting	Recurring		660-745-808
QOS and Windows 7	Thu 12/16/2010	5:00 PM	650-542-08
Schedule New Meeting	Refresh		Close

## **Cancel a Scheduled Meeting**

As a GoToMeeting organizer you can easily delete a scheduled meeting at any time prior to the start of the meeting directly from your desktop.

**Note**: Canceling a scheduled meeting will not be automatically updated in Microsoft Outlook or other calendar applications; neither will meeting attendees receive notice of the cancellation from GoToMeeting. Please be sure to contact meeting attendees directly to notify them of the cancellation.

#### To cancel a scheduled meeting

1. Right-click the <sup>\$\$</sup> icon in the PC system tray or double-click the GoToMeeting Suite icon on a Mac and select *My Meetings*.

- 2. If prompted, enter your Email and Password and click Log In.
- 3. Select the meeting you want to cancel and click Delete.

😵 My Meetings - GoToMeeting 📃 🗖 🔀				
Please select a meeting and click S click Schedule New Meeting.	tart, Invite, Edit or Delete. O	r for new meetings,		
Start	Invite Edit	Delete		
Subject	Date Tir	ne Meeting ID		
New Product Demo	Fri 1/22/2010 9:0	0 AM 505-482-752		
Weekly Status Meeting	Recurring	344-798-257		
Schedule New Meeting	Refresh	Close		

- 4. Click **Ok** to confirm deletion of meeting.
- 5. Be sure to notify any previously invited attendees about the cancellation!

# Set GoToMeeting Time Zone

When you first create your account, GoToMeeting sets the default meeting time to Pacific Time. To have your meeting times display in your local time zone, you will need to update your default time zone setting.



- 1. Open an Internet browser and go to www.gotomeeting.com.
- 2. Click Log In on the top-right of the screen.

3. In the *Returning Users* section, enter your email address and password and click the **Log In** button.

4. In the left navigation bar, click My Account.

The My Account Details page loads displaying organizer account information.

5. At the top of your My Account Details page, enter your current Password.

6. In the Time Zone drop-down selection box, select your time zone and click **Save Changes**.

# **Mobile Devices**

# GoToMeeting App for iPad, iPhone & iPod Touch FAQs

#### What is the GoToMeeting app for iPad, iPhone & iPod Touch?

GoToMeeting now offers attendees the flexibility to attend meetings and webinars directly from an Apple® iPad, iPhone and iPod Touch. The free GoToMeeting app enables iPad, iPhone and iPod Touch attendees to view online meeting content shared by a GoToMeeting organizer or presenter from a Mac® or PC. Attendees are not required to have a GoToMeeting account to join a meeting or webinar.

To leave feedback about your GoToMeeting app experience, fill out the <u>GoToMeeting Feedback form</u>. After each session, you can also tap the **How was your GoToMeeting?** button to leave your feedback.

#### What can I do with GoToMeeting on an iPad, iPhone or iPod Touch?

- Attend online meetings or webinars free of charge.
- Join sessions in seconds by tapping the Join link in your invitation email.
- View the presenter's screen.
- Connect to audio through your iPad, iPhone or iPod Touch's Internet connection or dial in by phone.
- Zoom in by pinching with 2-fingers or double-tapping.
- Switch between portrait and landscape mode.
- See who's talking and who's attending.

#### How much does the GoToMeeting app cost?

There is no cost for the GoToMeeting app. You can easily download the app from the Apple App Store.

# What are the mandatory system requirements to attend sessions from my iPad, iPhone or iPod Touch?

- Free GoToMeeting 4.8 app from the Apple App Store.
- Organizer running the session must be using GoToMeeting 4.8 or later or GoToWebinar 2.8 or later.
- iOS 4.2 or later.
- iPad 1 or newer, iPhone 3G or newer or iPod Touch 3rd Generation or newer.

#### Can I join a GoToMeeting with HDFaces session from an iPad, iPhone or iPod Touch?

Yes. You can join HDFaces meetings as an attendee, but you'll be unable to view or share webcams and show your screen (if you're given presenter controls) at this time.

#### Are there any additional fees for using the GoToMeeting app?

The app is free, and there's no charge for attending meetings or webinars. However, you are responsible for any long-distance charges associated with dialing in to sessions by phone. There are no long-distance charges for using audio over your iPad, iPhone or iPod Touch's Internet connection (WiFi or 3G), but you'll be responsible for any data charges that may be incurred.

#### How do I join a session from an iPad, iPhone or iPod Touch?

If you know the 9-digit Meeting or Webinar ID, you can join the session by simply opening the GoToMeeting app and entering your name and the Meeting or Webinar ID (webinar attendees must also enter their email). If you already have the GoToMeeting app installed, you can also join a session by

tapping the Join link in your GoToMeeting or GoToWebinar invitation email, which will automatically launch you into session.

#### Where can I download the GoToMeeting app?

You can download the free GoToMeeting app from the Apple App Store.

#### Can organizers prevent iPad, iPhone and iPod Touch attendees from joining sessions?

Unfortunately, organizers do not have control over how attendees can join sessions at this time.

# Can I host a meeting or webinar from my iPad, iPhone or iPod Touch? Can I show my screen if I'm given presenter controls?

No. You can only join sessions as an attendee and cannot show your screen from your iPad, iPhone or iPod Touch at this time.

# How does attending a meeting or webinar on an iPad, iPhone or iPod Touch compare with the experience on a PC or Mac?

Just as on a PC or Mac, you can view the presenter's screen, the Attendee List and who's talking. However, some features are not yet available on the iPad, iPhone and iPod Touch, including Chat, drawing tools, presenter controls, keyboard and mouse controls and starting or scheduling sessions.

#### Can I connect to audio from the GoToMeeting app?

If the organizer enables both mic and speakers (VoIP) and conference call numbers, you can automatically connect to audio over your iPad, iPhone or iPod Touch's Internet connection (WiFi or 3G) once you join. The audio quality on your iPhone depends on the quality and bandwidth available on the WiFi or 3G network that you're connected to. For best results, you should make sure you have nothing else running that might use up bandwidth. WiFi connection is highly recommended.

If the organizer only provides a conference call number, or if you prefer to dial in by phone, iPad attendees can tap the Settings button ( ) at the top right of the screen, tap Audio Settings and then Telephone to access the conference call information. iPhone attendees should write down the conference call number provided in the GoToMeeting or GoToWebinar invitation email, open the Phone app and manually enter the phone number on the keypad.

If you have an iPhone 4 on the Verizon network (or any network that does not allow simultaneous voice and data over CDMA), you won't be able to connect to GoToMeeting and dial in on your iPhone at the same time. To connect to audio, you should use your iPhone's Internet connection (WiFi or 3G) or dial in with a different device.

#### How can I change the view or zoom into the presenter's screen?

You can view the presenter's screen in both portrait and landscape mode by rotating your iPad, iPhone or iPod Touch. You can also double-tap anywhere on the GoToMeeting Viewer to change the display to Fill Screen mode, double-tap a second time to zoom in to 100% mode And double-tap a third time to return to the default view (Entire Screen mode). You can also pinch or expand with 2 fingers to zoom in and then pan to different parts of the presenter's screen by dragging 1 finger across the GoToMeeting Viewer.

#### What audio options does the GoToMeeting app support?

- iPad, iPhone or iPod Touch's built-in mic and speakers (VoIP).
- iPad, iPhone or iPod Touch's built-in mic along with external headphones connected via the 3.5mm stereo headphone jack.
- Headset connected via the 3.5-mm stereo headphone jack.
- Bluetooth Hands Free devices.

For optimal audio quality, we recommend using a headset.

#### What version of GoToMeeting is required to host an iPad, iPhone or iPod Touch attendee?

An iPad, iPhone and iPod Touch attendee can only attend meetings or webinars that are hosted on GoToMeeting 4.8 or later. On a PC, the organizer can check their version and build number while in session by clicking the Help menu and selecting About GoToMeeting or About GoToWebinar. The organizer on a PC can also right-click the daisy icon (😵) in the system tray and select About. On a Mac, the organizer can click GoToMeeting in the toolbar and select About GoToMeeting.

#### Can I attend meetings that are password protected?

Yes, as long as you have the password included in your GoToMeeting invitation email. All meetings are fully secured with end-to-end 128-bit AES encryption.

#### Will I have access to all of the session's conference call numbers?

Any conference call numbers provided by the organizer are available to iPad attendees. iPhone attendees who prefer to dial in by phone can access the conference call number(s) (if provided by the organizer) in the GoToMeeting or GoToWebinar invitation email.

#### Is the GoToMeeting app available on any other mobile device?

The GoToMeeting app is also available on the Motorola DROID 3 (Android smartphone).

#### Can I attend a GoToTraining session from an iPad, iPhone or iPod Touch?

No. You can only join GoToMeeting and GoToWebinar sessions as an attendee at this time.

# GoToMeeting for DROID 3 FAQs

## **General Information**

#### Can I use the GoToMeeting app for Android on my Android phone?

The DROID 3 is the only Android device that is currently supported on the Android Market for the GoToMeeting app for Android, so all other Android devices will be unable to install the app at this time.

#### How can I download the GoToMeeting app for Android?

If you have a DROID 3, then the app is already pre-loaded onto your phone. To use it, find the GoToMeeting daisy icon (\*) in your app menu and open it. You'll see a blue **Upgrade** button, which you can select to download the most recent version of the app.

If you've uninstalled the app and need to download it again, go to the Market app, search for "GoToMeeting" and select the **Free** button to install it. You can also search for it on the Android Market (<u>https://market.android.com</u>) and install it from there by signing into the Google account associated with your DROID 3.

If you do not have a DROID 3, then the GoToMeeting app is not available for download on your Android device at this time (see "Can I use the GoToMeeting app for Android from my Android phone?" above for more information).

#### Why can I see the GoToMeeting app in the Android Market, but not download it?

This is because the Android Market doesn't check to see if your Android device is compatible with an app until you sign in and attempt to download it. Once you do, it recognizes that the Android device is not compatible and doesn't allow you to download it. Conversely, if you try searching for the GoToMeeting app for Android using the Market app on a non-DROID 3 device, you will not see it because the Market app only displays available apps compatible with your device.

#### Why do I have to upgrade the GoToMeeting app before using it?

Because we are constantly improving the GoToMeeting app for Android, the app that is installed on your DROID 3 may not be the newest version available. The app automatically prompts you to complete the update before joining a meeting in order to provide optimal performance.

#### Can I host meetings from the GoToMeeting app?

No, the GoToMeeting app is designed only for attendees, not organizers. Attendees do not have to have a GoToMeeting account in order to use the app to join a meeting.

#### Can I join webinars from the GoToMeeting app?

No, the GoToMeeting app is only designed for joining meetings.

#### Do I have to have a GoToMeeting account to join a meeting from my DROID 3?

No, the GoToMeeting app for Android can be used by any attendee. It does not require you to log in to join a meeting, only to provide your name as you want it to appear in the Attendee List.

#### Can I use other apps on my DROID 3 without disconnecting from the meeting?

Yes, you can put the app into background mode while in a meeting by pressing the Home button on your DROID 3. This will take you to the Android's Home screen, where you can then open and use other apps.

You can re-open the GoToMeeting app in any of the following ways:

- 1. Selecting the GoToMeeting daisy icon (\*\*) from the app menu.
- 2. Opening the Notifications tab and selecting **GoToMeeting**.
- 3. Holding down the **Home** button on your DROID 3 until the Recent Apps screen appears, where you can then select the daisy icon.

## Troubleshooting

#### Why can't I connect to a meeting using the GoToMeeting app for Android?

The organizer of the meeting must be using GoToMeeting 4.8 or newer in order for Android attendees to join. If the organizer is on an earlier version, you will not be able to use the GoToMeeting app for Android to join a meeting and must use a PC or Mac.

# While trying to join a meeting, I ended up on a "GoToMeeting Android application coming soon" web page. What happened?

One of two things may have occurred:

- 1. If a "Complete action using..." pop-up message appeared when you selected the Join URL, then you likely chose **Browser** instead of **GoToMeeting**. You should exit the Browser app, select the Join URL again, and this time select **GoToMeeting** on the "Complete action using..." message.
- 2. If a "Complete action using..." pop-up message did not appear when you selected the Join URL, then you may have uninstalled the GoToMeeting app from your Android device. You should go to the Market app, search for "GoToMeeting" and install the app again. Then select the Join URL again and choose GoToMeeting on the "Complete action using..." pop-up message.

# While trying to join a meeting, I see an "Unable to Join the Meeting" error telling me that the Meeting ID is invalid. What happened?

If you typed in the Meeting ID yourself, make sure that you typed it in correctly. If you landed on that error screen after selecting the Join URL in a meeting invitation email, then most likely you chose **Browser** on the first "Complete action using..." pop-up message and **GoToMeeting** on the second, which takes you to the app but does not automatically include the Meeting ID. If this happens, then you can either type in the Meeting ID yourself and select **Join Meeting**, or you can exit the **GoToMeeting** app, select the Join URL again and choose GoToMeeting on the first "Complete action using..."

# I selected the Join URL and chose Browser, but I ended up on a "GoToMeeting Android application coming soon" website. What happened?

You should have chosen **GoToMeeting** instead of **Browser** on the "Complete action using..." pop-up message. To try again, exit the Browser app, select the Join URL and select **GoToMeeting** instead of **Browser** this time.

#### Where do I find the Audio PIN?

The Audio PIN is not created until the organizer joins the meeting, so you must be on the Waiting Room screen ("Waiting for presenter to share their screen") or in session in order to access the PIN. To do so, select **Settings** from the View tab and then select **Meeting Information**.

#### Why is the Audio PIN not listed under the Meeting Information?

You joined the meeting before the organizer did, so you were taken to the Hallway page to await their arrival. The PIN is not created until the organizer arrives, so once they do you should look under **Meeting Information** again and the PIN will be available.

#### Why do I get disconnected from the meeting when I try to dial in from my DROID 3?

You must be connected to the Internet through a WiFi network in order to dial in to the meeting using the same Android device that you joined the meeting from, because Verizon's CDMA network does not allow simultaneous data and phone streaming. If you are not connected to the Internet through WiFi, then you must use the VoIP audio option or dial in with a different device.

#### Why is the Meeting Information option grayed out on the Settings screen?

You accessed the Settings screen before you joined the meeting, so there is no meeting information to display yet. If you first join the meeting by selecting **Join Meeting** on the Join screen and then select the **Settings** button on the View tab, then you will see the **Meeting Information**.

# **GoToMeeting Integrated Audio**

GoToMeeting includes an integrated audio solution at no extra cost to you. Choose between phone and Voice over Internet Protocol (VoIP) or allow both options. Participants who join the meeting via telephone dial a toll-based number that GoToMeeting provides automatically. Participants are then charged their standard long-distance rate for calling this toll-based number, just as if they made a regular long-distance call. Participants who join the meeting via VoIP need <u>speakers or headphones</u> to hear the GoToMeeting session and a microphone if you want them to speak. (We recommend a USB headset).

Audio details can be found in the <u>Control Panel</u> once the meeting starts. GoToMeeting will automatically generate a conference call number, access code and Audio PIN for all attendees joining via telephone.

You may decide to use the GoToMeeting integrated audio or choose another method of bringing audio to your online meetings

**Note:** If you choose to use your own audio service provider for the audio portion of the meeting, GoToMeeting will include your dialin numbers with the meeting information; however GoToMeeting audio features (such as VoIP and Control Panel audio management) do not apply.

# Audio Mode: Using Telephone

At the specified meeting time, dial the conference call number. When prompted, enter the access code followed by the # key and then your unique Audio PIN. Once in a conference call, participants and organizers can enter commands using their phone keypads.

	Organizer Telephone Commands				
Command	Feature	Details			
*2	Count	Provides the number of attendees dialed in to the conference.			
*3	On-hold beep controls	<ul> <li>Sets the on-hold beeps. Pressing *3 sets the following options:</li> <li>On-hold beeps on (default).</li> <li>On-hold beeps off.</li> </ul>			
*4	Menu	Provides a menu of available conference commands.			
*5	Listening Modes	<ul> <li>Sets listening modes for the audience. Meeting organizers can cycle through three listening modes by pressing *5.</li> <li>Mute: organizers and panelists can unmute themselves by pressing *6</li> <li>Mute: organizers and panelists cannot unmute themselves</li> <li>Unmute: organizers and panelists are unmuted (default)</li> </ul>			
*6	Mute/Unmute	Mutes the organizer's line. Pressing <b>*6</b> again will unmute the line.			
*8	Chime Controls	<ul> <li>Sets entry and exit chimes. By default, entry and exit chimes are on. Pressing *8 cycles through the following options.</li> <li>Entry chime and exit chime on (default)</li> <li>Entry and exit chimes off</li> <li>Entry chimes off exit chime on</li> <li>Entry chime on exit chime off</li> </ul>			

Attendees Telephone Commands		
Command Feature Details		
*3	Exit	Exits the conference call.
*4	*4 Menu Provides a menu of available conference commands.	
*6	Mute/ Unmute	Mutes the participant's line. Pressing *6 again will unmute the line.

## Turning entry and exit chimes on/off

In GoToMeeting entry and exit chimes are turned ON by default. Press \*8 to cycle through the entry and exit chimes options using your telephone.

You may also turn chimes on and off through the control panel. Simply click **Edit** in the audio pane, and click *Play Entry/Exit Chimes* to toggle chimes on and off.

# Audio Mode: Using VoIP Checklist

## **Mic & Speakers Device Recommendations**

When using Mic & Speakers, audio quality can vary based on your audio software/hardware manufacturer as well as your operating system. The following table lists tested hardware devices in order of best quality to poor quality.

Listed in order from best quality	y to poor quality	I
	USB* headset connected to your computer	Best
	Headphones and USB* microphone connected to your computer	
	Analog** headset connected to your computer	Good
	Headphones and analog microphone** connected to your computer	
	External speakers and analog microphone	
	Laptop built-in microphone and speakers	Poor
1012	External speakers and USB Webcam microphone	Poor
	en daar al	

\*USB Cable

\*\*Analog Cable

## Mic & Speakers Setup - PC Users

#### To select and test your Mic & Speakers

- 1. After you've logged into the session, select "Mic & Speakers" in the Audio pane of your Control Panel.
- 2. Click Test.

a. Select a microphone from the drop-down list (a). Speak into your microphone: If the correct device is selected, the meter will light up green.

<ul> <li>Audio</li> <li>Telephone</li> <li>Mic &amp; Speakers</li> </ul>	(test)	Edit 🔻
<b>\$</b> 00000000	4)000000000	

b. Select speakers from the drop-down menu (b). Click **Play Sound**: If connected

correctly, the meter will light up green and you will hear an audio track through your speakers.

Note: If the green meters do not light up, select another device listed in the menu and repeat the test.

c. The volume bar can be adjusted at any time during the session (c).

**Note:** Advanced - Audio levels are automatically adjusted. We recommend you keep this checked. If you uncheck this selection, you must manually configure your audio settings through Windows Sounds and Audio Devices. If your attendees can't understand you because your voice is distorted, try un-checking "Microphone boost."

3. Click **OK**.

Category	Audio
Start Up General Meetings Recording Connection Audio	You will not be heard while testing your mic or speakers.   You will not be heard while testing your mic or speakers.  Nicrophone Setup  Select a device and speak into the microphone to test:
Webcam	Windows Default Device 🕑 👲 00000000
	The meter will turn green when your microphone is working.
	Speakers Setup
	Select a device and click Play Sound to test:
	Windows Default Device 💙 🕫 0000000
	Click Play Sound and verify you can hear it playing from your speakers.
	Advanced
	Usually improves audio quality when people are talking. Unchecking may improve the quality of music or other audio sources.
	Send Audio Feedback Need Additional He

## Audio Hardware Detection

If new audio hardware is plugged in during a session you will be prompted to use the device. If accepted, the application will automatically configure your audio preferences for the new hardware.



### Mic & Speakers Setup - Mac Users

Mac users can select audio devices in-session only. Input and output devices connected to your computer are automatically detected.

#### To select and test your Mic &Speakers

- 1. You can select and test your audio devices through the Audio pane of the Control Panel. If your audio devices are connected correctly, you will see the sound meters in the control panel light up green.
- 2. If the meters for Mic or Speakers do not light up green when you or others are speaking, click on the icons in the Audio pane of the Control Panel. A drop-down menu will appear when you click either icon.
  - *Microphone* To test, speak into your microphone; if the correct device is selected, the meter will light up green.
  - Speakers To test, select a device from the drop-down menu. If connected correctly, the meter will light up green and you will hear an audio track through your speakers.
  - If the green meters do not light up, select another device listed in the menu and repeat the test.
  - Adjust speaker volume on your Mac keyboard.

	Audio Mode: 🔿 Use Telephone
	O Use Mic & Speakers
	/ Built-in Microphone
Talkir	Built-in Input
-	Default

### **Entry/Exit Chimes and On-Hold Beeps**

GoToMeeting produces two different types of audio notifications that can be managed directly from the presenter's control panel or from the <u>telephone</u>. These notifications can be disabled if you or your attendees find them distracting.

#### To manage entry/exit chimes and on-hold beeps from the control panel

- 1. From the Audio pane in the presenter's control panel, click Edit. (a)
  - *Play On-Hold Beeps:* If this option is checked, you hear status beeps until the first attendee joins your meeting. (b)
  - *Play Entry/Exit Chimes:* If this option is checked, both organizer and attendees hear a chime every time an attendee enters or exits the meeting. (c)

- Audio				
<ul> <li>○ Telephon</li> <li>○ Mic &amp; Sp</li> </ul>	εαις μυσιο ιγιοσε	Edit 🔻		a b
<b>\$</b> 00000000	✓ Play Entry/Exit Chimes		-	. 0

# Integrated Toll-Free Audio

GoToMeeting organizers now have the option to host meetings and Webinars with any combination of toll-based, toll-free and VoIP audio. Features like on-screen muting and integrated recording remain the same regardless of which audio option is selected.

Integrated toll-free audio is a separate service and has to first be enabled online by individual organizers or by your company's GoToMeeting account administrator if you're a corporate user. An organizer's account incurs per-minute charges for each attendee dialing in through the Integrated Toll-Free audio service. At this time, the toll-free option is only available to callers within Canada and the United States.

As with existing meetings and Webinars, each session will have a unique toll-free number and access code. If you wish to re-use the same audio options for your meetings, select the <u>Recurring meeting</u> box in the Schedule a meeting window.

**Note:** For any Webinar, meeting or recurring meeting that was scheduled prior to an account's toll-free integration, the regular toll based conference numbers will automatically be changed if toll-free numbers are added to an already existing meeting or Webinar. It is recommended that you resend the <u>meeting invitation</u> and Webinar confirmation emails to your participants so that they get access to the new numbers. The meeting ID and URL for those meetings and Webinars will not be impacted and the new conference number will be provided to the attendees in the waiting room as well as the Control Panel.

## **Calculating Toll-Free Minutes**

Per-minute charges apply to all participants who dial in with the toll-free option. Those who join by regular toll numbers are charged rates based on their own long distance provider. There are no additional charges for those who join a meeting or Webinar with VoIP audio.

To minimize billing, any attendee who joins a meeting or Webinar before the organizer starts the event is disconnected after 15 minutes of inactivity. If the meeting or Webinar is cancelled and never started by the organizer, then no charges are incurred. If, however, any organizer from the account joins the event, even if the meeting or Webinar is never actually started, the account is charged for the organizer's minutes, along with the minutes incurred by any attendees waiting for the event to start.

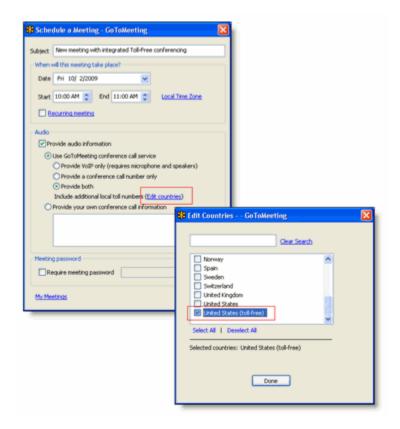
The organizer's company will be billed separately for toll-free audio by Citrix Online Audio, LLC.

## Schedule a Meeting with Integrated Toll-Free Audio

#### To schedule a meeting with integrated toll-free audio

- 1. Right-click the sicon in the system tray on a PC or double-click the GoToMeeting Suite icon on a Mac and select Schedule a Meeting.
- 2. Enter your email and password in the Login window, and click Log In.
- 3. Schedule your meeting as you normally would by including the subject, date and time.
- 4. To add a toll-free number to your meeting invitation, select the *Edit Countries* link, scroll to the bottom of the list and select the toll-free options you would like to provide. The toll-free number can be offered to your attendees along with VoIP and the traditional toll-conference option.

Note: Additional per-minute charges are incurred for each attendee dialing in with the toll-free service.



## Schedule a Meeting with Toll-Free and VolP

To offer your attendees a choice between two free audio options, simply ensure that the toll number has been deselected when you schedule the meeting.

Subject Zowardstan When will this meeting take place? Under Wed 9 /30/2009 Start 4:00 PM © End 5:00 PM © Local Time Zor Descring meeting	Static Countries GoToMeeting
Audo	Sweden Sweden United Kingdon United States (tol-free)
Meeting password  Require meeting password  Mx.Meetinas	Select Al   Deselect Al Selected countries: United States (toll-free) Done

# Start a Meeting with Integrated Toll-Free Audio

Starting a meeting with integrated toll-free audio is the same as starting any other meeting, but with one key difference. Because the organizer is charged for each attendee dialing in with toll-free audio, accounts enabled with integrated toll-free audio will no longer permit attendees to talk amongst themselves until the organizer officially launches GoToMeeting. If an organizer is late to start the meeting, attendees will remain on hold and will hear the following greeting: "The organizer has not yet started the meeting. You will be placed on hold until an organizer starts GoToMeeting."

## **Countries with Integrated Toll-Free Audio**

The GoToMeeting Integrated Toll-Free audio conferencing service includes the following international coverage.

International Toll-Free Conference Numbers				
Australia	Hong Kong	New Zealand	Switzerland	
Austria	Iceland	Panama	Taiwan	
Belarus	India	Peru	Thailand	
Belgium	Indonesia	Philippines	Ukraine	
Brazil	Ireland	Poland	United Kingdom	
Canada	Israel	Portugal	United States	
China	Italy	Russia	Uruguay	
Czech Republic	Japan	Singapore	Vietnam	
Denmark	Luxembourg	South Africa		
Finland	Malaysia	Spain		
France	Mexico	Sweden		

## **Recording with Toll-Free Audio**

Whether you or your attendees join with VoIP, toll or toll-free audio, you can easily and seamlessly record all participants. From the Recording section of the Preferences window, simply select Use GoToMeeting Audio Service. For more information about the Recording feature, please refer to <u>Recording a Meeting</u> on the GoToMeeting support site.

(via microphone or telephone).
e. A microphone will record just your ll record everyone who speaks. <u>Need audio helo?</u> ioToMeeting users can view using ve. Non-GoToMeeting users must w. er file ime after recording, but allows Media Player 9 or above without
Learn more
ws.

# Toggle Audio Notifications

GoToMeeting produces two different types of audio notifications that can be managed directly from the presenter's control panel or from the <u>telephone</u>. These notifications can be disabled if you or your attendees find them distracting.

#### To manage entry/exit chimes and on-hold beeps from the control panel

- 1. From the Audio pane in the presenter's control panel, click Edit. (a)
  - Play On-Hold Beeps: If this option is checked, you hear status beeps until the first attendee joins your meeting. (b)
  - *Play Entry/Exit Chimes:* If this option is checked, then the organizer and attendees hear a chime every time an attendee enters or exits the meeting. (c)



# Broadcast Computer Audio

While GoToMeeting is designed to efficiently broadcast voice audio over telephone or VoIP there may be times when you wish to broadcast an audio recording from your computer. In this section you will find audio configuration instructions that should allow you to transmit both your voice and audio from your computer. Due to some sound card limitations these procedures may not work with every system.

#### To configure Windows XP to broadcast audio

**Note:** Not all computers have a *Stereo Mix* option. Depending on your sound card, it may be called something else (like "What U Hear" on some Soundblaster cards) or may be absent entirely.

Note: You cannot use your microphone when switching via software.

- 1. Double-click the volume icon in the system tray (usually bottom-right of your desktop).
- 2. Select Options, then Properties.
- 3. Under Adjust Volume for choose Recording
- 4. Ensure Stereo Mix is checked.
- 5. Click OK.
- 6. On the *Recording Control* screen, select the checkbox under *Stereo Mix*.

#### To configure Vista or Windows 7 to broadcast audio

**Note:** Not all computers have a *Stereo Mix* option. Depending on your sound card, it may be called something else (like "What U Hear" on some Soundblaster cards) or may be absent entirely.

Note: You cannot use your microphone when switching via software.

- 1. Right-click the volume icon in the system tray (usually bottom-right of your desktop).
- 2. Select Recording Devices from the menu.
- 3. Right-click the first item on the list and ensure Show Disabled Devices is checked.
- 4. Ensure Stereo Mix is the default device.
- 5. Press OK.

#### **Hardware Option**

#### Parts needed

- Two (2) 3.5 mm audio splitters (one male, two female).
- One (1) 3.5 mm audio patch cable (two male ends, typically 3" long).

#### To configure your system to broadcast with hardware

- 1. Plug one splitter into your line out port (for speakers, typically colored green).
- 2. Plug the other splitter into your microphone port (typically pink).
- 3. Plug the patch cable into the splitter on line out and then into the splitter on microphone.
- 4. Plug your microphone into the microphone splitter, and then plug your speakers into the line out splitter.

Note: You may use your microphone and speakers simultaneously.

# 3rd Party Audio and HiDef Conferencing

When you <u>schedule a meeting</u> you can select which audio option works best for you and your attendees. If you choose to use a conferencing solution other than GoToMeeting integrated audio then all you have to do is include that information in the conference call field in the *Schedule a Meeting* dialog box.

Once scheduled, you will see your 3rd party conference number referenced in your meeting invitation, waiting room and the Audio pane in the presenter and attendee Control Panel.

**Note:** On-screen muting and VoIP audio are not available while using 3rd party audio solutions.

You can obtain a toll-free or international access conference call number through most conference call vendors. Note that there is often an additional fee for these numbers.

#### Citrix Online HiDef Conferencing™

Citrix Online now offers additional audio solutions including toll-free numbers through <u>HiDef</u> <u>Conferencing</u> HiDef Conferencing which can be used with GoToMeeting and GoToWebinar. If you already have a HiDef Conferencing account then

🏶 Sche	dule a Meeting - GoToMeeting 🛛 🛛 🔀
Subject	New meeting
500,000	will this meeting take place?
	Tue 7 /21/2009
Start	S:00 PM C End 6:00 PM C Local Time Zone
	ecurring meeting
Audio	
✓ Property of the second s	ovide audio information
	Use GoToMeeting conference call service Provide VoIP only (requires microphone and speakers)
	Provide your only (requires microphone and speakers)  Provide a conference call number only
	Provide both
	Include additional local toil numbers (Edit countries) Provide your own conference call information
Ŭ	Please dal 1-800-123-4567
	Access Code: 123-456-789
	<u> </u>
Meeting	g password
Re	quire meeting password
My Mer	schedule Schedule
_	

simply include your phone number and meeting room ID in the conference call field in the *Schedule a Meeting* dialog box.

If you wish to learn more about integrated toll-free audio service for GoToMeeting Corporate customers then please refer to <u>Integrated Toll-Free Audio</u> for details.

# **HDFaces Video Conferencing**

GoToMeeting with HDFaces is a high-definition video conferencing technology that combines screen sharing, audio conferencing and video conferencing. Meeting participants can share up to 6 high-resolution video conferencing streams while viewing the presenter's screen. A resizable viewer and customizable layouts allow you to adapt to numerous monitor and projection configurations. HDFaces is included with GoToMeeting at no additional cost. All you need is an Internet connection and a webcam to begin enjoying a telepresence-quality experience!



## Share or stop webcams from the Control Panel

You and your attendees can share webcams in any of the following ways:

- Click the webcam button 📰 on the grab tab.
- Click the **Share My Webcam** button in the *Webcam* pane on the Control Panel.
- Select Share My Webcam from the Webcams drop-down menu.
- Click the webcam button en next to your name in the Attendee List (PC-only).
- Right-click your own name in the Attendee List and select Share My Webcam.

#### Organizers can send Share Webcam Requests to attendees in any of the following ways:

- Click the Webcam column on the Attendee List.
- Right-click an attendee's name from the Attendee List and select Send Webcam Requestfrom the drop-down menu.

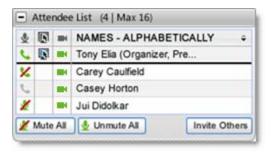


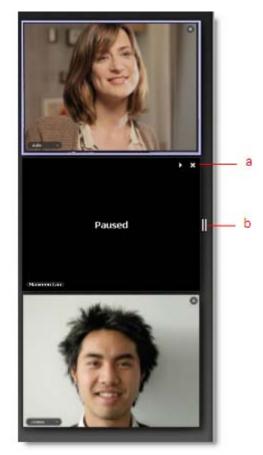
# Organizers can turn off attendee webcams in any of the following ways:

- Click the green webcam button next to an attendee's name. Attendees will see a yellow tip or dialog indicating that the organizer has closed their webcam feed.
- Right-click an attendee's name from the Attendee list and select *Stop Webcam Sharing*.

### Manage your webcam from your video feed

- Temporarily Pause/Play your video by selecting the Pause or Play button on the top-right corner of your webcam feed. (a)
- Resize the webcam viewer and screen sharing using the slider. You can click and drag any part of the slider to adjust the display. (b)
- When only webcams are being shared, participants can resize webcams by clicking and dragging the bottom-right corner of the Viewer. Expand and minimize how webcams and/or screen sharing is displayed by clicking and dragging the bottom-right corner of the viewer. If only webcams are being shared (not screen sharing), you can adjust the size and position of the webcam viewer by using the **Webcams** drop-down menu and selecting one of the following Webcam Positions: Top, Left, Bottom, Right.





## Toggle the webcam layouts

Attendees can change the webcam position from the **Webcams** drop-down menu located in the top-left corner of the viewer or the Webcam pane in the Control Panel (only available when both webcams and screen sharing are enabled).

Webcams ▼ Stop Sharing My Webcam Hide Webcams	
· · · · ·	
Hide Webcams	
Webcam Position:	
Тор	
Left	
Bottom	
Right	
<ul> <li>Always in Front</li> </ul>	
Preferences	
Webcam Stop Sharing My Webcam Webcam	ns <b>v</b>
	Stop Sharing My Webcam
	Stop Sharing My Webcam
	Stop Sharing My Webcam Hide Webcams Webcam Position:
	Stop Sharing My Webcam Hide Webcams
	Stop Sharing My Webcam Hide Webcams Webcam Position: Top
	Stop Sharing My Webcam Hide Webcams Webcam Position: Top Left
_	Stop Sharing My Webcam Hide Webcams Webcam Position: Top Left Bottom

- Share My Webcam Shares your own webcam.
- Stop Sharing My Webcam Stops broadcasting your own webcam.
- Hide Webcams Hides the webcam viewer but still broadcasts your webcam feed to other attendees.
- Always in Front Keeps webcams on top of all other applications and windows (only available for PC organizers and all Mac participants). Hiding webcams decrease bandwidth consumption.

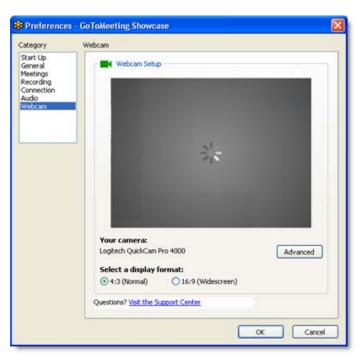
## Remove webcams for all participants

From the Options menu, organizers can uncheck the *Attendees Can Share Webcams* setting to remove the option for all meeting participants to share webcams.



### Manage your webcam settings

- Click the File menu and select Preferences, or right-click the GoToMeeting daisy icon strong from your system tray and select Preferences. Preferences can also be found on the Webcams drop-down menu in the Webcam pane or viewer.
- 2. From the *Preferences* window, select the *Webcam* option from the left-navigation menu to view the following:
- Your camera Shows the make and model of your detected webcam.
- Select a display format Adjusts the aspect ratios of webcam feeds. 4:3 is the normal display and 16:9 is the widescreen display.
- Advanced Modifies your hardware settings from within GoToMeeting. Customizable options depend on your webcam manufacturer.



# **Start/End a Scheduled Meeting**

Scheduled meetings are any GoToMeeting sessions that have been previously scheduled by the organizer in the GoToMeeting application.

Scheduled GoToMeeting sessions can be started from the GoToMeeting PC system tray icon, the Mac GoToMeeting Suite icon, the GoToMeeting Web site and the GoToMeeting Outlook bar.

**Note**: To start a meeting the GoToMeeting application must be installed on the PC or Mac being used by the meeting organizer. For more information on installing the GoToMeeting application please see the GoToMeeting <u>Install GoToMeeting</u> section.

# Start a Scheduled Meeting from Your Desktop

#### To start a scheduled meeting from your desktop

- 1. Right-click the <sup>\$\$</sup> icon in the PC system tray or double-click the GoToMeeting Suite icon on a Mac and select **My Meetings**.
- 2. Enter your Email and Password in the Login window, and click Log In.
- 3. On the *My Meetings* window, select the meeting you want to start by selecting the name in the Subject column and then click the **Start** button.

Your meeting will start and the <u>GoToMeeting Organizer Control Panel</u> will appear on the right side of your desktop.

Hy Meetings - GoToMeeting Please select a meeting and click S click Schedule New Meeting.		e. Or for ne	w meetings,
Subject	Date	Time	Mashing TO
		Time	Meeting ID
Weekly Team Meeting	Recurring		526-508-796
Meeting to review project plan	Fri 5/9/2008	9:00 AM	843-566-397
Event: Sales Training	Wed 5/21/2008	3:30 PM	331-747-312
Schedule New Meeting	Refresh		Close

### Start a Meeting from the Web

#### To start a scheduled meeting from the GoToMeeting Web site

1. Log in to your organizer Web site.

2. On the *My Meetings* page, locate the scheduled meeting you wish to start and click the **Start Meeting** button.

My Meetings			
Subject	Date	Time	
Weekly Team Meeting	Recurring		Start Meeting
Meeting to review project plan	May 9, 2008	9:00 AM	Start Meeting
Event: Sales Training	May 21, 2008	3:30 PM	Start Meeting

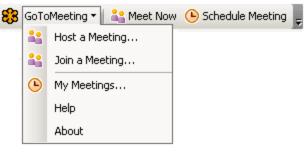
3. If prompted, click Yes or Grant to accept the GoToMeeting download.

Your meeting begins and the GoToMeeting Organizer Control Panel appears in the right side of your desktop. Please see the <u>Organizer Control Panel</u> section for more information.

## Start a Meeting from Outlook

#### To start a scheduled meeting from the GoToMeeting Outlook bar

- From the GoToMeeting toolbar in Outlook, click the GoToMeeting button and select My Meetings.1.
- 2. On the *Login* window, enter your *Email* and *Password* and click **Log In**.
- 3. On the *My Meetings* window, select the meeting you want to start by clicking the name of the meeting in the Subject column, and click the **Start** button.



Your meeting begins and the GoToMeeting Organizer Control Panel appears in the right side of your desktop. Please see the <u>Organizer</u> <u>Control Panel</u> section for more information

**Note:** If the GoToMeeting toolbar does not appear in your Microsoft Office application, see the GoToMeeting Application Preferences section for instructions.

# Start an Impromptu Meeting

Start an Impromptu meeting at any time without having to schedule them in advance. The Meet Now feature is for last-minute or on-the-fly meetings that need to occur without prior notice. Impromptu meetings may be initiated either from the GoToMeeting PC system tray icon, the Mac GoToMeeting Suite icon, from the Microsoft Outlook tool bar, the Lotus Notes Actions menu or from an integrated instant-messaging application.

#### Start a Impromptu Meeting from your desktop

#### To start an impromptu meeting from your desktop

- 1. Right-click the <sup>\$\$</sup> icon in the PC system tray or double-click the GoToMeeting Suite icon on a Mac and select **Meet Now**.
- 2. On the Login window, enter your Email address and Password and click Log In.
- 3. Your meeting starts and the GoToMeeting Organizer Control Panel appears in the right side of your desktop. Conference call information appears in the meeting information pane of the Organizer Control Panel.

Or

- 1. Double-click the <sup>88</sup> icon in the PC system tray.
- 2. Your meeting starts and the GoToMeeting Organizer Control Panel appears on the right side of your desktop. Conference call information appears in the meeting information pane of the Organizer Control Panel.

#### Start an impromptu meeting from the Web

#### To start an impromptu meeting from the GoToMeeting Web site

- 1. Go to <u>www.gotomeeting.com</u> and click the **Host a Meeting** button.
- 2. If prompted, click **Yes** or **Grant** to accept the GoToMeeting download.
- 3. On the Login window, enter your Email address and Password and click Log In.
- 4. On the *Host a Meeting* window, select **Meet Now**.
- 5. Your meeting starts and the GoToMeeting Organizer Control Panel appears on the right side of your desktop. Conference call information appears in the meeting information pane of the Organizer Control Panel.

#### Start an impromptu meeting from Outlook

#### To start an impromptu meeting from the GoToMeeting Toolbar in Outlook

- 1. From the GoToMeeting Outlook bar, click the Meet Now button.
- 2. On the Login window, enter your Email address and Password and click Log In.
- Your meeting will start and the GoToMeeting Organizer Control Panel will appear in the right side of your desktop. Audio information appears in the meeting information pane of the Organizer Control Panel.

#### Start an Impromptu Meeting from Microsoft Office

#### To start an impromptu meeting from the GoToMeeting Toolbar in Microsoft Office

- 1. From the GoToMeeting Toolbar in Microsoft Office, click the Meet now within button to launch an impromptu meeting.
- 2. On the Login window, enter your Email address and Password and click Log In.
- 3. Your meeting starts and the GoToMeeting Organizer Control Panel appears in the right side of your desktop.
- 4. Click the **Show My** Screen button and your presentation starts in specific application-sharing mode. This means that GoToMeeting only displays the Microsoft Office window from which you started the impromptu meeting.

Note: The GoToMeeting toolbar can be displayed in Microsoft Word, Excel and PowerPoint.

#### Start an Impromptu Meeting from IBM Lotus Notes

To start an impromptu meeting from the IBM Lotus Notes Actions menu

- 1. From the Lotus Notes menu options under the **Actions** menu, select **Meet Now with GoToMeeting**.
- 2. On the Login window, enter your Email address and Password and click Log In.
- Your meeting will start and the GoToMeeting Organizer Control Panel will appear in the right side of your desktop. Audio information appears in the meeting information pane of the Organizer Control Panel

#### Start an Impromptu Meeting from an Instant-Messaging Application

#### To start an impromptu meeting from an instant-messaging application

- 1. Launch the instant-messaging application.
- 2. Open a chat communication with the attendee you would like to meet.
- 3. In the Title bar, click the GoToMeeting Messenger Button and select Meet Now.
- 4. On the Login window, enter your Email address and Password and click Log In.
- 5. Your meeting starts and the GoToMeeting Organizer Control Panel appears in the right side of your desktop. Audio information appears in the meeting information pane of the Organizer Control Panel.

# Leave or End a Meeting

Organizers may chose to either leave a meeting while allowing the meeting to continue, or to end a meeting completely.

Note: If an organizer chooses to leave a meeting while allowing the meeting to continue he or she must first make another attendee an organizer for the meeting.

#### To leave a meeting and allow the meeting to continue

- 1. From the File menu, select Leave Meeting.
- Click Choose an Organizer & Leave and then promote an attendee from the drop down list to organizer.



Note: If you leave a meeting running that you started, you will not be allowed to host or join another meeting until the first meeting is finished.

#### To end a meeting

- 1. From the File menu, select End Meeting.
- 2. On the End meeting for everyone? confirmation dialog box, click Yes.

# **The Organizer/Presenter Control Panel**

**Note**: When the Organizer passes the Presenter role to another attendee, the Control Panel changes and the Screen Tools section is removed and given to the new presenter.

- The <u>Screen Sharing pane</u> provides organizers/presenters with a visual reminder of On Air status, as well as the ability to show their screens, pause showing their screens, pass keyboard control and change presenters. (a)
- The <u>Grab Tab</u> enables organizers/presenters to minimize the Control Panel to the side of their desktops to display their full desktops to attendees and still access Presenter Screen Tools. (b)
- The Recording pane gives PC-based organizers/presenters the ability to record meetings. (c)
- The <u>Attendee List pane</u> provides organizers/presenters with a list of all meeting attendees and enables them to make other attendees organizers or presenters, grant or revoke attendee privileges and dismiss attendees. This pane also provides a handy way to <u>invite more attendees</u>. (d)
- The Audio pane provides access to the audio settings for organizers/presenters and attendees. (e)
- The <u>Webcam pane</u> provides organizers and attendees ability to broadcasting up to 6 high-resolution video conferencing streams while sharing your screen.(f)
- The Chat pane allows organizers and attendees to communicate privately or publicly and share Web sites. (g)

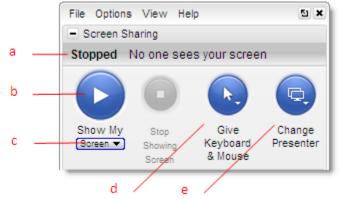


As a Mac presenter with Mac OS 10.4, your expanded Control Panel will be visible to attendees as a black silhouette. At times, parts of the Control Panel can be fully visible (not blacked out) to attendees. This can obstruct a portion of what you are presenting. We recommend that Mac presenters leave the Control Panel collapsed as much as possible during the meeting. If you have a multi-monitor setup, we recommend keeping the Control Panel on your second monitor.

# Screen Sharing Pane

When an attendee becomes a presenter, the Control Panel adjusts to incorporate the Presenter Screen Sharing pane at the top. The Screen Sharing pane provides the presenter with access to the various presentation controls.

- The Broadcasting Status field notifies • presenters of the status of screen sharing. (a)
- The Show My Screen button starts or ٠ pauses a presenter's ability to show the entire desktop to attendees. (b)



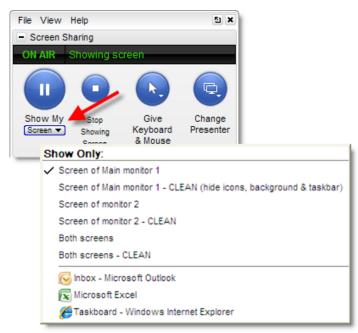
- The Screen drop-down button allows the presenter to share specific application windows, or a clean screen with meeting attendees. (c) The Give Keyboard & Mouse button grants shared mouse and keyboard control to another attendee. (d)
- The **Change Presenter** button passes the presenter role to another attendee. (e)

### Share Your Desktop

•

#### To share your entire desktop

- 1. Click the **Screen** button on the GoToMeeting Control Panel.
- Select the preferred screen setting or a specific application. 2.



Note: Hovering over your Show Only menu selection will display an animated gray frame which indicates what attendees will see if selected. If you select an application window that is minimized, the selected window will automatically maximize and be presented to attendees. If the presenter opens a window on top of the window being shared, screen sharing will pause until the intruding window is either moved or closed.

Note: The specific application sharing feature will also allow you to share one or all of your multiple monitors if you have the hardware already set up.

Note: To change the background color of a CLEAN screen presentation, simply right-click on your desktop while you're in that mode and pick from the available colors.

**Note:** If you are attempting to show a PowerPoint presentation and your screen will not advance to the next slide, click the PowerPoint presentation displaying on-screen to bring it back into focus, then try again.



Mac presenters do not have the option of displaying a clean screen or a specific application. We recommend you close any windows that you do not want attendees to see before beginning screen sharing.

# Pass Roles to Attendees

Your keyboard and mouse controls can be temporarily shared with one of your attendees or the entire group. Simply click the **Give Keyboard & Mouse** button on the *Screen Sharing* pane or the Grab Tab and then select the attendee. As the presenter you will always have priority control of your keyboard and mouse, and can regain control simply by hitting a key or moving your mouse.

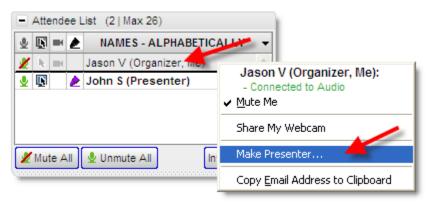
If you would like to pass the presenter role to one of your attendees, simply click the **Change Presenter** button on the *Screen Sharing* pane or the Grab Tab and select the new presenter.



To return the presenter role to yourself, click the **Change Presenter** button again and select your own name.

# **Request Keyboard and Mouse**

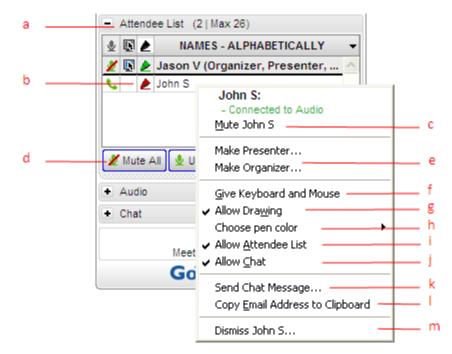
Organizers and panelists can request keyboard and mouse control from the presenter. Right-click or Control-click your name in the *Attendee List* pane and select *Make Presenter*.



# Manage Attendees

Organizers can manage attendees by right-clicking or Control-clicking attendee names in the *Attendee List* pane and selecting or deselecting the desired attendee options.

- Displays the number of attendees and maximum number of attendees for the meeting (a)
- Indicates attendee role and color of assigned drawing tool (b)
- Mute or unmute the attendee (c)
- Mute or unmute all the attendees (d)
- Assign an attendee the role of presenter and/or organizer (e)
- Share your keyboard and mouse with an attendee (f)
- Provide an attendee with on-screen drawing tools (g)
- Choose pen color for yourself or your attendees (h)
- Allow your attendee to see the list of other attendees (i)
- Allow your attendee to chat (j)
- Sends a chat message directly to the attendee (k)
- Copy the attendees email address to the clipboard (I)
- Dismisses an attendee from the meeting (m)



# Manage Audio

When attendees join the audio portion of your meeting, they are unmuted by default. Attendees who connect via VoIP will have a microphone icon next to their name; attendees who connect via telephone will have a handset icon next to their name. For more information on audio options, please see <u>GoToMeeting Integrated Audio</u>.

**Note:** Organizers should be aware that attendees joining with VoIP will not be able to participate in the audio portion of the meeting until the meeting is started. Attendees joining by telephone can communicate with other attendees at any time regardless of whether or not the meeting has started.

# Audio PIN

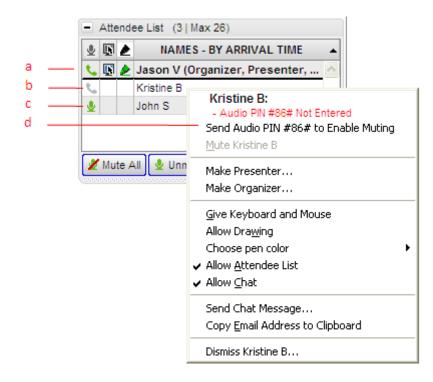
Everyone who joins a meeting is provided a unique Audio PIN that, when entered, gives an organizer and attendee <u>muting</u> and unmuting control. Those joining by VoIP automatically have the Audio PIN assigned to them. Those joining by telephone are prompted to enter their Audio PIN when they first dial in. This unique PIN is displayed in the GoToMeeting waiting room as well as in the Audio pane of the Control Panel.

An Audio PIN can be entered on the telephone at anytime during the meeting by entering the **#** key, then the **Audio PIN**, followed by the **#** key a second time.

- Audio	
<ul> <li>Telephone</li> <li>Mic &amp; Speakers</li> </ul>	Edit 🔻
Dial: 805-879-4160 Access Code: 109-297-6 <u>01</u>	-
Audio PIN: 49	
If you're already on the call, press #49#	now.

# Attendees Audio

- This example shows that the presenter joined via telephone entered his Audio PIN and is currently unmuted. (a)
- This attendee joined via telephone but did not enter her Audio PIN. (b)
- This attendee joined via VoIP and is unmuted. (c)
- Attendees who join the meeting via telephone must enter their Audio PIN so that you have full
  audio controls through the Organizer Control Panel. If not entered, you can right-click the person's
  name and select Send Audio PIN. This will send a pop-up message with the Audio PIN to that
  person. (d)



# **On-Hold Beeps and Entry/Exit Chimes**

*On-Hold Beeps* (a) play when an attendee connects to a meeting before the organizer has started it, unless the organizer disables the beeps.

*Entry/Exit Chimes* (b) play each time an attendee joins or leaves the meeting, unless the organizer turns the chimes off.

To toggle On-Hold Beeps or Entry/Exit Chimes on and off, click the Edit button in the Audio pane, then click each item to turn it on or off.



# Audio Control Icons

Audio Co	Audio Control Icons					
e.	Telephone: Unmuted (default) Can mute/unmute self through Control Panel or telephone keypad (*6)					
×	Telephone: Muted					
e,	Telephone: Did not enter Audio PIN or has not yet joined the audio portion of the meeting. Cannot mute/unmute attendee until Audio PIN is entered.					
2	VoIP: Unmuted (default) Can mute/unmute self through Control Panel					
×	VoIP: Muted					
No icon	Not connected to audio (cannot hear audio or speak).					

# **Organizer Audio**

GoToMeeting integrated audio allows you to manage audio options before and during your meetings. If you wish to change your own connection or your attendees' audio connection during a meeting, you can do so from the *Audio* pane of your Control Panel. For more information about audio options, please see <u>GoToMeeting Integrated Audio</u>.

## **Starting the Meeting**

**VoIP and Telephone:** If you have selected to use VoIP and Telephone for your meeting, you will see the options *Telephone* and *Mic & Speakers* in the *Audio* pane. The default mode is Telephone; however, GoToMeeting will remember your selection for your next meeting.

<ul> <li>Audio</li> <li>Telephone</li> <li>Mic &amp; Speakers</li> </ul>	Edit 🔻		
Dial: 805-879-4160 Access Code: 109-297-601 Audio PIN: 49			
If you're already on the call, press #49# now.			

Telephone: If you selected Telephone only for your meeting, you must join the audio portion by dialing the conference number and entering the access code and Audio PIN noted in the Control Panel.

- Audio		
Telephone	Edit 🔻	
Dial: 805-879-4160		
Access Code: 109-297-601		
Audio PIN: 49		
If you're already on the call, press #49# now.		

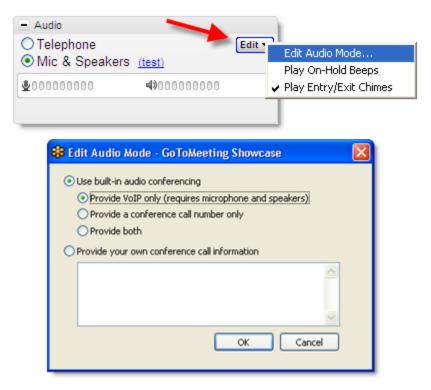
To switch audio formats during a meeting

If you are using the GoToMeeting Conference Call Service during a meeting, you can switch between using Mic & Speakers or Telephone. In the *Audio* pane at *Audio Mode*, click either *Telephone* or *Mic & Speakers*.

- Audio		
O Telephone	1	Edit 🔻
Mic & Speakers	(test)	
<b>400000</b> 000	4>0000000000	
Talking: Jason V		

## To edit audio services for your attendees

If you would like to provide your attendees different conference call options during a meeting, you may do so by clicking the **Edit** button in your *Audio* pane, then clicking *Edit Audio Mode*.



# **Muting Audio**

With GoToMeeting integrated audio, you can manage the muting and unmuting of individual attendees, switch audio formats and keep track of who is speaking. For more information about audio options, please see <u>GoToMeeting Integrated Audio</u>.

►

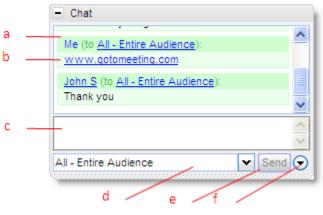
You can mute/unmute yourself and attendees in the following ways:

- Click the microphone icon on the Grab Tab to mute yourself. (a)
- Click the microphone or handset icon next to any name in the attendee list. (b)
- Right-click a name in the attendee list and select the Mute option. (c)
- Click the Mute All button to mute all attendees. (d)

# Chat with Attendees

As an organizer, you can chat with your attendees by using the built-in Chat feature in the *Chat* pane. This feature can be turned on or off from the *Meetings* tab in the *Preferences* window or during a meeting from the *Attendee List* pane.

- The Chat Log displays the text of all public chat and chat between two attendees. (a)
- Share Web sites with attendees for easy navigation.(b)
- The Message Entry field enables input of chat text. (c)
- Send your chat message to all attendees or a specific attendee from the drop-down selection field. (d)
- The Send button transmits chat to selected recipients.) (e)
- Create a welcome message to be delivered to attendees when they arrive.
   (f)





Mac organizers can edit welcome messages from the File drop-down menu in the toolbar.

# Invite Attendees During a Meeting

As an organizer, you can invite new attendees to meetings that are already in progress from the *Attendee List* pane. Invitation methods include phone, email and copy/paste.

<ul> <li>Attendee List (2   Max 26)</li> </ul>					
		Ľ	۶	NAMES - ALPHABETI	CALLY 🚽
	Z	Ľ		Jason V (Organizer, Pres	senter, 📐
	×			John S	
	1	Mu	te A	II 👲 Unmute All	Invite Others
Invite Others				×	
Call the person and say:					
1. Go to JoinGoToMeeting.com					
2. Enter this meeting ID: 304-985-37	77				
			Em	ail Copy to Clipboard	

## Invite attendees by phone

To invite attendees by phone, call the desired attendees and direct them to <u>JoinGoToMeeting.com</u>. Next, read them the meeting ID which can be found in the *Invite Others* window or at the bottom of your Control Panel.

## Invite attendees by email

To invite attendees by email, click the **Invite Others** button from the *Attendee List* and then click the **Email** button.

A new Microsoft Outlook or IBM Lotus Notes email will be generated with the meeting invitation information in the body of the email; simply enter the email address and send the email to the desired attendees.

**Note:** The email option works with Microsoft Outlook, IBM Lotus Notes and most PC based Email clients. If your Email application is not supported then simply click the **Copy to Clipboard** button and paste the meeting information into your email service. See <u>Integration Preferences</u> to learn more about Email integration.

# Copy and paste the invitation

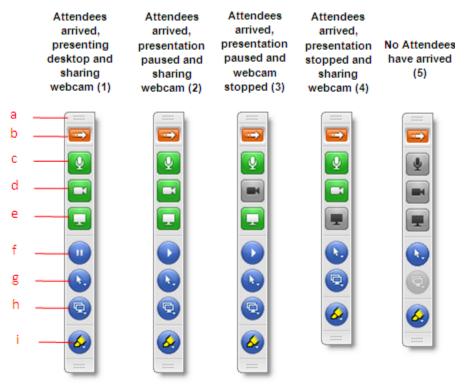
To invite attendees using an email service other than Microsoft Outlook, click the **Invite Others** button from the *Attendee List* and then click the **Copy to Clipboard** button.

This will copy the meeting invitation information to your clipboard, where it can then be pasted into another Email program or an instant-messaging application.

# Grab Tab

The Control Panel Grab Tab enables organizers and presenters to minimize the Control Panel and still access Presenter Screen Tools. There are four main display modes:

- 1. Attendees have arrived and the presenter is displaying his or her desktop and webcam.
- 2. Attendees have arrived and the presenter has paused displaying his or her desktop. In this mode, screen sharing is paused and attendees see a frozen image of the presenter's desktop. The presenter is still sharing the webcam.
- 3. Attendees have arrived and the presenter has paused displaying his or her desktop. In this mode, screen sharing is paused and attendees see a frozen image of the presenter's desktop. The webcam has been disabled.
- 4. Attendees have arrived and the presenter has stopped displaying his or her desktop. In this mode, screen sharing is stopped and attendees return to the waiting room.
- 5. The organizer/presenter has started meeting but no attendees have arrived.
  - Click and drag to move Grab Tab up or down (a)
    - Hide or display Control Panel (b)
    - Mute or unmute the microphone or telephone from attendees. (c)
    - Share or disable your webcam (d)
    - Displays desktop to attendees.(e)
    - Pause your desktop so the desktop remains frozen (f)
    - Give Keyboard & Mouse button grants shared mouse/keyboard control to another attendee (g)
    - Pass the presenter role to another attendee (h)
    - Draw, highlight and place arrows on the screen, as well as use the spotlight and clear all markings (h)



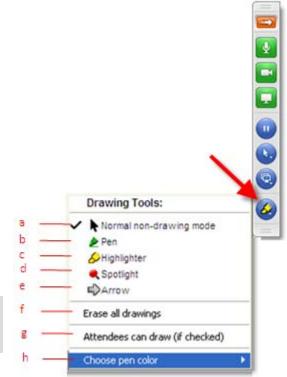
# **Drawing Tools**

The Drawing Tools feature is accessed from the Drawing Tool button on the GoToMeeting Grab Tab. Once a drawing tool is enabled, the *Drawing Tools* menu can be reselected by either clicking the Drawing Tool button or by right-clicking your mouse. To deactivate a tool, simply select *Normal non-drawing mode* from the menu.

- No drawing tool selected (a)
- Click and drag to draw on the screen (b)
- Click and drag to highlight in yellow (c)
- Allows the presenter to draw attention to an area of the screen without leaving a mark (d)
- Places an arrow on the screen (only one arrow at a time) (e)
- Erases all presenter and attendee drawings (f)
- Enables Attendee Drawing Tools during a meeting (g)
- Customize the color of the pen tool. (h)

**Note:** Press the Shift key with any drawing tool to make a straight line.

**Note:** Only the presenter can erase drawings. Drawing will pause for attendees anytime the presenter pauses the presentation.

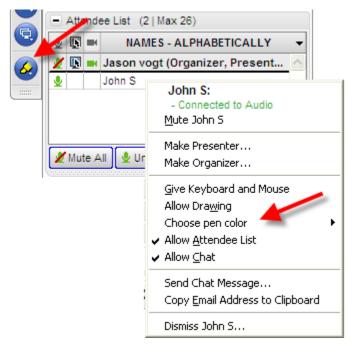




The Drawing Tools feature is currently only available for meetings hosted by PC users.

# **Choose Pen Color**

The Drawing Tool feature can be customized to display a preferred pen color while interacting with the screen. Once enabled, you and your attendees can modify the pen color either from the Drawing Tool button on the Grab Tab or by right-clicking on a name in the attendee list.



# Menu Bar - PC Users

The Organizer Control Panel menu bar provides access to various application tools not specifically related to managing meetings. Menu options include File, Options, View and Help.

#### File Menu

From the *File* menu, PC-based organizers can edit how their names and email addresses are displayed to attendees. They can change the meeting subject, save the chat logs of their meetings as .rtf files to their PCs and access Preferences while in session. Organizers can also exit meetings without ending them (they must first make another attendee an organizer) or exit meetings and end them.

F	ile
	Edit Your Name and Email Edit Meeting Subject Save Chat Log
	Preferences
	Exit - Leave Meeting Exit - End Meeting

## **Options Menu**

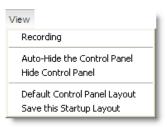
From the Options menu, organizers can enable or disable the Attendee List and/or Chat feature for all attendees.

Options
✓ Attendees Can Chat
✔ Attendees Can View Attendee List

## **View Menu**

From the View menu, organizers can record the meeting. Organizer can also return the Control Panel layout to its default settings or save the current layout.

With *Auto-Hide the Control Panel* checked your Control Panel is set to collapse automatically after 10 seconds of inactivity. To disable this feature, deselect the *Auto-Hide the Control Panel* option in the View menu.



#### **Help Menu**

The Help menu provides access to the online GoToMeeting help file, Audio Feedback and GoToMeeting software version information.



# Toolbar - Mac Users

## **GoToMeeting Menu**

The GoToMeeting menu allows Mac-based organizers to manage their preferences and end a meeting.

GoToMeeting			
About GoToMeeting			
Preferences	Ж,		
Join	ЖJ		
GoToMeeting GoToWebinar			
Services	•		
Hide GoToMeeting Hide Others Show All	出来 日第ブ		
Quit GoToMeeting	ЖQ		

#### File Menu

The File menu allows organizers to edit how their names and email addresses are displayed to other attendees, save the meeting chat logs as .html files and leave meetings.

File	
	t Your Name and Email ve Chat Log
Lea	we Meeting

## **View Menu**

The View menu enables organizers to select how to display the Viewer Window on their desktops.

1
- 1

#### Audio Menu

The Audio menu provides organizers another option for managing their audio settings. They can mute themselves, switch between telephone and VoIP if enabled and select their audio input/output.

Audio		
Mute Me 企業M		
Use Telephone ✓ Use Mic & Speakers		
Audio Input	•	
Audio Output	t ▶	

#### **Help Menu**

The Help menu provides access to the online GoToMeeting help file and to GoToMeeting software version information. There is also an option to leave feedback on the audio quality.

# **Record and Play a Meeting**

# Notes on Recording and Playing a Meeting

Meeting recording allows an organizer to record all screen activity that is presented in the GoToMeeting Viewer Window, including desktop and application sharing of other attendees presenting during the meeting.

Note: Although you can record screen sharing and audio, you cannot record webcams at this time.

See the System Requirements section of this guide for requirements to record a meeting.

Before recording a meeting, an organizer must set recording preferences, including selecting the audio format and recording media format (either GoToMeeting format or Windows Media Player format). If the Windows Media Player format is selected, GoToMeeting will begin an automatic conversion process immediately after a meeting has ended. Allow time for the conversion to take place. The time needed is dependent upon video content, CPU speed and amount of memory available.

To record the audio portion of your session, an organizer must have a sound card installed on his or her computer. To record using the GoToMeeting integrated audio feature, an organizer can use the telephone or a microphone connected to his or her computer. To record using the organizer's private audio service, an organizer must have a phone patch connected to both the phone and the "mic in" port of his or her computer.

Only one recording file is created per meeting. This means that if an organizer clicks Record to start the recording, then stops the recording and subsequently restarts the recording during the course of one meeting, GoToMeeting will continue recording to one meeting recording file.

The default destination location to save a recording defaults to the My Documents folder. An organizer can change the destination location but only before beginning recording. It is recommended that the designated location have a minimum of 1 GB of free space in order to accommodate the recording. For optimum recording performance and in-session experience, it is recommended that you select a location on your local hard drive.

# Record a Meeting

The Desktop Recording and Meeting Playback feature is only available to meeting organizers or promoted organizers.

Note: Although you can record screen sharing and audio, you cannot record webcams at this time.

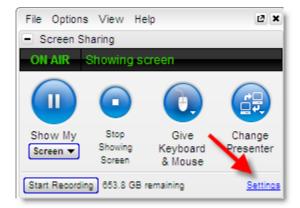
**Note:** To avoid a recorded meeting with a blank screen, please ensure the presenter initiates some type of screen action (such as advancing a presentation slide) after clicking the **Start Recording** button. If recording begins before the presenter shares his or her screen and there is no screen action then the finished recording will only include a blank screen and audio.



The Desktop Recording and Meeting Playback feature is only available to PC-based meeting organizers or promoted organizers.

## To configure recording settings

1. From the *Recording* pane click the *Settings* link.



- 2. From the Recording Preferences section:
- *Audio* Allows you to enable or disable the audio recording feature. To record, choose which audio service you want to use for your meeting.

Note: Be sure to check your audio device settings under Audio in the left menu.

- *Video* Allows you to select the meeting recording output format and destination for saving the file. **Note:** Mac users can only view meetings recorded in Windows Media Player format.
- Save in Select the folder in which you want to save your recording.

reference	s - GoToMeeting
ategory	Recording
Start Up General Meetings Recording Integrations Connection Audio	Audio Don't record audio Use GoToMeeting Audio Service Records everyone who speaks (via microphone or telephone). Use your own audio service Requires a physical input device. A microphone will record just your voice. A phone patch device will record everyone who speaks. Need audio help?
	Video <ul> <li>Record in GoToMeeting format No additional processing time. GoToMeeting users can view using Windows Media Player 9 or above. Non-GoToMeeting users must install a video codec first to view.</li> </ul> Convert to Windows Media Player file Requires additional processing time after recording, but allows anyone to view using Windows Media Player 9 or above without additional steps.         Learn more         Save in: <ul> <li>H:\</li> <li>Browse</li> </ul>
	ОК Сапсе

## 3. Click OK.

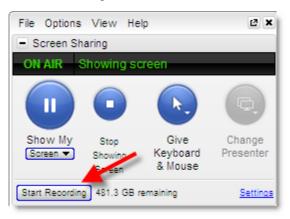
Note: If you are using VoIP, see the GoToMeeting Integrated Audio section for information on testing your audio device.

Note: For optimum recording performance and in-session experience, it is recommended that you select a location on your local hard drive.

**Note:** You cannot change the input device setting or the "Save in" location setting once you have started to record a meeting. If you do not specify a destination location, the default is My Documents.

# To record a meeting

- 1. Click *Settings* in the *Recording* pane and confirm that your Audio and Video options are set appropriately. For detailed Audio and Video options, click on the <u>Need Audio Help</u> link and <u>Learn</u> <u>More</u> links respectively.
- In the "Save in" section, click the Browse button to identify where you would like to save your recording.
- 3. Click **OK** to save your settings.
- 4. In the Recording pane, click the Start Recording button to begin recording.
- 5. Click **Show My Screen** to capture the video portion of the recording.
- 6. Click File and select Exit End Meeting.



Note: Although you can record screen sharing and audio, you cannot record webcams at this time.

**Note:** The lower you set your monitor resolution, the better the quality of the meeting recording. A resolution of 1024 x 768 is ideal for optimal recording quality. Since the recording will scale to the highest resolution among the presenters in a recorded meeting, it is also recommended that all presenters synchronize their resolution settings to the same setting. Avoid displaying multiple monitors when recording a meeting.

**Note:** You must have at least 500 MB of space on the destination drive to record a meeting. If you have less than 500 MB of available space, GoToMeeting will display a warning when recording begins. If space drops to 100 MB, recording will be automatically stopped and you will receive a warning message. If you have selected to convert your recording to Windows Media format, you will need 1 GB (twice as much space). The Remaining field in the Recording pane refers to the amount of space available for recording that is listed in the Recording Preferences Save In field.

# Play a Recorded Meeting

GoToMeeting creates one recording file per meeting. If you stop and start a recording during the course of a meeting, each recorded segment will be appended to the recording file in progress for that meeting.

## To replay a meeting recorded in the GoToMeeting format

- 1. If you haven't already, end the meeting that you are recording and GoToMeeting will automatically save your file with the date and time noted after the name that you gave the meeting upon scheduling it. Impromptu meetings will be named with the date and time of the meeting followed by **Meet Now**.
- 2. Navigate to the directory that is listed in the **Save in:** field under the Preferences Recording tab.
- 3. Click the file name to start the replay.
- 4. Press **Alt** and **Enter** on your keyboard at the same time to maximize the Viewer Window for best replay quality.

**Note:** You must have GoToMeeting installed, or download the GoToMeeting codec to view a meeting recorded in the GoToMeeting format. Visit <u>https://www1.gotomeeting.com/codec</u> to download the codec. Mac users cannot view meetings recorded in GoToMeeting codec format.

**Note:** Playing a recorded meeting back before ending the meeting may cause abnormal playback behavior. Be sure to end the meeting before playing it back.

## To replay a meeting recorded in the Windows Media format

- 1. If you haven't already, end the meeting that you are recording.
- GoToMeeting will save your file with the name that you gave the meeting upon scheduling it or Meet Now plus the date and time of the meeting and will immediately begin converting the recording file into the Windows Media format.
- 3. Upon completion of the conversion process, navigate to the directory that is listed as the **Save in:** field under the Preferences Recording tab.
- 4. Click the file name to start the replay.
- 5. Press **Alt** and **Enter** on your keyboard at the same time to maximize the Viewer Window for best replay quality.

**Note:** The conversion process begins automatically, immediately after you end a recorded meeting in the Windows Media format. Allow time for the conversion to take place. The time needed is dependant upon video content, CPU speed and amount of memory available. Due to the use of CPU resources, you may have to wait until the conversion process is complete to resume use of the computer. GoToMeeting converts the recorded meeting into a Windows Media Player file after the meeting is over, instead of recording directly to Windows Media format. This ensures that, the impact on CPU resources doesn't bog down the computer during the meeting.

**Note:** Playing a recorded meeting back before ending the meeting may cause abnormal playback behavior. Be sure to end the meeting before playing it back.

# Distribute a Recorded Meeting

Depending on the size, meeting recordings can be zipped and sent by email, sent by FTP or posted on a Web site.

## To distribute a recorded meeting in the GoToMeeting format

- 1. Deliver the recorded meeting by email or FTP or post to a Web site.
- 2. Recipients must have Windows Media 9 or higher to view the recorded meeting.
- 3. Ask recipients to install the GoToMeeting codec at <a href="http://www.gotomeeting.com/codec">http://www.gotomeeting.com/codec</a> if not already installed or if recipients are not running the GoToMeeting software on their computers.

## To distribute a recorded meeting in the Windows Media format

- 1. Upon completion of the conversion process, deliver the recorded meeting by email or FTP or post to a Web site.
- 2. Recipients must have Windows Media 9 or higher to view the recorded meeting.

# Edit a Recorded GoToMeeting Recording

Since GoToMeeting does not include editing software, a third-party editing tool such as TechSmith Camtasia® is needed to edit your recorded meeting or Webinar. Before you can edit the recording however, you will first need to re-encode the file with a tool such as Microsoft's Expression Encoder<sub>®</sub>.

# Re-encode with Expression Encoder

# To download and install Microsoft's Expression Encoder

- 1. Click this link: Expression Encoder.
- 2. Click **Download** on the Microsoft Expression Encoder web page.
- 3. Click Run or Install at the prompt.
- 4. Click Run at the Security Warning prompt.
- 5. Follow the Setup Wizard to complete installation.

#### To re-encode your recording using Expression Encoder

- 1. From the *File* menu, select *Import* and navigate to your recording.
- 2. Locate the *Encode* tab on the right-side of your screen and expand the *Video* pane.
- Configure the settings as needed but we recommend setting the Video Output Format to VC-1 Simple.
- 4. We also recommend setting Video Aspect Ratio and Size Mode to Source.
- 5. Select the *Output* tab and choose a location for the saved file.
- 6. Choose *Encode* from the *File* menu.

Processing time will depend on length of recording, output settings and your system hardware. Once re-encoded the file is ready for editing.

Encode × Clips Enhance	Metadata Output 🖡 🛪
Output Format Windows Med	lia 🛛 🖌
✓ Vider VC-1 Simple	>
✓ Audio WMA Professi	onal 🛛 🔽
<b>•</b> -	
Video	
Mode	CBR - 1 pass
Buffer Window	5 seconds
Frame Rate	Source 🔽 fps
Key Frame Interval	5 seconds
1 MB 🛨	
Bitrate	1045 Kbps
Size Mcde	Source
Width	640
Height	480
	Û
	Create separate file per stream
Video Aspect Rato	
Display	Force square pixels
Pixel Aspect Ratio	
Resize Mode	Letterbox
	*
► Audio	

# Locate a Recorded GoToMeeting, GoToWebinar or GoToTraining

When you record a meeting, webinar or training, the recording is saved on the same computer from which you hosted the session. You must be present at this computer to locate your recording.

**Note:** Meetings are not recorded automatically. You must click the **Start Recording** button on the GoToMeeting, GoToWebinar or GoToTraining control panel in order to record your session. See <u>Record a Meeting</u> for more information.

# Find your saved recordings

The location of your recorded sessions can be managed from the Preferences menu.

Note: The default location for recorded meetings is the My Documents folder.

So Go To Mee	ting®		
Meet Now	ung -		
Schedule a Mee	ting		
My Meetings			
Join			
Help			
Preferences	$\supset$		
About	C-FR		
Log Out			
Exit			
_	<	*1.10	式 🌆 10:00 AM

- 1. Right-click the <sup>\$\$</sup> icon in your system tray and select *Preferences*.
- 2. Select the *Recording* category in the left-hand menu.
- 3. The location of your recorded meetings is available at the bottom of the screen.

Audio  Don't record audio  Use GoToMeeting integrated audio Records everyone who speaks (via microphone or telephone).  Use your own audio service Requires a physical input device. A microphone will record just your voice. A phone patch device will record everyone who speaks. Need audio help?  Ideo  Record in GoToMeeting format No processing time, but some users may need to install a codec before viewing in Windows Media Player. Not Mac compatible.
Record in GoToMeeting format     No processing time, but some users may need to install a codec
Convert to Windows Media Player file
Requires additional processing time after recording, but allows anyone to view using Windows Media Player. Learn more Save in: C: Users Wyle Documents Browse

# Locate your recording in the folder

- 1. Navigate to the same folder listed in the *Recording* preferences window.
- 2. The saved .wmv file includes the date, time and title of your meeting.

In the example below the recorded meeting was held 12/28/10 at 10:04. The name of the meeting was *Example*. The file name for this meeting is *2010-12-28 10.04 Example.wmv*.

Organize 🔻 🔠 Views	Name	Date modified	Туре	Size
avonta Links  Documents  Pictores  Music More >>  Golders  GCS Lab  GPfe7705e-212c  G(425b007-d0c  Contacts Desktop	2010-12-28 10.04 Example ChatLog Mac OS X Terminal Tricks 2010_08_03 21 ChatLog Meet Now 2010_04_20 17_56 ChatLog Meet Now 2010_06_24 08_26 ChatLog Meet Now 2010_08_18 16_57 ChatLog Webinar Now 2010_12_20 15_50 ChatLog Webinar Now 2010_12_20 16_06 Desert disco	12/28/2010 10:05 8/3/2010 8:13 PM 4/20/2010 4:56 PM 6/24/2010 7:26 AM 8/18/2010 3:57 PM 12/20/2010 3:57 PM 12/20/2010 3:50 PM 12/20/2010 4:06 PM 7/13/2009 8:52 PM 7/29/2010 1:56 PM	Windows Media A Rich Text Docume Rich Text Docume Rich Text Docume Rich Text Docume Rich Text Docume JPEG Image VBScript Script File	
Documents -	* (			

# Download Windows Media Player

In order to record a meeting, you must have Windows Media Player 9 or newer.

## To download Windows Media Player

1. Go to the <u>Microsoft Windows Media Web site</u>Microsoft Windows Media Web site and follow the prompts to download the most recent version of Microsoft Windows Media Player.

**Note:** Meeting recording requires Windows Media Player 9.0 or higher. Windows Media Player 9.0 currently supports Windows® 2000, XP Home, XP Pro and 2003 Server; therefore, these are the operating systems required for recording with GoToMeeting.

# **Attending Meetings**

# Attendee Role Overview

- A meeting attendee can be any person with an Internet connection. All that is needed to join a meeting is the meeting ID and, if required, the meeting password. Attendees do not need to subscribe to GoToMeeting; they meet at no cost to them as guests of the organizer.
- Attendees may be given the role of organizer and/or presenter from the original meeting organizer at any time once a meeting has started.

# Join a Meeting

There are several ways to join a meeting depending on how you receive the meeting invitation. Joining a meeting requires no pre-registration or configuration.

**Note**: When joining a meeting, remember to also conference into the meeting using the conference call information provided by your meeting organizer.

# To join a meeting from an email invitation, Outlook or Lotus Notes meeting appointment or instant message

- 1. Open the email, appointment or instant message that contains the meeting invitation.
- 2. Click the link provided in the email to join the meeting.
- 3. If prompted, click Yes, Grant or Trust to accept the download.
- 4. If requested, enter the meeting password provided by your meeting organizer.
- 5. When prompted, type in your name and optionally, your email address.

Upon clicking **OK** in the Name and Email dialog, you will be entered into the meeting. The Attendee Control Panel and the GoToMeeting Viewer window will appear.

## To join a meeting from the GoToMeeting Web site

1. Open an Internet browser and go to www.gotomeeting.com.

Note: Attendees can also join meetings from www.joingotomeeting.com.

- 2. Click the Join Meeting button.
- 3. If prompted, click Yes, Grant or Trust to accept the download.
- 4. On the Join a Meeting window, enter the meeting ID you received from your meeting organizer.
- 5. If requested, enter the meeting password provided by your meeting organizer.
- 6. When prompted, type in your name and optionally, your email address.

Upon clicking **OK** in the Name and Email dialog, you will be entered into the meeting. The Attendee Control Panel and the GoToMeeting Viewer window will appear.

# To join a meeting from your desktop

- 1. If you are an organizer and GoToMeeting is already installed on your computer, you can right-click the sicon in the PC system tray or double-click the GoToMeeting icon on a Mac and select **Join a Meeting**.
- 2. On the Join a meeting window, enter the meeting ID you received from your meeting organizer.
- 3. If requested, enter the meeting password provided by your meeting organizer.
- 4. When prompted, type in your name and optionally, your email address.

Upon clicking **OK** in the *Name and Email* window, you enter into the meeting. The Attendee Control Panel and the GoToMeeting Viewer window appear.

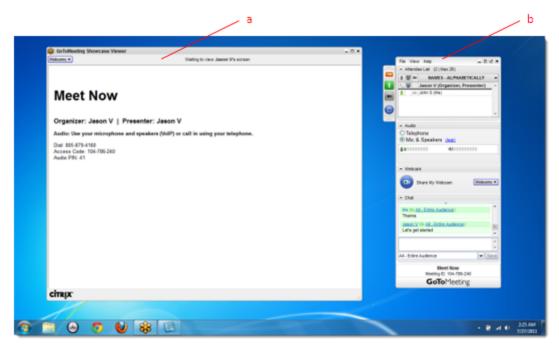
# To join a meeting from your iPad, iPhone or iTouch

- 1. Download and install the GoToMeeting App.
- 2. Open the GoToMeeting app.
- 3. Enter the meeting ID provided to you by the organizer.
- 4. Enter your name, email and press Join.
- 5. Once you press join, you will connect to the meeting. You can communicate using VoIP through your iOS device's built in mic and speakers or stereo headphone jack.

**Note:** The meeting ID number is the 9-digits at the end of a link to join a meeting. If you have received a link to join a meeting (ex: https://www1.gotomeeting.com/join/123456789) do not click on the link to join the meeting. You will need to open the GoToMeeting iPad app and enter 123456789 as the meeting ID.

# Attendee Viewer and Control Panel

Once attendees join a meeting they see two GoToMeeting attendee components, the <u>GoToMeeting</u> <u>Viewer window</u> (a) and the <u>GoToMeeting Attendee Control Panel</u> (b).



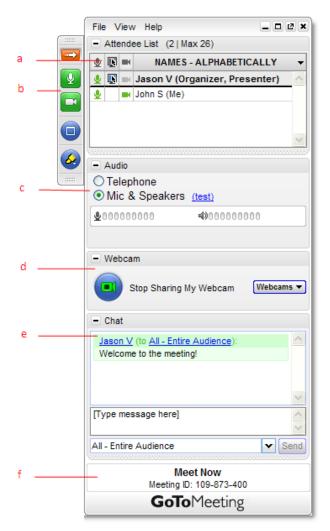
# Attendee Control Panel

When attendees first join a meeting, the Attendee Control Panel appears on the right side of their desktops. The Attendee Control Panel gives attendees access to various meeting functions and is comprised of four panes: the Attendee List Pane, the Audio Pane, the Chat Pane, and Grab Tab.

After approximately 10 seconds the Attendee Control Panel automatically collapses to the right side of the screen with only the Grab Tab displayed. The auto-collapse feature can be disabled from the View drop-down menu.

The option to disable the auto-hide feature on the Control Panel is only available to attendees using PCs.

- Attendee List Pane If enabled by the organizer, provides a list of all meeting attendees. (a)
- Grab Tab Enables attendees to minimize the Control Panel to the side of their desktops and still access Viewer tools. (b)
- Audio Pane If the organizer has given attendees a choice in how to join the audio portion of the meeting, you can switch between using Mic & Speakers (VoIP) or Telephone. (c)
- Webcam Pane If enabled by the organizer, up to 6 participants can share their own webcam (d).
- Chat Pane If enabled by the organizer, allows attendees to chat with other attendees, either individually or all at once, or with just the organizer or presenter (e)
- Meeting Information Provided for quick reference. (f)



# Attendee Control Panel Menu Bar - PC Users

The Attendee Control Panel menu bar provides access to various application tools not specifically related to attending a meeting. Menu options include File, View, Tools and Help.

#### File Menu

The *File* menu allows PC-based attendees to edit how their names and email addresses are displayed to other attendees, save the meeting chat logs as .rtf files, manage their preferences and exit meetings. From the *Preferences* menu, attendees can allow or forbid bubble messages to appear when another attendee chats or when GoToMeeting notifies them of system-related actions such as attendees joining or leaving a meeting.

File	
	Edit Your Name and Email
	Save Chat Log
	Preferences
	Exit - Leave Meeting

#### View Menu

The *View* menu enables attendees to select how to display the Viewer window on their desktops and how the Control Panel behaves when not in use. Attendees can also save a customized layout or return to the Control Panel to the default layout.

View	
✓	Full Screen Window
✓	Auto-Hide the Control Panel Hide Control Panel
	Default Control Panel Layout
	Save this Startup Layout

#### **Help Menu**

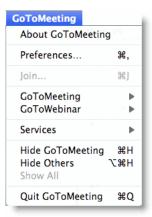
The *Help* menu provides access to the online GoToMeeting Help file and to GoToMeeting software version information. There is also an option to leave feedback on the audio quality.

Help	
	GoToMeeting Showcase Help
	Send Audio Feedback
	About GoToMeeting Showcase

# The Attendee Toolbar - Mac Users

#### **GoToMeeting Menu**

The GoToMeeting menu allows attendees to manage their Preferences and exit GoToMeeting.



#### File Menu

The *File* menu allows attendees to edit how their names and email addresses are displayed to other attendees, save the meeting chat logs as .html files and leave meetings.

File	
_	t Your Name and Email re Chat Log
Lea	we Meeting

#### **View Menu**

The View menu enables attendees to select how to display the Viewer window on their desktops.



## Audio Menu

The *Audio* menu provides attendees another option for managing their audio settings. They can mute themselves, switch between telephone and VoIP (if enabled) and select their audio input and output.

Audio	
Mute Me	企業M
Use Telephor ✓ Use Mic & Sp	
Audio Input	•
Audio Output	t ▶

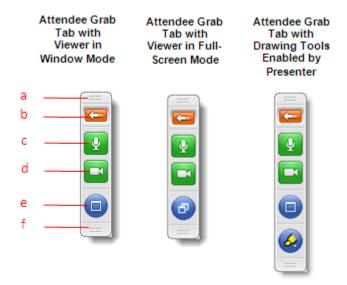
#### **Help Menu**

The *Help* menu provides access to the online GoToMeeting Help file and to GoToMeeting software version information. There is also an option to leave feedback on the audio quality.

# Attendee Control Panel Grab Tab

The Attendee Control Panel Grab Tab enables attendees to minimize the Control Panel to the side of their desktops and change the way the presenter's desktop is displayed in the Viewer window. The Grab Tab changes depending on the status of the Viewer window.

- Click and drag to move Grab Tab up or down (a)
- Click to hide or display Control Panel (b)
- Click to mute or unmute yourself (c)
- Click the Webcam button to start or stop displaying your webcam (d)
- Click the View button to change display modes (e)
- Click and drag to move Grab Tab up or down (f)

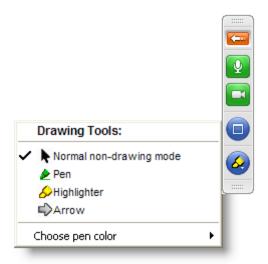


# Attendee Drawing Tools

Drawing Tools must be enabled by the presenter before they appear to attendees. The presenter is the only one who can erase drawings. Drawing will pause when the presenter pauses the presentation.

# To use a Drawing Tool

- 1. Click the Select Drawing Tool button on the Attendee Grab Tab.
- 2. Select the desired tool from the Drawing Tools drop-down menu.



Note: Once the drawing feature is selected, you can right-click anywhere on the Viewer window to change the drawing tool or return to non-drawing mode.

Note: The pen color can be changed from the Drawing Tools drop-down menu.

## To disable a drawing tool

- 1. Click the Select Drawing Tool button on the Attendee Grab Tab.
- 2. Select Normal non-drawing mode.

Or

- 1. Right-click/Control-click anywhere on the Viewer window.
- 2. Select Normal non-drawing mode from the Drawing Tools drop-down menu.

Or

Press the **Esc** key to disable a drawing tool without going to the Grab Tab or Control Panel.

# Chat with Other Attendees

If enabled by the organizer, attendees can chat with other attendees by using the built-in Chat feature in the Chat Pane. Or, attendees can just chat with the organizer or presenter.

- The chat log displays the text of all public chat and chat between two attendees. (a)
- The Message Entry field enables input of chat text. (b)
- The Send Chat to: field enables selection of chat recipients. (c)
- The Send button transmits chat to selected recipient(s). (d)

<ul> <li>Chat</li> </ul>	-
Jason V (to All - Entire Audience):	~
a Here's the link I mentioned earlier.	
	_
Me (to <u>Presenter Only</u> ):	=
Thank you	-
bl	$\simeq$
	<u> </u>
Presenter Only	<ul> <li>Send</li> </ul>
	and farmers
c /	

## To chat with attendees

- 1. Select the desired recipient(s) from the Send Chat to: drop-down selection field.
- 2. Enter desired chat message in the Message Entry field.
- 3. Click the Send button.

#### To reply to a chat message

1. Select the desired recipient(s) from the Send Chat To: drop-down selection field.

- or -

#### Click the attendee's name within the Message Entry field.

- 2. Enter desired chat message in the Message Entry field.
- 3. Click the Send button.

## To save a chat log

- 1. Under the File menu, select Save Chat Log.
- 2. This opens the *Save Chat Log to a File* window that allows you to store the file locally. Then browse to the location where you would like to save it.

## To auto-save chat logs

- 1. Click the General category on the GoToMeeting Preferences window and select Chat Logs.
- 2. In the Save in: box, click **Browse** and select the desired directory.
- 3. Click **OK**.

# Attendee Viewer Window

The Viewer window is where the image of the presenter's desktop is displayed to attendees. The Viewer window can be displayed in either a Window Mode or a Full-Screen Mode.



In Window Mode, the presenter's desktop is contained within a scaleable window.

Full Screen Mode expands the presenter's desktop completely over your own. The Attendee Control Panel/Grab Tab remains accessible.

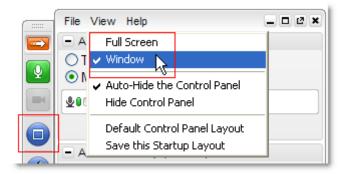


### To change the Viewer window mode

• Click the **Window Mode** button from the Grab Tab.

#### Or

• Select Window or Full Screen from the View menu on the Control Panel.



## Share Presenter Mouse and Keyboard

At any time during a meeting, presenters may <u>share control of their keyboard and mouse</u> with any other attendee. This enables the designated attendee to share control of applications on the desktop being displayed.

When an attendee is given shared control, the GoToMeeting application notifies all attendees of the change in control by providing a System Bubble Message.



**Note**: Even though an attendee may gain shared keyboard and mouse control of the presenter's desktop, the presenter always retains overriding control by simply moving his or her mouse.

## Become a Presenter

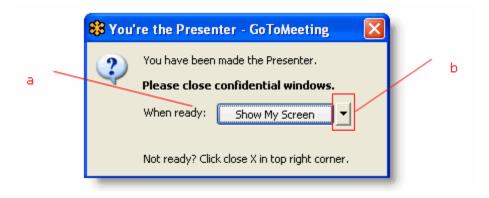
At any time during a meeting the presenter may pass the presenter role to any other attendee allowing the designated attendee to share the presenter's desktop screen.

When an attendee is made a presenter the GoToMeeting application shows a dialog box notifying the attendee that he or she has been made presenter and updates his or her Control Panel and Grab Tab with Presenter Tools.



The new PC-based presenter can click **Show My Screen** to present his or her entire desktop (a) or click the down arrow to select a specific application window (b). For more information about being a presenter, please see the <u>Organizer/Presenter Control Panel</u> section.

Mac attendees can share their entire desktop but not a specific application.



## Become an Organizer

At any time during a meeting, the organizer may promote any attendee to the role of co-organizer to enable that attendee to share meeting management functions.

When an attendee is promoted to the role of co-organizer, the GoToMeeting application notifies the attendee of the change by providing a System Bubble Message and updates his or her Control Panel and Grab Tab with Organizer Tools.

For more information about being an organizer, please see the <u>Organizer/Presenter Control Panel</u> section.

Brian is now an Organizer.

# Leave a Meeting

An attendee may leave a meeting at any time.

#### To leave a meeting

- 1. From the File menu on the Attendee Control Panel, select Exit Leave Meeting.
- 2. Click **Yes** on the *Leave Meeting*? window.



On the GoToMeeting menu bar, select *GoToMeeting* and then *Quit GoToMeeting*; or, select *File* and then *Leave Meeting*. You may also click the red X in the top-left corner of the Control Panel and Viewer window.

# The GoToMeeting Organizer Web Site

View your account information, scheduled meetings and meeting history by logging into the GoToMeeting Web site. Learn how to schedule an upcoming meeting from the <u>Schedule Meetings</u> section.

# Log In to Your Organizer Web Site

To access the organizer Web site features, organizers must first log in.

#### To log in to your organizer Web site

- 1. Go to <u>www.gotomeeting.com</u> and click Log In from the top-right of the welcome screen.
- 2. Enter your email address and password in the Returning Users section, and click Log In.

## My Account

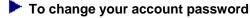
The *My Account* page enables organizers to view and edit their personal account information, change passwords, set conference call preferences and view billing information and account history.

### To edit account information

- 1. Log in to the organizer web site at <u>www.gotomeeting.com</u>.
- 2. In the left navigation bar, select My Account.
- 3. At the top of the *My Account* section, enter your current password, make any desired account or password changes and click the **Save Changes** button at the bottom of the page.

## **Change Account Password**

For improved security you may want to occasionally change your account password. If your account has a company administrator, he or she may require you to change your account password on a regular basis.



- 1. Log in to <u>www.gotomeeting.com</u> and select *My Account* in the left-navigation menu.
- 2. Enter and confirm your new password.
- Enter your original password .
   Click the Save Changes button at the bottom of the page.

Log Out     My Account	My Account
<ul> <li>\$ My Meetings</li> <li>Support</li> </ul>	My Account Details
My Webinars	First Name: Last Name:
My Trainings	Email Address:
	New Password: Re-Type New Password:
	Password must contain: 8-32 characters and both letters and numbers.
	Time Zone:
	(GMT-06:00) Pacific Time (US and Canada); Tijuana 💌
	Automatically observe Daylight Saving Time.     (Does not apply to all time zones)
	To change the above account information, enter your current password and click Save. Current Password:
	Save Changes

Note: Your new password must contain at least 8 characters and include both letters and numbers.

## **Audio Settings**

The *Audio Settings* section of the organizer Web site allows you to set your default audio preferences. Choose between Voice over Internet Protocol (VoIP), long distance and/or toll-free. If you select more than one option, your attendees have the choice of dialing in with a provided conference call number or connecting with VoIP. For international attendees, set your default countries by selecting the *Edit* option. Alternatively, you can provide your own conference call number(s) in this section or bypass the audio option all together.

Your can override your default audio settings while <u>scheduling a meeting</u> or during a meeting from the <u>Presenter's Control Panel</u>.

Note: You may add toll-free numbers if your account includes the optional integrated toll-free audio service.

#### **Related Topics**

#### To set audio conference options

- 1. After you sign in, select My Meetings > Settings from the left-navigation bar.
- 2. Select the default audio service(s) you wish to include with your meetings. To provide local toll numbers for multiple countries, select the *Edit* option.
- 3. Click **Save**. Changes apply to all future meetings.

<ul> <li>Wy Meetings         <ul> <li>Weeting History</li> <li>Settings</li> </ul> </li> <li>Support         <ul> <li>Wy Trainings</li> </ul> </li> <li>Your current settings for all future Meetings are shown below. Make any necessary changes and click Save.</li> </ul> <li>Settings</li> <li>Settings</li> <li>Contract settings for all future Meetings are shown below. Make any necessary changes and click Save.</li> <li>Settings</li> <li>Settings</li> <li>Contract settings for all future Meetings are shown below. Make any necessary changes and click Save.</li> <li>Settings</li> <li>Contract settings for all future Meetings are shown below. Make any necessary changes and click Save.</li> <li>Settings</li> <li>Contract settings for all future Meetings are shown below. Make any necessary changes and click Save.</li> <li>Settings</li> <li>Contract settings for all future Meetings are shown below. Make any necessary changes and click Save.</li> <li>Settings</li> <li>Contract settings for all future Meetings are shown below. Make any necessary changes and click Save.</li> <li>Settings</li> <li>Contract settings for all future Meetings are shown below. Make any necessary changes and click Save.</li> <li>Settings</li> <li>Contract settings for all future Meetings are shown below. Make any necessary changes and click Save.</li> <li>Settings</li> <li>Contract settings for all future Meetings are shown below. Make any necessary changes and click Save.</li> <li>Settings</li> <li>Contract settings for all future Meetings are shown below. Make any necessary changes and click Save.</li> <li>Settings</li> <li>Contract settings for all future Meetings are shown below. Make any necessary changes and click Save.</li> <li>Settings</li> <li>Settings</li> <li>Settings</li> <li>Settings</li> <li>Settings</li> <li>Settings</li>	Log Out     My Account	GoToMeeting Settings
Support     Support     Audio S      Audio S      Edit audio conference options:         ⊙ Use built-in audio conferencing         Provide the following options to my meeting participants:	· · · · ·	Your current settings for all future Meetings are shown below. Make any necessary changes and click Save.
Audio C      Edit audio conference options:      Use built-in audio conferencing      Provide the following options to my meeting participants:      Vo P - Requires microphone and speakers      Long distance numbers for: Unded States and Canada Edit      Vise my own conference call service      Use my own conference call service	<ul> <li>Settings</li> </ul>	Settings
Edit audio conference options: <ul> <li></li></ul>		
Use built-in audio conferencing     Provide the following options to my meeting participants:         VoP - Requires microphone and speakers         Long distance numbers for: United States and Canada Edit         VoF Toil-free numbers for: United States and Canada Edit         Use my own conference call service	My Trainings	Audio 🔒
Do not provide audio information      Save <u>Cancel</u>		Or Use built-in audio conferencing         Provide the following options to my meeting participants:         Y VoP - Requires microphone and speakers         I Long distance numbers for: United States and Canada Edit         Y ToIl-free numbers for: United States and Canada Edit         Y to B - Requires microphone call service         I Use my own conference call service         I Do not provide audio information

### **Cancel Your Account or Update Billing Information (Individual Only)**

If you are an individual GoToMeeting user then you can update your credit card and billing information very easily by logging in at <u>www.gotomeeting.com</u> and selecting *Billing Information* from the expanded *My Account* menu in the left navigation pane.

Note: This feature only appears for individual GoToMeeting organizers and does not apply to GoToMeeting Corporate organizers

#### To edit account billing information

- 1. Log in and select *My Account* from the left navigation bar.
- 2. Click *Billing Information* from the expanded menu.
- 3. Make any desired credit card or billing address changes and then click **Save Changes** at the bottom of the page.

## Renew or Cancel GoToMeeting (Individual Only)

With Subscription Options you can decide what will happen with your GoToMeeting account after the current plan expires.

#### To renew or cancel GoToMeeting after the current plan expires

- 1. Log in and select *My Account* from the left navigation bar.
- 2. Click Billing Information from the expanded menu.
- 3. From the Subscriptions Options section, select an option once the current plan expires.

Note: You can also contact Global Customer Support to cancel your account.

**Note:** Because GoToMeeting service is a pre-paid , your service will continue until the end of your current paid subscription period. At that time, your plan will be discontinued and will not renew again.

	Credit Card Information: Curre	nt	
Payments are processed on our secure server and will appear on your credit card statement as	Credit Card Number:	Type: Choose one	Expires: 06/10
charges made to GoTol/leeting Services.	First Name on Credit Card:	Last Name on Cred	at Card:
	Billing Address Billing Address 1:	Billing Address 2: (optional)	
	City:	State/Province: Choose one	*
	ZIP/Postal Code:	Country: Choose one	~
	Phone: (XOX-XOX-XOXX)	] count receipts	
	Subscription Options: Yes, please renew my plan card to ensure uninterrupted of No, please cancel my subse automatically upon expiration.	service. cription and do not renew	
Rease make sure that your credit	Save Changes		

## Is Updating Credit Card Information Secure?

Online credit card payments are processed on our secure server using a VeriSign SSL Certificate. This means GoToMeeting has been authenticated by the strictest industry standard and your transaction with us is encrypted.

# Cancel Your GoToMeeting Account

If you are a GoToMeeting organizer on an individual plan, you can easily cancel your subscription from the *My Account* page by logging in at <u>www.gotomeeting.com</u>.

Note: GoToMeeting organizers on corporate plans (multi-user accounts) must contact their account manager or Global Customer Support to cancel their subscription.

Because the GoToMeeting service is pre-paid, changes made to your subscription plan (including cancellations) will not take effect until the end of your current billing period.

#### To cancel your GoToMeeting subscription

1. Log in to www.gotomeeting.com and select My Account in the left-navigation menu.

Note: If your My Account page doesn't look like the picture below, try this help article instead:

2. Select Billing Information in the expanded menu.



3. Under the *Subscription Options* section, select the "No, I do not wish to subscribe to GoToMeeting at this time" option.

	Credit Card Information: No Cr	edit Card Information on file
Payments are processed on our secure server and will appear on your credit card statement as charges made to GoToMeeting Services.	Credit Card Number: First Name on Credit Card:	Type: Expires: Choose one ▼ Last Name on Credit Card:
	Billing Address	
	Billing Address 1:	Billing Address 2:
	City:	State/Province:
		Choose one
	ZIP/Postal Code:	Country:
		Choose one
	Phone: (XOX-XOX-XOOX)	נ
	Show my business address on ad	count receipts
	ends, please automatically ch	to GoToMeeting. When my free trial arge my credit card to ensure it plan: \$49.00/monthly, charged e to GoToMeeting at this time.
Please make sure that your credit	Save Changes	to optimized by at any and.

#### 4. Click Save Changes.

Once your current plan or trial period ends, your plan will not be renewed and you will lose access to GoToMeeting.

#### To see when your plan expires

- 1. Log in to <u>www.gotomeeting.com</u> and select *My Account* in the left-navigation menu.
- 2. Select Account History in the left-navigation menu.

3. Find the most recent entry on the *Account Activity* list and look under the Description column to see when your plan expires.

<b>GoTo</b> Meetir	ng*	Online Me	eetings Made Easy ""
Log Out     My Account	My Account:	Account History	
Billing Information     Plan Selection     Account History	Review all activity in Account Activity	your account since it was created on Jul 26, 2011.	Account Balance: \$0.00
<ul> <li>Support &amp; FAQs</li> </ul>	Date	Description	Amount
GoToMeeting News	Jul 26, 2011	GoToMeeting 15-Day Free Trial activated Print Receipt GoToMeeting 15-Day Free Trial expires Aug 10, 2011 PDT	\$0.00

## Plan Selection (Individual Only)

The Plan Selection section enables individual GoToMeeting organizers to view and edit their GoToMeeting plan.

Note: This feature only appears for individual GoToMeeting organizers and does not apply to GoToMeeting Corporate organizers.

#### To purchase or change your billing plan

- 1. After you sign in, select *My Account* from the left-navigation bar.
- 2. Select *Plan Selection* from the expanded menu.
- 3. Select a product and choose either a monthly or annual plan and then click **Review Your Plan**.
- 4. Enter or confirm your billing information and click **Buy**.

GoTo Meeting'	15 Max. Attendees		
Monthly Plan Pay month to month		⊙ <sup>\$</sup> 49/mo	
Annual Plan Pay for the full year and save	O <sup>5</sup> 468/yr Save \$120		r
GoToWebinar* (includes GoToMeeting)	100 Max. Attendees	500 Max. Attendees	1,000 Max. Attendees
Monthly Plan Pay month to month	O \$99/mo	O \$399/mo	O \$499/mo
Annual Plan Pay for the full year and save	O 5948/yr Save \$240	O <sup>5</sup> 3,828/yr Save \$960	○ <sup>5</sup> 4,788/yr
GoToTraining (includes GoToMeeting)	25 Max. Attendees		200 Max. Attendees
Monthly Plan Pay month to month	O <sup>5</sup> 149/m	0	O <sup>5</sup> 349/mo
Annual Plan Pay for the full year and save	O \$1,428 Save 5		O \$3,348/yr Save \$840
Collaboration Portfolio	GoToMeeting 15 Max. Attendees	GoToWebinar*	+ CoToTraining
Monthly Plan Pay month to month		O <sup>\$</sup> 499/mo	
Annual Plan Pay for the full year and save		O \$4,788/yr Save \$1,200	

## View Account History (Individual Only)

If you are an individual GoToMeeting user you can review your account activity and print receipts by logging into your account at and selecting *Account History* from the expanded *My Account* menu.

**Note**: This feature only appears for individual GoToMeeting organizers and does not apply to GoToMeeting Corporate organizers. Corporate customers should contact their account manager for account and billing related questions.

#### To view your account billing information

- 1. In the left-navigation bar, click the My Account link.
- 2. Click Account History from the expanded menu. All billing activity since account creation is displayed.

Account Activity	Accour	nt Balance: \$0.00
Date	Description	Amount
Jan 28, 2010	Plan Purchased <u>Print Receipt</u> GoToMeeting Monthly Plan extends through Feb 28, 2010 PST PAYMENT: Visa XXXX-XXXX-XXXX-1111	\$49.00 (\$49.00)

## My Meetings

The My Meetings section enables organizers to manage their scheduled meetings and review their meeting history. See <u>Scheduling Meetings</u> for information on creating new meetings.

## **View Scheduled Meetings Online**

Your scheduled meetings are first displayed when you log in to your organizer Web site. Scheduled meetings can also be viewed by selecting *My Meetings* in the left-navigation bar. Meetings can be started or ended from this page and meetings currently in session can be joined. This is the same list of <u>scheduled meetings</u> that can be accessed from the GoToMeeting application on your desktop.

### To view scheduled meetings

- 1. Log in to <u>www.gotomeeting.com</u>.
- 2. The *My Meetings* page is displayed with a list of your scheduled meetings along with meetings that are currently in session. The meeting subject, start date and time are displayed.

My Meetings		
Subject	Date Time	
Weekly Status	Recurring In Session   End	Join Meeting
Sales Demo	May 28, 2008 3:00 PM	Start Meeting
Team Meeting	Jun 18, 2008 10:00 AM	Start Meeting

## **View Meeting History**

View a report of your completed meetings with the Meeting History section of the organizer Web site. Details include, meeting subject, date/time, duration and number of attendees. The attendee names, email addresses and join/leave times can also be reviewed.

**Note:** GoToMeeting Corporate organizers can view up to 12 months of meeting data. Individual GoToMeeting organizers can view 90 days worth.

#### To view meeting history

- 1. Log in to <u>www.gotomeeting.com</u> and select *My Meetings* and then *Meeting History* from the left navigation bar.
- 2. Select the time frame and click the **Show History** button.
- 3. Click the number in the attendee column to display attendee names, email addresses and join/leave times.

Meeting History Show History For: Past 30 days V Show History			
Subject	Date/Time	Duration	Attendees
Meet Now	Jun 10, 2008 9:01 AM	166 min	2
Weekly Status	Jun 5, 2008 1:53 PM	586 min	2
Meet Now	May 29, 2008 2:19 PM	329 min	<u>3</u>
Meet Now	May 29, 2008 10:34 AM	59 min	<u>3</u>

# **Tips for Success**

## Prior to Meeting or Event Start

- If you plan to share your entire desktop, turn off any instant-messaging applications, notification software or other programs that may interrupt or distract from the meeting.
- Turn off any streaming media applications that may take up bandwidth and resource-intensive applications that may be taxing processor ability.
- Set the desktop display to a neutral background and adjust display settings to a mid-range resolution (e.g., 1024 x 768) to improve the display for attendees with lesser settings. This is also the optimal setting for recording a meeting.
- Clean up your desktop before a meeting. Eliminate wallpaper and icons that may distract your attendees.
- Have the documents you wish to share ready to be accessed in one or two clicks.
- Run a trial meeting with a friend to anticipate questions and to familiarize yourself with the format of your online presentation.

# Managing the Meeting

- Arrive a few minutes early to greet the attendees as they arrive and start the meeting on time. It also helps to have a welcome presentation running during this time. Your presence in these opening minutes can help establish the tone and direction of the meeting.
- Create a welcome message under the Meetings category of Preferences to greet your attendees as they arrive at the meeting.
- Provide an agenda at the start of the meeting, including estimated duration, and stick to it.
- Inform attendees what the purpose/goal of the meeting is, what to expect and when and how to ask questions and participate in the meeting.
- Provide information on how to use equipment or services and how to get assistance if needed.
- <u>Nominate a co-organizer</u> to monitor and respond to the chat log when someone is presenting.
- Encourage participation by using open questions such as "What would you suggest?" and "How do you feel about?"
- End the meeting clearly. Make sure all the attendees know that the meeting is formally over and stay on the line to address any last questions.

# Managing the Conference Call

- Call in to the meeting from a location where there is little background noise.
- Consider globally muting participants at the start of the meeting to avoid noise issues. Turn off system prompts and sounds for when attendees join or leave a meeting. Read the Voice Conferencing section of the help files to familiarize yourself with the conference call features.
- Avoid using cellular and cordless phones because of static and use the phone handset or a headset instead of speakerphones because of background noise, tunnel effect and sentence clipping.
- Turn off your call waiting. The beep of a new call on another line is heard by everyone on the teleconference.
- Avoid putting your phone on hold during a teleconference. Your hold music will play into the conference call, and make it impossible for the other attendees to continue the meeting.
- Introduce yourself when you begin speaking and ask other attendees to also identify themselves before speaking. Not everyone in the meeting may know everyone else's voice.
- If you find you are having a sound quality issue, hang up and dial back in. Sometimes these problems clear themselves up when the bad connection is terminated.

# Using GoToMeeting with a Firewall

Firewalls are a popular and effective security option that are designed to block unauthorized outgoing and incoming communications with your computer. Some firewalls require additional steps to authorize trusted applications like GoToMeeting. If you have a firewall and are experiencing connection difficulties, you may have to confiture your firewall.

**Note:** The GoToMeeting components need to be admitted through three ports: 80, 443 and 8200. One-way TCP connectivity is needed (TCP outbound). Visit our <u>IP Range Fact Sheet</u> for more information.

## Configure your Firewall

Setting up a firewall to enable GoToMeeting to work requires that you take a little extra time to configure your software to allow GoToMeeting to run without interruption. Setting up GoToMeeting to work with a firewall involves two steps.

#### To set up a firewall to allow GoToMeeting

1. Enable GoToMeeting to access the Internet.

2. The first time you host a GoToMeeting from a firewall protected PC, you will set off the firewall and be prompted to allow GoToMeeting to access the Internet.

- a. Select the check box to Remember the answer each time I use this program.
- b. Click Yes to enable GoToMeeting to access the Internet.
- 3. Configure your firewall to accept all GoToMeeting files.

a. Open your firewall console.

b. Manually select the option to allow each of the components listed above. After doing this once, you should not need to repeat this process again.

See Locating GoToMeeting Files for additional help.

#### Using GoToMeeting within a corporate environment

If you do not have a personal firewall but are in a corporate environment, you may have a hardware firewall. Please provide the document found at <u>www.citrixonline.com/iprange</u> to your IT department so that they may allow GoToMeeting to connect.

If a connection still cannot be established, please contact Global Customer Support.

If your firewall does not automatically ask to allow GoToMeeting to access the Internet, you may have to enable it manually. See the following for specific help with some popular firewall software.

McAfee firewalls

Norton firewalls

Kaspersky firewalls

Other Vendors

# Locating GoToMeeting Files

If you experience connection difficulties then you may need to configure your firewall to accept the GoToMeeting components.

## 32-bit or 64-bit Windows PCs

#### To locate GoToMeeting files on a PC

Note: Most versions of Windows are 32-bit, including newer models like Windows 7 and Vista.

- 1. Open your firewall and locate the permission settings feature.
- 2. Navigate to the GoToMeeting files and set permissions to accept all the GoToMeeting components.
  - a. Open My Computer
  - b. Click (C:) Local Disk
  - c. Click Program Files (for 32-bit Windows PCs) or Program Files (x86) for 64-bit PCs.
  - d. Click Citrix
  - e. Click GoToMeeting
  - f. Click the highest number (in this case 457), which indicates the newest build.

C:\Program Files\Citri	x\GoToMeeting\457			
Elle Edit View Favor	ites <u>I</u> ools <u>H</u> elp	1		
🔾 Back 🔹 🕥 🕘 📝		/		
Address C:\Program File	es\Citrix\GoToMeeting\457			
Name 🔺	Size	Туре	Date Modified	1
🔊 G2M.dll				/
Sig2mchat.exe Sig2mcomm.exe Sig2mfeedback.exe	😋 🖉 🗸 « Program	m Files (x86) 🔸 Citrix 🔸	GoToMeeting + 45	57
\$g2mhost.exe	Eile Edit View Tools	Help		
G2MIMessenger.dll	Organize 🕶 🔂 Ope	n Burn New fo	older	
G2MInstHigh.exe	☆ Favorites	Name	1	D
g2mmatchmaking.exe	E Desktop	🗟 G2M.dll		1
Bg2mmaterials.exe	😹 Downloads	g2mchat.exe		1
G2MNotesAddin.dll	3 Recent Places	\$ g2mcomm.exe		1
G2MOutlookAddin64.c		8 g2mfeedback.e	xe	1
G2MOutlookAddin.dl	词 Libraries	g2mhost.exe		1

## Enabling GoToMeeting with McAfee® Anti-virus Software

If your computer is protected by McAfee and you are experiencing connection issues then your firewall may be preventing a connection. To safely configure your firewall please locate your version of McAfee below and follow the instructions. If after following these instructions you still have Firewall related issues then McAfee Support may be able to provide assistance.

## **McAfee Total Protection**

#### To configure McAfee Total Protection with GoToMeeting

1. Right-click the *McAfee Total Protection* icon in your system tray (usually the bottom right of your screen.)



- 2. Click Open McAfee Total Protection.
- 3. Click Firewall. (a)
- 4. Click Settings.(b)



5. Scroll down until you see GoToMeeting (c), select it, and then click Edit. (d)

Program Permissions		^
🔊 🌢 HP Support Assistant	Outgoing	*
Image: Note of the second	Outgoing	
HPDownload	Full	
IP Ceement	Full	
Image:	Full	
AppCore	Outgoing	
SoToMeeting	Block	H
🕥 🍰 Java/TM\ Web Start Launcher	Full	Ŧ
	Edit Add Delete	

- 6. Set Access to Full. (e)
- 7. Click Save. (f)

Program Permissions	
Manage and create permissions for existing and new programs that incoming and outgoing Internet access. Learn more	require
Edit Program	
Program:	
C:\program files (x86)\citrix\gotomeeting\457\g2mcomm.exe	
Access	
Block  Full Full Full Full Full Full Full Ful	
Outgoing	
Block	
Save	Cancel
	<b>T</b>

8. If you cannot find GoToMeeting in the list of programs, click Add and navigate to the files.

# Enabling GoToMeeting with Norton® Anti-virus Software

If your computer is protected by Norton and you are experiencing connection issues then your firewall may be preventing a connection. To safely configure your firewall please locate your version of Norton and follow the instructions. If after following these instructions you still have Firewall related issues then <u>Norton Support</u> may be able to provide assistance.

#### Norton Internet Security 2010

#### To configure Norton Internet Security 2010 for GoToMeeting

1. Open the Norton Internet Security console. Click the Settings (a) button on the Network tab.

Norton Internet S			new Fasilitack Norton Acco	und Help & 1	Support +	
$\bigcirc$	Computer Scatchize* https://www.bitstory & Quaractine	fatos	insight Protection <u>Cytals</u> Arthinyseure	On On	1	
Secure	Bun Livelindate Trends		SONAR Protection	01	4	
Northin, Taska CPU Norton	Network Weinstellt Polision Network Decarb Mac	nafe.	Secari Firmund Intrasion Provention Email Protection		{	— a
11% 2% Enternetus Austruster, finiteus	Web Leans 4 Cards Farantial Cardosia	Inticus	Mentity Sale Browser Protection Sale Surling Deerload Meligence		1	
Norton		Tax here 5	G days of subscription remaining	Express Rev	transf.	

2. Scroll down to Smart Firewall, then click Configure (b) next to Program Settings.

Computer Settings				
Network Settings		Use Sector Defaults	-	
Transferration and the second			10	
lestaat Messenger Scan	same On	Configure I-1	7	
Intrusion Prevention	com On		2	
Intrusion AutoBlack		Configure (-)		
Intrusion Signatures		Configure I+I	_	
Notifications	on on			
Network Security Map			2	
Communication Port	131077			
Network Map		Europ. Ini		
Welcome Screen	see On		_	
Securit Fix exacult	com On		2	
Advanced Settings		Configure (+)		
Program Control		Configure (-)	_	
Trust Central		Configure I-I		
Block All Network Traffic	Unblocked		2 13	
Web Settings			2	
Miscellaneous Settings			*	
Parental & Privacy Contro				

3. Find GoToMeeting, select Allow (c) from the dropdown menu, and click Apply. (d)

	Program	Access
	Diagnostics Troubleshooting Wizard C:\Windows\System32\msdt.exe	Auto
9è	dpupdchk.exe C:\Program Files\Microsoft IntelliType Pro\dpupdchk.exe	Auto
Фģ.	dpupdchk.exe C:\Program Files\Microsoft IntelliPoint\dpupdchk.exe	Auto
8	GoToMeeting C:\Program Files (x86)\Citrix\GoToMeeting\457\g2mcomm.exe	Auto
8	GoToMeeting Downloader C:\Users\Hope Therapies\Desktop\g2m_download.exe	Auto
	Host Process for Windows Services C:\Windows\System32\svchost.exe	Auto
0	HP Advisor C:\Program Files (x86)\Hewlett-Packard\HP Advisor\HPAdvisor.exe	Auto
3	C:\Users\Hope Therapies\Desktop\g2m_download.exe Host Process for Windows Services C:\Windows\System32\svchost.exe HP Advisor	Auto

4. If you cannot find GoToMeeting in the list of programs, click Add and navigate to the files.

#### Norton 360 3.0

### To configure Norton 360 3.0 for GoToMeeting

- 1. Open the Norton 360 3.0 console.
- 2. Click the **PC Security** tab.
- 3. Click Manage Firewall. (a)

At Risk!	View Details		Fallow
0	W . W	0	0
PC Security	Identity Protection	Backup	PC Tunesp
Protected	Allention	At Rest	Protected
ww.Details an Scans Neck for Updates	Your browser is not set to desired travolutent Web sites or to authenticate genuine Web sites	To enable Backup, dick Manage Backup Sets and specify a backup destination.	Your PC is tuned up for everyday computing
lanage Fermal			
Ran Norton Insight			

4. Scroll down to GoToMeeting, select Allow (b) from the drop-down menu, and click Apply. (c)

	Program	Access
	Diagnostics Troubleshooting Wizard C:\Windows\System32\msdt.exe	Auto
φį	dpupdchk.exe C:\Program Files\Microsoft InteliType Pro\dpupdchk.exe	Auto
Φè	dpupdchk.exe C:\Program Files\Microsoft InteliPoint\dpupdchk.exe	Auto
\$8	GoToMeeting C:\Program Files (x86)\Citrix\GoToMeeting\457\g2mcomm.exe	Auto
88	GoToMeeting Downloader C:\Users\Hope Therapies\Desktop\g2m_download.exe	Auto
	Host Process for Windows Services C:\Windows\System32\svchost.exe	Auto
6	HP Advisor C:\Program Files (x86)\Hewlett-Packard\HP Advisor\HPAdvisor.exe	Auto
0		Auto

5. If you cannot find GoToMyPC in the list of programs, click Add and <u>navigate to the files</u>.

# Enabling GoToMeeting with Kaspersky® Anti-virus Software

If your computer is protected by Kaspersky and you are experiencing connection issues then your firewall may be preventing a connection. To safely configure your firewall please locate your version of Kaspersky and follow the instructions. If after following these instructions you still have Firewall related issues then <u>Kaspersky Support</u> may be able to provide assistance.

### Kaspersky Anti-Virus 2010

#### To configure Kaspersky for GoToMeeting

- 1. Open Kaspersky Anti-Virus 2010.
- 2. Click **Settings** in the top right.
- 3. Under Options, select Threats and exclusions. (a)
- 4. Under Exclusions, click Settings. (b)

Kaspersky Anti-Virus 2010	Categories of malicious and potentially unwanted software and exclusion rules, resolving compatibility conflicts	
Protection  Protection  Mail Anti-Virus  Web Anti-Virus  Web Anti-Virus  Proactive Defense  Scan My Computer  Full Scan  Objects Scan  My Update Center  Options  Network  Reports and Storages  Reports and Storages  Reports and Storages  Reports and Storages  Precedback  Protection  Protection	Threats     Detection of the following threat types is enabled:     viruses, worms, Trojan programs and malicious tools; adware,     auto-dialers; suspicious packers, multi-packed objects      Exclusions     Rules: 1 (total 1).     Trusted applications: 1 (total 1).     Settings	
Gaming profile	OK Glose Apply	

- 5. Click the Trusted applications tab.
- 6. Click **Add** and browse to the <u>GoToMeeting program folder</u>.
- 7. Check all of the boxes for exclusions (c) and click OK. (d)

K Exclusion	ns for application	×	
😽 60Т	oMeeting		
Exclusions:	<ul> <li>Do not scan opened files</li> <li>Do not monitor application activity</li> <li>Do not monitor child application activity</li> <li>Do not scan network traffic</li> </ul>	* <u> </u> +	
Rule descrip	tion (click underlined parameters to edit):		
Help	ок — Са	ncel	— d

8. Click OK again, then click Apply. (e)

## Additional Firewall Resources

If you have specific vendor related firewall questions that were not covered in our firewall section then please contact your provider.

#### AVG

Contact (support requires payment)

**Configuration information** 

#### **Avira Firewall**

**Contact** 

Configuration information

#### **Bit Defender**

Contact (requires an account)

Configuration information

Note: Please refer to pages 222-226 of BitDefender Internet Security on configuring the firewall.

#### ESET

#### **Contact**

**Configuration information** 

#### **Trend Micro**

#### Contact (800-864-6027)

#### Configuration information

**Note:** Although the instructions refer to an email program, they guide you to the program permissions where you can adjust the settings for GoToMeeting.

#### VIPRE

Contact (877-673-1153)

**Configuration information** 

#### Webroot

Contact

Configuration information

#### **Zone Alarm**

Contact

**Configuration information** 

Note: Click Knowledge Base, then search "How do I change settings for individual programs in ZoneAlarm?"

# **Troubleshooting and FAQs**

# General GoToMeeting FAQs

#### I never received my meeting organizer invitation email. What should I do?

It's possible that your email server blocked the invitation email. If you do not have the ability to check email in a spam folder, check with your Administrator to see if the invitation can be resent. Otherwise, ask your administrator to contact the GoToMeeting account manager for help.

#### How can I view scheduled meetings?

To see what meetings you have scheduled, right-click the <sup>88</sup> icon in the system tray or double-click the GoToMeeting Suite icon on a Mac and select **My Meetings**. After your login email address is verified, you will see the list of scheduled meetings.

You can also log in to <u>www.gotomeeting.com</u> and view your scheduled meetings.

#### I forgot my password. What should I do?

First, make sure you are entering your correct login email address and password. Note that your password is case sensitive and must contain at least 8 characters and include numbers and letters.

If you still need to reset your password, just visit

<u>https://www.gotomeeting.com/en\_US/forgotpassword/forgotPassword.tmpl</u> and enter your email address. You can also reach this page via the <u>www.gotomeeting.com</u> login page. An email will automatically be sent to your login email address to reset your password.

#### How long will my past meetings appear in my Meeting History?

Past meetings will appear in your Meeting History for 90 days, after which they will be deleted from the system. If you would like to keep records of your meetings for auditing purposes, have your administrator run a Meeting History report at least once every 90 days and then save it locally.

#### Why does the meeting pause when I open a window that I am not sharing?

The application-sharing feature is set up to ensure that you are only sharing the specific window that you have selected. If you inadvertently open a different window, GoToMeeting will automatically pause the meeting to protect your privacy. Screen sharing will resume once you have moved or closed the obstructing window. The Specific Application Sharing feature is only available to PC users.

#### What happens when I stop showing my screen? What do my attendees see?

When you click the **Stop** button, screen sharing will be turned off and you will no longer transmit your desktop contents to your attendees. Instead, your attendees will see the Waiting Room screen until you click the **Play** button to resume screen sharing. Upon request, GoToMeeting Corporate users can display their company logo on the Waiting Room screen.

#### How do I share one application and nothing else?

A presenter can share a single application by right-clicking the screen-sharing icon on the Control Panel Grab Tab and then selecting the application to share from the list of applications presented. The application-sharing feature is only available to PC users.

#### After I've given keyboard and mouse control away, how do I get it back?

As a security feature, you can regain control of your desktop/laptop by simply moving your mouse. The change of control happens almost instantaneously. At any time, you can revoke an attendee's shared control of your mouse and keyboard if you want to prevent him or her from regaining control.

#### Are there any files or folders left on an attendee's computer after the session ends?

Some downloaded files do remain after a meeting so that the attendee may join future meetings more quickly (without having to download all the files again). However, the files are inactive, will not consume system resources, do not compromise security and perform no functions until the attendee joins another meeting and the files are engaged by a new meeting ID. If desired, an attendee may uninstall all GoToMeeting files using the Add/Remove Programs feature in the Windows control panel.

#### Why would I make someone else an organizer in my meeting?

If you created a meeting and needed to leave, but wanted your attendees to continue the discussion, you would want to make someone else the organizer. The meeting would proceed without you without interruption. Or, you could appoint a co-organizer to monitor and respond to attendee chat questions while you focused on the task of presenting.

#### Is there a charge for using the integrated conference call service or VoIP?

GoToMeeting is packaged with both VoIP and a phone conferencing service at no extra cost to you. You may decide to use one or both of these services or choose another method of bringing audio to your online meetings. Our phone conference service provides a toll-based number that is dialed by all meeting participants. Participants are then **charged their standard long-distance rate** for calling this toll-based number, just as if they made a regular long-distance call. There is no additional charge for the conferencing feature. If attendees wish to avoid incurring long-distance charges, then they can join the meeting with VoIP. Please see Integrated Toll-Free Audio for information on how to provide your attendees a toll-free option.

#### How do I save chat sessions from my meetings?

Under the File menu, select Save Chat Log. This opens the Save Chat Log to a file window that allows you to store the chat log locally. Or, if you are using a PC, under the General category of your GoToMeeting Preferences, you can check the box marked Chat Logs to automatically save your chat logs to your local computer after each meeting.

#### Where can I find instructions for the integrated conference call service?

Conference call information for organizers is available in the <u>GoToMeeting Integrated Audio</u> section.

#### Is training available for GoToMeeting?

Yes, please see the Product Training section for more information.

#### Is there an attendee? How can I view information about past attendees?

Log in to <u>www.gotomeeting.com</u> with your email address and password. Select My Meetings from the menu options on the left. Select Meeting History from the sub-menu options.

The information is grouped by month. You can see your meetings in chronological order. Each meeting contains the number of attendees (shown in blue) - when you click this number, a window opens listing the attendees' first and last names, their email addresses and their join/leave times. This information can be copied into another document.

#### Are Mac or Linux operating systems supported with GoToMeeting?

Currently Linux operating systems are not supported by GoToMeeting, either to host or join a meeting. However, GoToMeeting does support Mac-based organizers and attendeeswith somewhat limited functionality.

#### As a Mac presenter, is my GoToMeeting Control Panel visible to my attendees?

If you're using Mac OS 10.4, your grab tab and expanded Control Panel are visible to attendees as a black silhouette. At times, parts of the Control Panel can be fully visible (not blacked out) to attendees. This can obstruct a portion of what you are presenting. We recommend that Mac OS 10.4 users leave the Control Panel collapsed as much as possible during the meeting. If you have a multi-monitor setup, we recommend keeping the Control Panel on your second monitor. The silhouetted Control Panel is not an issue for Mac OS 10.5 or newer.

#### Is audio streaming supported in GoToMeeting?

Yes, online audio, or VoIP, is an alternative to dialing in with a conference phone number. However, the organizer cannot stream sound files from his computer onto attendees' speakers.

#### Is video streaming supported in GoToMeeting?

While we do not yet support streaming video, our GoToMeeting technology is fast enough to keep up with screen changes on the desktop, so it appears as if it is streaming video.

Because more data is being sent to all meeting attendees, bandwidth usage will go up for all meeting participants. The amount will depend on the resolution and length of the video.

Also, certain versions of Windows Media Player with Microsoft DirectX (an advanced suite of multimedia application programming interfaces, or APIs, built into Microsoft Windows operating systems), will not display the video.

To enable video display for your meetings, you need to disable Hardware Overlay for your player. Please see your media player's help section for instructions on disabling Hardware Overlay.

a. A workaround exists through Skype, which in some cases can allow for video conferencing simultaneous to an instance of GoToMeeting. However, Skype uses a significant amount of bandwidth, which can affect quality.

#### Why am I having trouble sharing specific applications during a meeting?

If you are using a multi-monitor enhancement application like UltraMon<sup>™</sup> or ObjectDock<sup>™</sup> software that adds a button to each window you may experience difficulties sharing specific applications. Try disabling the window buttons in these types of applications to resolve the issue. If you are using a Mac, you will not be able to select a specific application to view.

# Can attendees collaborate on a Word document in real time? Is there a file sharing tool associated with GoToMeeting?

At this time there is no file sharing tool integrated with GoToMeeting. The best way to collaborate on a document is to cede keyboard and mouse control to the user that wishes to make a change. The change will take effect on the organizer's computer, and he can later save the document.

#### Does GoToMeeting integrate with non-Outlook clients?

Unfortunately, GoToMeeting only integrates with MS Outlook and IBM Lotus Notes at this time.

#### Can I change a meeting in Outlook without going into GoToMeeting to change the time manually?

No, once you generate the invitations and calendar event you must change the meeting time in GoToMeeting if you want to reschedule the meeting.

#### What happens if I have two monitors?

You can choose to either display one or both of the monitors. However, your two-monitor display may cause problems of resolution and visibility for your attendees if you display both monitors simultaneously.

# HDFaces Video Conferencing FAQs

GoToMeeting with HDFaces, a high-resolution video conferencing technology, enables participants to share and view up to 6 high-resolution video conferencing streams in session while viewing the presenter's screen.

#### How is HDFaces different from other web conferencing video solutions?

We provide the highest resolution video conferencing quality currently available among web conferencing providers—up to 6 streams at 640p x 480p for a maximum resolution of 1920p x 960p. We combined the video conferencing and screen sharing Viewer into 1 window so participants can collaborate on shared content and see each other at the same time for a highly effective, engaging user experience. With 1-on-1 video conferencing, up to 1280 x 720p is supported (depending on your webcam, lighting, network and computer).

#### How much does HDFaces cost?

HDFaces is included with GoToMeeting at no additional cost.

#### Does GoToMeeting HDFaces work on Macs?

Yes, Mac and PC features are nearly identical.

#### What are the system requirements for GoToMeeting HDFaces?

- Internet connection with cable modem, DSL or better.
- Windows® 7, Vista, XP or 2003 Server, or Mac OS® X 10.5 Leopard® or later.

**Note:** From our preliminary testing, Mac OS X 10.7 Lion® appears to work fine with HDFaces. Mac OS X 10.7 Lion® will be formally tested and officially supported in an upcoming release.

- Dual core 1.6GHz CPU or faster with at least 2 GB of RAM.
- Internet Explorer® 7.0 or later, Mozilla® Firefox® 3.0 or later, Google Chrome 5.0 or later or Safari® 3.0 or later (JavaScript and Java enabled).
- 700 Kbps or more bandwidth recommended per participant for simultaneous screen sharing, audio and video conferencing.

#### Which webcams are recommended?

Video conferencing will work with most standard video conferencing webcams. From our testing, we highly recommend the following webcams:

- Logitech® HD Pro Webcam C910
- Logitech HD Webcam C510
- Logitech HD Webcam C310

#### Which webcams are unsupported?

GoToMeeting with HDFaces does not support the following webcams:

- 4eyeGrab
- Hava Remote Video Device
- Hava Video Device
- BT878 VfW to WDM mapper (32-bit)
- Live! Cam Notebook Pro (VF0400)

#### How many video streams can we share with GoToMeeting with HDFaces?

You can share up to 6 streams at a resolution of 640p x 480p each, for a total maximum resolution of 1920p x960p.

# If 6 video streams are being shared and I turn off my video stream, can another participant share their video?

Yes, participants can stop and share video streams at any time. Organizers can also disable an attendee's video stream so that another participant can share their webcam.

#### Can I temporarily stop my webcam without giving up my webcam slot?

Yes. You can pause your webcam temporarily by clicking the Pause button **0** on the top-right corner of your webcam feed.

#### Can international customers use GoToMeeting with HDFaces?

Yes, international customers can use HDFaces, but it is currently only available in English. We plan to add video conferencing support to the German and French versions of GoToMeeting soon.

#### Is HDFaces available on GoToWebinar and GoToTraining?

Not yet. It's currently only available for GoToMeeting and is planned for GoToWebinar and GoToTraining in future releases.

# If I'm participating in the GoToMeeting Web Viewer Beta, can I also participate in GoToMeeting with HDFaces?

No. If you want to upgrade to GoToMeeting with HDFaces, you'll lose access to Web Viewer functionality. If you want to return to the Web Viewer Beta after upgrading to HDFaces, you can opt in again via <a href="http://www.gotomeeting.com/webviewer/beta">http://www.gotomeeting.com/webviewer/beta</a>, or by calling Global Customer Support.

#### Are attendees required to install HDFaces prior to attending a meeting?

No. As with all versions of GoToMeeting, attendees download the organizer's version of GoToMeeting without affecting their own version.

#### How do I set up my webcam to use with GoToMeeting with HDFaces?

Install your webcam using the manufacturer's installation instructions. You can set your webcam settings from the GoToMeeting Preferences window. We recommend that you use a headset with mic and speakers (VoIP) instead of your webcam's built-in webcam mic and speakers.

#### What happens if I install a webcam during an HDFaces session?

In most cases, GoToMeeting should be able to detect your new hardware and allow you to use it during the same session.

#### What are the bandwidth requirements for HDFaces?

We recommend 700Kbps or more per participant for simultaneous screen sharing, audio and video conferencing. HDFaces uses bandwidth optimization to make the best possible use of any available bandwidth. If you experience slow performance issues, try closing data-intense applications like YouTube, Netflix, Skype, etc.

#### What is the supported video frame rate?

HDFaces supports up to 30-frames per second. The frame rate depends on your webcam, lighting, network and computer.

#### What kind of security does HDFaces provide?

HDFaces includes the same excellent security and encryption of GoToMeeting, including end-to-end Secure Sockets Layer (SSL) and 128-bit Advanced Encryption Standard (AES) encryption.

#### How many video conferencing webcams can be shared with GoToMeeting with HDFaces?

HDFaces supports sharing up to 6 video conferencing webcams at once. Attendees can join HDFaces meetings even if they don't have webcams. Up to 26 attendees will be able to see video conferencing webcams.

#### Can I join a GoToMeeting with HDFaces session from an iPad, iPhone or iPod Touch?

Yes. You can join HDFaces meetings as an attendee, but you'll be unable to view or share webcams and show your screen (if you're given presenter controls) at this time.

#### Can I join a GoToMeeting with HDFaces session from an Android smartphone?

Yes, but only if you're joining a session as an attendee from a DROID 3 by Motorola. At this time, you won't be able to share or view webcams, or show your screen if you're given presenter controls.

#### Can I hide webcams?

Yes. Click the **Webcams** drop-down menu and select *Hide Webcams*. Even though you've hidden webcams, other participants can still see your webcam broadcasting. To bring webcams back to view, select *Show Webcams*. You can also click and drag the divider between the webcam feeds and screensharing viewer to resize or hide webcams.

#### Can I position webcams so they always remain on top of all my other applications?

Yes. On the top-left of the webcam viewer, click the *Webcams* drop-down menu and select *Always in Front*.

#### Can I adjust the positioning and display of my webcams?

Yes. You can click and drag the bottom-right corner of the viewer to expand and minimize how the webcams and/or screen sharing is displayed. If the organizer is not screen sharing, you can adjust the size and position of the webcam viewer by using the **Webcam** drop-down menu and selecting one of the following Webcam Positions: *Top, Left, Bottom, Right*.

#### What are some video conferencing tips and best practices?

- Secure your webcam on your computer to make sure it's stable and won't move around.
- Choose a location with adequate lighting. If you're sitting directly in front of a window, try moving to another spot; otherwise, your webcam may only capture your silhouette.
- Position your webcam so that your entire face fills up at least half of your webcam viewer.

• For optimal performance, open the GoToMeeting *Preferences* window, select *Webcam* and then click **Advanced**. If you have a high-performance webcam, you can enable high-quality features, such as "face recognition" or "right light," to enhance your video conferencing experience.

#### How do I select a different webcam if I have more than one plugged in to my computer?

To select a different webcam, open the *Preferences* window and select *Webcam*. If more than one webcam is detected, simply choose which webcam you'd like to use from the *Your Camera* section.

#### Can I record webcams during an HDFaces session?

Although you can record screen sharing and audio, you cannot record webcams at this time.

# HDFaces Video Conferencing Troubleshooting FAQs

#### Why can't I see other meeting participants' webcams?

Your webcam viewer may be minimized, but you can bring the viewer back up again from your taskbar or dock. If the organizer has unchecked the Attendees Can Share Webcams option, you will not be able to share your webcam. If you previously selected the Hide Webcams option from the Webcams drop-down menu, then select Show Webcams.

#### What can't other attendees see my webcam?

Double check to see if your webcam is connected to your computer, and then try clicking the Share My Webcam button if you haven't already done so. To see if your webcam has been detected, open Preferences and select Webcam.

#### What should I do if I'm experiencing poor video quality?

Make sure you have adequate lighting in your room. If you have low bandwidth, you should make sure you have nothing else running that might use up bandwidth. If your webcam is out of focus, turn off the auto-focus setting on your webcam. You can also check to see if you're using one of our unsupported webcams.

#### What should I do if my webcam stops working?

If you have low bandwidth or CPU issues, you may see a "Low Bandwidth" or "Computer Overloaded" message. You'll be prompted to hide all webcams and/or stop sharing your own webcam. If you click Yes, all webcams and/or your own webcam will be hidden.

To improve bandwidth and CPU performance, close all other programs on your computer, and switch to a high-speed cable Internet connection (if you haven't already).

#### Why is the Share My Webcam button disabled (grayed out)?

The organizer may have disabled the Attendees Can Share Webcams setting or the maximum webcam limit may have been reached (only 6 webcams can be shared at once).

If you're an organizer and cannot share your webcam, open Preferences and select Webcam to make sure that your webcam has been detected. You may need to leave and restart the session.

# After I clicked the Share My Webcam button, why do I see a "Connecting" message that won't go away?

The video conference may be down or unavailable. If you're an organizer, try restarting the meeting. If you're an attendee, try leaving the meeting and then rejoining.

#### What happens if I'm sharing my webcam and start experiencing connectivity issues?

If you're sharing your webcam and your network connection momentarily goes down for a few seconds, your webcam will automatically start back up again. If your connection is down for more than 1 minute, you will need to re-click the Share My Webcam button to restart video conferencing once your network becomes available again.

# GoToMeeting v4.8 Upgrade FAQs

#### What is the purpose of the GoToMeeting 4.8 Upgrade?

The GoToMeeting v4.8 upgrade is important for many reasons; most of all, it allows us to maintain the highest level of security possible. In addition to ensuring security, the update also allows us to improve reliability and add some great new features in the coming months.

#### How do I upgrade to the latest version?

On or after the upgrade date listed in your the notification email, you will automatically be prompted to download the newer version of the GoToMeeting software, the next time you host an online meeting. Because the one-time download and upgrade process may take a few minutes on some connections, it is recommended that you and your attendees log in a few minutes early.

#### Who is impacted by the 4.8 upgrade?

The upgrade impacts all GoToMeeting, GoToWebinar and GoToTraining customers.

#### Are any new features included in this update?

Yes, upgraded GoToWebinar organizers can now offer their attendees the option of registering and joining their web events from an iPad. Please see the iPad section of this support site for more details.

This upgrade also offers Mac organizers with multiple monitors the ability to easily choose which monitor they want to share with their audience.

#### Will this upgrade impact my firewall configuration?

Depending on the vendor, you may be required to reconfigure your firewall. For more details on firewall configuration please review the firewall section of this support site.

#### Are there any changes to audio conferencing?

Yes; after the organizer closes the session, the audio conference for both telephone and VoIP attendees also ends (in earlier versions, telephone attendees could continue to speak even after the session was closed). Organizers can still utilize the conference numbers to host audio-only meetings without the screen-sharing component.

#### When will the upgrade process begin and how long will it last?

The 4.8 upgrade is scheduled to roll out in April and be completed over the next few months.

#### Can customers opt out of this upgrade?

No, it is important that all of our customers upgrade to the latest version to ensure the highest level of security and avoid certificate warnings.

#### Is there any impact to my previously scheduled meetings, webinars or trainings?

No, your previously scheduled sessions are not impacted from the upgrade. However, because the upgrade can take several minutes to finish, we recommend that you complete the upgrade prior to any scheduled events.

#### What is the build number for the v4.8 Upgrade?

The build number for this new version is v4.8 723. You can confirm your build number by right-clicking the icon in the system tray and selecting About.

#### Have the system requirements changed with this release?

This upgrade does not impact system requirements. Please visit the system requirements section of this site for more information.

# I'm an organizer without admin rights on my PC or Mac. Can I install the 4.8 upgrade myself, or do I need help from IT?

Installing new software like GoToMeeting typically requires administrative access to your PC or Mac. Most individual users have administrative access to their personal computers but this isn't always the case at work. If you encounter installation issues while installing GoToMeeting on a work PC or Mac then you may have limited access to certain admin functions and require assistance from your IT department.

### Who can I contact if I have questions on this upgrade?

Customer support is available 24/7. Please visit our contact page page for contact options.

### **GoToMeeting Corporate Customers**

# How do I notify and instruct all of the other organizers on my GoToMeeting Corporate account about the upgrade?

We send out email notices to all corporate account administrators. If you're the administrator on your account, you may want to engage with your IT department on the best way to distribute this upgrade.

## I'm responsible for several organizers at my company. What happens if they are not upgraded by the end of the rollout?

If an organizer still hasn't upgraded to v4.8 by the end of the rollout, their attendees will be presented with a "digital certificate mismatch" warning. Their attendees will have to accept this security warning in order to attend the session.

### GoToMeeting and GoToWebinar app for iPad

### Will iPad attendees be able to join both webinars and meetings with the same app?

Yes, GoToMeeting and GoToWebinar organizers who have upgraded to v4.8, can now host web events that can be joined by iPad attendees. iPad attendees need to install latest version of the GoToMeeting app to join.

### How is joining a webinar different than a meeting?

iPad attendees will find joining a webinar very similar to joining a meeting. Please vist the iPad app FAQs section for more details.

### How does this upgrade impact attendees joining meetings from an iPad?

While we upgrade GoToMeeting organizers to the newest version, there will be a period of time during which the current GoToMeeting app for iPad will be incompatible with the upgraded version of GoToMeeting. To fix this, iPad attendees will have to temporarily install an additional version of the GoToMeeting app for iPad. iPad users will be prompted with instructions on downloading the correct version if their version is mismatched.

# What happens if there is a mismatch between my GoToMeeting app and the organizer's version of GoToMeeting?

In most scenarios, an attendee trying to join a GoToMeeting session with a mismatched app will be prompted with instructions on how to download the correct version.

### How long will I need both versions of the GoToMeeting app for iPad?

Attendees joining with an iPad may need both apps throughout the entire upgrade rollout, which is currently scheduled to begin in early April and last for two to three months

### Troubleshooting GoToMeeting with a Firewall

If you are experiencing issues when connecting to your meeting it may be due to an Internet security application such as a firewall. Ensure the following files have full access to the Internet:

GoToMeeting Components					
g2m_download.exe	G2MStart.exe	G2MChat.exe			
AppCore.exe	G2MLauncher.exe	G2MQandA.exe			
G2MInstallerExtractor.exe	G2MTesting.exe	G2MSessionControl.exe			
G2MCoreInstExtractor.exe	G2MMaterials.exe	G2MMatchMaking.exe			
G2MCodecInstExtractor.exe	G2MPolling.exe	G2MRecorder.exe			
G2MInstHigh.exe	G2MView.exe	G2MTranscoder.exe			
G2MInstaller.exe	G2MUI.exe	G2MTranscoder.exe			
G2MUninstall.exe	G2MFeedback.exe	G2MTranscoder.exe			
G2MComm.exe	G2MHost.exe	G2MTranscoder.exe			

These GoToMeeting components need to be admitted through three ports: 80, 443 and 8200. One-way TCP connectivity is needed (TCP outbound). Should you need to authorize specific IP ranges, our IP ranges can be found here: <a href="http://www.citrixonline.com/iprange">www.citrixonline.com/iprange</a>.

### Using GoToMeeting with a Firewall

Setting up a firewall to enable GoToMeeting to work requires that you take a little extra time to configure your software to allow GoToMeeting to run without interruption. Setting up GoToMeeting to work with a firewall involves two steps.

### To set up a firewall to allow GoToMeeting

1. Enable GoToMeeting to access the Internet.

The first time you host a GoToMeeting from a firewall protected PC, you will set off the firewall and be prompted to allow GoToMeeting to access the Internet.

- a. Select the check box to Remember the answer each time I use this program.
- b. Click Yes to enable GoToMeeting to access the Internet.
- 2. Configure your firewall to accept all GoToMeeting files.
  - a. Open your firewall console.
  - b. Manually select the option to allow each of the components listed above. After doing this once, you should not need to repeat this process again.

### Using GoToMeeting within a corporate environment

If you do not have a personal firewall but are in a corporate environment, you may have a hardware firewall. Please provide the document found at <u>www.citrixonline.com/iprange</u> to your IT department so that they may allow GoToMeeting/GoToWebinar to connect.

If a connection still cannot be established, please contact Global Customer Support.

### Using GoToMeeting with Norton Internet Security Firewall

### To set up a Norton firewall to allow GoToMeeting

- 1. Right-click on the Norton Internet Security <sup>(B)</sup> icon on your host computer's system tray (bottom-right of your desktop).
- 2. Select Open Norton Internet Security from the system tray menu.
- 3. Select Personal Firewall from the Status & Settings menu and click the **Configure** button.
- 4. Select the *Programs* tab, locate GoToMeeting and then click Add.
- 5. To begin adding files, click on g2mcomm.exe and click Open.
- 6. From the *Program Control* prompt select *Permit* from the drop down menu and click **OK**.
- 7. Repeat these two steps to add the remaining GoToMeeting files:

### Using GoToMeeting with Norton Transaction Protection

If your version of Norton Internet Security has the Norton Transaction Protection feature enabled, you may need to adjust your Norton settings in order to use GoToMeeting.

### To set Norton Transaction Protection to allow GoToMeeting to run

- 1. If you have not already done so, host a practice meeting.
- 2. End the session.
- 3. While physically present, right-click on the Norton Internet Security 🕮 icon on your system tray.
- 4. Select Open Norton Internet Security from the system tray menu.
- 5. Click on the Norton Internet Security tab at the top of the Norton window.
- 6. From the Settings drop-down list, click the Norton Internet Security Options link.
- 7. Click the *Transaction Protection* link from the left side of the window.
- 8. Change the status to allow g2mlauncher.exe and then click **OK**.

### Using GoToMeeting with ZoneAlarm Firewall

### To set up a ZoneAlarm firewall to allow GoToMeeting

- 1. Double-click the ZoneAlarm <sup>IA</sup> icon on your host computer's system tray.
- 2. Select Program Control from the menu on the left.
- 3. Verify that you are viewing the Programs tab.
- 4. Click the Add button on the bottom-right of the screen.
- 5. Navigate to the GoToMeeting folder on your computer (C:\Program Files\Citrix\GoToMeeting).
- 6. Highlight all of the GoToMeeting files in that folder and click **Open** to add the GoToMeeting files.
- 7. Locate the GoToMeeting file in the Programs list, click the **?** icon in the Trust Level column and select *Super*. Repeat this step for each of the GoToMeeting files.
- 8. Finally, click each? icon in the Access and Server columns that correspond to a GoToMeeting program and select *Allow*.

Program Control							
These are the programs that have tried to access	Active	Programs 🛦	Trust Level	Access Trusted Interne			Send Mail
the Internet or local network, along with the		Citrix Online Communications		XX	X	X	X
permissions they were given.		GoToMyPC Host Loader	?	Allow X Block	?	?	?
Change program		GoToMyPC Vista Helper	?	? Ask	?	?	?

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### Audio FAQs

### What if I can't hear other callers?

- In the Attendee List of your Control Panel, click the audio <sup>1</sup>/<sub>2</sub> icon to unmute an individual attendee or click Unmute All to unmute all attendees in the meeting.
- Telephone users: Hang up and dial back in.
- VoIP users:

a. Test your speakers setup. Click Audio Setup in the Audio Pane to select the correct device. Mac users should: click the speaker icon in the Audio Pane to select the correct device.

b. Check the volume setting in audio setup. Click Speakers Setup and then click Play Sound. Adjust the slider bar to the desired volume.

### What if other callers can't hear me?

- You can change your audio selection from the Audio Pane if you scheduled your meeting to offer both VoIP and telephone options.
- Telephone users: Hang up and dial back in.
- VoIP users:

a. Click *Audio Setup* in the Audio Pane to see if the correct microphone device is selected? Mac users should: click the microphone icon in the Audio Pane to select the correct device.

b. If using a microphone, check to see if your microphone has a physical mute/unmute button on it? If it does, make sure your microphone is not muted.

c. If an attendee can't hear you, his or her speaker volume may be off or set too low.

d. Analog microphones are sometimes too quiet; we recommend using a USB headset or USB desktop microphone instead.

e. If you are using a desktop microphone, avoid touching the microphone since it may cause a reduction in the volume of your voice.

f. Speaking very loudly can affect the volume; try speaking at a lower level.

g. The speed of your Internet connection can affect one-way sound. For optimum performance when using VoIP, we recommend a broadband Internet connection.

h. File sharing: Uploading a file while using GoToMeeting can sometimes affect VoIP sound quality. It is recommended that you close all file sharing applications before you start your meeting.

i. Streaming music or video while using GoToMeeting can sometimes affect VoIP sound quality. It is recommended that you close all streaming music or video before you start your meeting.

### What if I hear static, beeping or a clicking sound?

• Electronic devices, such as Blackberries, can affect the sound quality of microphones and speakers. To avoid this, keep any electronic handheld devices away from your microphone and speakers during your meeting.

### What if I experience an echo, feedback or background noise?

A USB headset is recommended (see <u>VoIP Audio Device Recommendations</u>).

- If you suspect an echo is coming from an attendee, see who is speaking by looking at the bottom of the Audio Pane. Then mute that attendee or ask the attendee to lower his or her speaker volume. You can also click **Mute All** in the Audio Pane.
- If you join your meeting via telephone make sure the audio setting on your Control Panel is not set to Use Mic & Speakers.
- Built-in or external speakers can cause echo. We recommend reducing the speaker volume to a low level.
- Laptops with built-in microphones can pick up noise and cause echo. Using a built-in microphone for your audio is not recommended. If you know how to turn off your laptop's built-in microphone, turn it off for your presentation. (Check your laptop's owner manual.)
- Webcams with microphones can pick up additional noise and cause echo. Using a Webcam for your audio is not recommended.
- A meeting is best presented from a quiet location.
- If using a microphone, move the microphone closer to your voice and away from competing sounds (e.g. computer fans).
- Avoid moving or touching the microphone during your presentation.

### What if words are clipped or dropped?

Dropped words, delays or robotic sounds are often due to poor network performance, lack of memory or high CPU usage.

- Close all applications you are not using for your presentation.
- VoIP users: A dial-up Internet connection can cause poor performance. For optimum performance when using VoIP, we recommend a broadband Internet connection. If the problem persists, switch to Telephone mode. Select Use Telephone in the Audio Pane and dial in to the meeting.

### How do I adjust my VoIP audio volume?

• Click Audio Setup in the Audio Pane. Under Speakers Setup, move the slider bar to the desired volume.

### What if I get an error message?

### No Speakers Detected

An error message will appear if speakers (or headset) are not present or are not connected properly, or if there is no sound card installed in your computer. You will not hear audio at this time and will not be heard in the conference.

- Check that your speakers (or headset) are properly connected and click Try Again in the Audio Pane of the Control Panel. Please refer to the VoIP Audio Setup in this section for more information.
- If you have the option to join the meeting via telephone, you will automatically be switched to Telephone mode. Dial in to the conference using the number and audio PIN provided in the Audio Pane of your Control Panel.

<ul> <li>Audio</li> <li>Telephone</li> <li>Mic &amp; Speakers</li> </ul>	(test)	Edit 🔻
<b>\$0000</b> 00000	4)000000000	

### No Sound Detected

After the first minute of a session, GoToMeeting looks for microphone input from attendees who are using a microphone, have speaking rights and are unmuted.

If no input is detected, you may get a "Trying to speak?" error message. This error may appear under the following conditions:

- You have not spoken or made any sound during the first minute of joining the meeting. -Or-
- The microphone device was incorrectly selected. You can click the Audio Setup link if you are trying to speak but can't be heard. Please refer to See VoIP Audio Setup in this section for more information.

Join the audio conference If you do not hear anything, test your audio setup using the link below. <u>Test Mic &amp; Speakers</u> You may also select Telephone to see dialing instructions.	✓ Mute All & Unmute All Invite Others  - Audio  Telephone Edit Mic & Speakers (test)  &00000000
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### No Microphone Detected

- An error message will appear if a microphone (or headset) is not present or is not connected properly. You will still be able to hear the meeting but will not be able to speak.
- Check that your microphone is properly plugged in. If it is, test your microphone device and click Try Again in the Audio Pane of the Control Panel. Please refer to VoIP Audio Setup in this section.
- If you have the option to join the meeting via telephone, you can switch to Telephone mode. Then dial in to the conference using the number and audio PIN provided in the Audio Pane of your Control Panel.

Your speakers have either failed or have been unplugged. Check your speaker connections and click Try Again.	✓ Mute All Unmute All Invite Others – Audio
Test other speaker options. If the problem persists, select	<ul> <li>○ Telephone Edit</li> <li>○ Mic &amp; Speakers (test)</li> </ul>
Telephone to see dialing instructions.	> 🖢000000000 📣NO SPEAKERS
	Try Again
	Audio Not Connected

### Microphone Disconnected

An error message will appear if your microphone fails or is unplugged after joining a meeting. When this happens, you will no longer hear audio nor be heard by others.

- Check that your microphone is properly plugged in. If it is, test your microphone device and click Try Again in the Audio Pane of the Control Panel. See VoIP Audio Setup - PC or VoIP Audio Setup - Mac in this section.
- If you have the option to join the meeting via telephone, you can switch to Telephone mode. Then dial in to the conference using the number and Audio PIN provided in the Audio pane of your Control Panel.

### How do I turn entry and exit chimes on/off?

You must be dialed in via telephone to turn entry and exit chimes on or off. In GoToMeeting, entry and exit chimes are turned on by default. Press \*8 to cycle through the entry and exit chimes options.

### How do I mute and unmute attendees?

- PC users: Click the microphone or handset icon (a)
- Mac users: Click an attendee's name

	•	Atte	ende	ee L	.ist (2   Max 26)
	\$	D.		۶	NAMES - ALPHABETICALLY +
				۶	John S (Organizer, Presenter 🔿
a —	Z	ŀţ		۶	Jason V
					~
	Z	Mu	te A		& Unmute All Invite Others

### What does it mean when both telephone and VoIP are enabled? Why would anyone need that?

When both telephone and VoIP are enabled, your attendees have a choice to join the conference with either their phone or computer speakers/ USB headset. While attendees cannot access both audio options simultaneously, we do recommend offering your attendees a choice.

### Can I use GoToMeeting for audio-only conferencing?

Yes, you can use GoToMeeting's integrated audio without actually starting the meeting on your computer. However, without the GoToMeeting control panel you and your attendees will not have access to the unique audio PIN which is needed for muting controls. If you choose to join without the audio PIN, then press the pound (#) key on your phone instead of the audio PIN.

### If I play a video during my GoToMeeting session can other attendees hear it?

While GoToMeeting does not officially support audio/ video streaming it is possible to share video with your attendees. Please view our recorded training on this solution. <u>Video Training: Optimizing Computer Settings for Sharing Video</u> (27:34 min).

### Audio Tips and Best Practices?

- As with any meeting, it is important to test your sound quality and audio settings before your live event.
- If you plan to record your meeting, be sure to test the Recording feature prior to your meeting; start
  a Meet Now and record a few minutes to test your settings.
- Close all applications and documents you are not using for your presentation; applications running in the background may use up your computer's bandwidth and affect system performance.

- Keep attendees muted during your presentation and unmute individual attendees as necessary. Attendees are joined unmuted by default.
- If you join the conference by phone, make sure that any other phones and data devices (BlackBerry, iPhone) are either turned off or are away from your computer.
- Ensure that your mouthpiece volume is turned up so the attendees can hear you, and that your earpiece volume is turned up so you can hear the other attendees.
- If you join with VoIP, we recommend you use a USB headset rather than a microphone/speakers to improve call quality.
- For more ways to optimize your audio please visitSee "Integrated Toll-Free Audio" on page 49See "Integrated Toll-Free Audio" on page 49.

### Mac OS X 10.7 Lion FAQs

The new Mac Lion OS promises to be a great upgrade for Mac customers. It includes over 250 new features and many usability enhancements. We have been working closely with Apple and testing our products with this new OS. There are a few known issues that our Mac customers should be aware of if they upgrade to Lions.

### Does HDFaces work with Mac OS X 10.7 Lion?

From our preliminary testing, Mac OS X 10.7 Lion appears to work fine with HDFaces. Mac OS X 10.7 Lion will be formally tested and officially supported in an upcoming release.

### If I purchase Mac OS X Lion, will GoToMeeting, GoToWebinar or GoToTraining work for me?

Yes, but you will need to make sure that (1) you're using GoToMeeting 4.8 or higher, and (2) you've installed a version of Java compatible with OS X Lion.

### 1. Checking the Version Number

If you have GoToWebinar or GoToTraining, remember that you will only see GoToMeeting on the menu bar and desktop icon because the 3 products are all part of the same collaboration suite. To see which GoToMeeting, GoToWebinar and/or GoToTraining version you're using on your Mac, do one of the following:

- In session: Click *GoToMeeting* in the menu bar and select *About GoToMeeting*. The version number will be listed in the window that pops up.
- Not in session: Hover your mouse pointer over the GoToMeeting (\*\*) daisy icon in your dock to see a pop-up message listing which version you're using.

If you are not using GoToMeeting, GoToWebinar or GoToTraining 4.8 or higher, you will still be able to host meetings but will not be able to share your screen. To upgrade to the newest version, contact your account manager (if you're on a corporate account) or call our toll-free 24/7 support line and request to be upgraded.

### 2. Installing Java

GoToMeeting, GoToWebinar and GoToTraining require Java to be installed in order to host or join sessions; without it, the GoToMeeting, GoToWebinar and GoToTraining applications cannot launch. Since OS X Lion does not include Java, you will need to download and install a version of Java compatible with OS X Lion (this is a one-time download of 150 MB). See <u>Java is not installed in Mac Lion</u>. Do I need it? below for information on downloading Java.

### Can I host a GoToMeeting, GoToWebinar or GoToTraining session from Mac OS X Lion?

Yes. As long as you're using GoToMeeting, GoToWebinar and/or GoToTraining 4.8 or higher and have Java installed, your current version will work fine. If you are using an older version, then you may be able to start the session but you will not be able to share your screen. See <u>If I purchase Mac OS X Lion, will</u> <u>GoToMeeting, GoToWebinar or GoToTraining work for me?</u> above for more information.

### Can I attend a GoToMeeting, GoToWebinar or GoToTraining session from Mac OS X Lion?

Yes. As long as you have Java installed, you should have no trouble joining. However, if the organizer is *not* using GoToMeeting 4.8 and makes you the presenter, you will be unable to share your screen. See If <u>I purchase OS X Lion, will GoToMeeting, GoToWebinar or GoToTraining work for me?</u> above for more information.

### Java is not installed in Mac Lion. Do I need it?

Yes. GoToMeeting, GoToWebinar and GoToTraining require Java to be installed in order to launch the application. Since OS X Lion does not include Java, you will need to download and install Java compatible with OS X Lion (this is a one-time download of 150 MB). You can do so directly from Apple's support site at <a href="http://support.apple.com/kb/DL1421">http://support.apple.com/kb/DL1421</a>. However, if you try to start or join a GoToMeeting, GoToWebinar or GoToTraining session before installing Java on your Mac, you can still complete the download using the following steps:

1. Try to start or join a session. A "Missing Plug-in" message will appear instead of the download progress bar on the Download page. Click on the Missing Plug-in icon (<sup>(C)</sup>) next to the message.

Missing Plug-is Q	donestrg.
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2. When the following pup-up message appears, click Install.



3. When the following License Agreement appears, click Agree.

ENCLISH		
APPLE INC.		
	AGREEMENT FOR MAC OS X	
Single Use, Family Pack a	nd Leopard Upgrade Licenses for use on Apple-branded Systems	
SOFTWARE. BY USING TH LICENSE, UNLESS YOU RET ARE ACCESSING THE APPL TERMS OF THIS LICENSE I LICENSE, DO NOT USE TH OF THE LICENSE. YOU MA OR AUTHORIZED DISTRIB FOUND AT HERE!//WWARI OBTAIN A REFUND.	NARE LICENSE AGREEMENT ("LICENSE") CAREFULLY BEFORE USING THE APPLE IE APPLE SOFTWARE, YOU ARE AGREENG TO BE BOUND BY THE TERMS OF THIS TURN THE APPLE SOFTWARE IN ACCORDANCE WITH APPLES RETURN POLICY. B LE SOFTWARE ELECTRONICALLY, SICNIFY YOUR AGREEMENT TO BE BOUND BY THE 'LOCKING THE 'AGREE' BUTTON, IF YOU DO NOT AGREE TO THE TERMS OF IE APPLE SOFTWARE AND CLICK 'DISAGREE'. IF YOU DO NOT AGREE TO THE TERMS VI RETURN THE APPLE SOFTWARE WITHIN THE RETURN PERSON TO THE APPLES BUTTOR WHERE YOU OBTAINED IT FOR A REFUND, SUBJECT TO APPLE'S RETURN P PUBLICANN'REDITION.', FOR APPLE SOFTWARE INCLUDED WITH YOUR E, YOU MUST RETURN THE ENTIRE HARDWARE SOFTWARE PACKAGE IN ORDER	THE THIS EMS STORE POLICY
licensed to you only for r materials in which you ov	loftwarg may be used to reproduce, modify, publish and distribute materials. It reproduction, modification, publication and distribution of non-copyrighted may we the copyright, or materials you are authorized or legally permitted to reprod pute. If you are uncertain about your right to copy, modify, publish or distribute lact your legal advisor.	terials. Suce,
content, fonts and any data read only memory, on any to you by Apple Inc. ("Apple ownership of the Apple Sof will govern any software up	ware (including Boot ROM code), any third party software, documentation, interfaces a accompanying this License whether preinstalled on Apple-branded hardware, on d other media or is any other form (collectively the "Apple Software") are in Toruse only under the terms of this License. Apple and (or Apple's licensets, not have tised and reserve all rights not expressly granted to you. The terms of this Lice pgrades provided by Apple that replace and/or supplement the original Apple Software in the software started and the software started and the software of the software started and the software started by Apple Software and the software started and the software started by Apple Software and the software started by Apple that replace and/or supplement the original Apple Software and the software started by Apple that replace and/or supplement the original Apple Software and the software started by Apple that replace and/or supplement the original Apple Software and the software started by Apple that replace and/or supplement the original Apple Software and the software started by Apple that replace and/or supplement the original Apple Software and the software software and the software started by Apple Software and the software software software software software and the software software software software software software and the software software software software software software software and the software s	tisk, in t sold, in conse

4. When the following Download Progress bar appears, Java will begin automatically downloading and installing the necessary packages (150 MB).

-	Finding software	
		)
		Stop

5. After installation is complete, you will need to refresh the page or simply launch the meeting, webinar or training session again. You will then be able to join or host GoToMeeting, GoToWebinar or GoToTraining sessions from Mac OS X Lion without being asked to download Java again.



# What are the known issues with using GoToMeeting, GoToWebinar and/or GoToTraining on OS X Lion?

If you do not have GoToMeeting 4.8 or higher and are using OS X Lion, then you will not be able to share your screen as an organizer or attendee (if you are made the presenter).

### **Contact Us**

Should you have any questions about using GoToMeeting, GoToWebinar or GoToTraining with the new Mac Lion OS, please feel free to contact your account manager or call our toll-free 24/7 support line.

### Integrated Toll-Free FAQ

### What is Integrated Toll-Free Audio Service?

Integrated Toll-Free Audio is a service that allows you to offer your GoToMeeting, GoToWebinar and GoToTraining attendees a toll-free option. With integrated toll-free you have the flexibility to schedule your sessions with any combination of toll-based, toll-free and VoIP audio.

### How much does it cost to use the Integrated Toll-Free audio service?

Per-minute charges are based on your service contract, and minutes are calculated per participants. (For instance, if three participants call in the session for 10 minutes using the toll-free option, you will have used 30 minutes of your plan. Those who join by regular toll numbers are charged rates based on their own long-distance provider. There are no additional charges for those who join a meeting or Webinar with VoIP audio.

### How am I billed for the toll-free service?

You will receive a separate monthly invoice from Citrix Online Audio, LLC for any toll-free minutes used by you and your attendees.

### How do I add the toll-free option to meetings that I've already scheduled?

For any Webinar, meeting or recurring meeting that was scheduled prior to an account's toll-free integration, the regular toll based conference numbers will automatically be changed if toll-free numbers are added to an already existing meeting or Webinar. It is recommended that you resend the <u>meeting</u> <u>invitation</u> to participants so they have access to the new toll-free audio information. Meeting IDs and URLs will stay the same, however, and the new toll-free number will be provided to attendees in the waiting room, as well as on the Control Panel.

### Will I use the same toll-free number for each meeting?

No, as with existing meetings and Webinars, each session will have a unique toll-free number and access code. If you wish to re-use the same audio options for your meetings, select the <u>Recurring meeting</u> box in the Schedule a meeting window.

### How do I schedule a meeting with Integrated Toll-Free?

To <u>add a toll-free number</u> to your meeting invitation, select the *Edit Countries* link in the *Schedule a Meeting* window. Next, scroll to the bottom of the list of countries and select the option for the toll-free number you would like to provide.

### Do you offer toll-free numbers for countries outside of the United States and Canada?

Yes, integrated toll-free is available from the following countries. However, in order to use integrated toll-free the organizer must be in the United States, Canada, the United Kingdom, or Australia.

International Toll-Free Conference Numbers						
Australia	Hong Kong	New Zealand	Switzerland			
Austria	Iceland	Panama	Taiwan			
Belarus	India	Peru	Thailand			
Belgium	Indonesia	Philippines	Ukraine			
Brazil	Ireland	Poland	United Kingdom			
Canada	Israel	Portugal	United States			
China	Italy	Russia	Uruguay			
Czech Republic	Japan	Singapore	Vietnam			

International Toll-Free Conference Numbers					
Denmark	Luxembourg	South Africa			
Finland	Malaysia	Spain			
France	Mexico	Sweden			

### Is there anything different about recording a meeting with Integrated Toll-Free?

Whether you or your attendees join with VoIP, toll or toll-free audio, you can easily and seamlessly record all participants. From the *Recording* section of the *Preferences* window, simply select **Use GoToMeeting Audio Service**. For more information about the Recording feature, please see <u>Recording a Meeting</u> on the GoToMeeting support site.

### How can I cancel Integrated Toll-Free?

If you no longer require the Integrated Toll-Free service then please contact Global Customer support which is available 24/7.

### Recording FAQs

### Why can't I record?

To record a meeting, you must use a PC and have Windows Media Player 9 or above. You can download this for free at <u>http://www.microsoft.com/windows/windowsmedia/default.aspx</u>. Unfortunately, GoToMeeting does not support Mac recording at this time.

### Can I record webcams during an <u>HDFaces</u> session?

Although you can record screen sharing and audio, you cannot record webcams at this time.

### Why does my finished recording only display a blank screen?

To avoid a recorded meeting with a blank screen, please ensure the presenter initiates some type of screen action (such as advancing a presentation slide) after clicking the **Start Recording** button. If recording begins before the presenter shares his or her screen and there is no screen action then the finished recording will only include a blank screen and audio.

### Can meeting attendees record a meeting using the GoToMeeting recording feature?

No, only PC-based meeting organizers or promoted organizers have access to the GoToMeeting recording feature.

### How do I record a meeting with audio?

To record audio, an organizer must have a sound card installed on his or her computer. (If you can hear music played on your computer, you have a sound card.) If you are using GoToMeeting integrated audio, the audio you and your attendees transmit over the phone or VoIP (using a microphone connected to your computer) will be recorded automatically when you click the Start Recording button.

If you are recording a teleconference using an audio service other than GoToMeeting integrated audio, you can position the microphone next to the phone or set up a phone-recording adapter to your phone and line-in input on your computer's sound card. In addition, be sure that the Record Audio option is selected from the Recording category in your GoToMeeting Preferences.

### How can I improve the quality of my meeting recordings?

The lower you set your monitor resolution, the better the quality of the meeting recording. We recommend a maximum resolution of 1024 x 768 for optimal recording quality. Also, it is best to view your recording in full-screen mode.

# What happens if I click the Stop button in the *Recording* pane in the middle of a meeting and then resume recording?

The meeting recording stops when you click the Stop button in the *Recording* pane and resumes recording when you click the Start Recording button. However, a new file is not created for each recorded segment of the meeting; it is simply appended to the existing recording file. You will only have one recording file per meeting.

### What happens if one of the presenters on my recorded meeting has a larger screen than I do?

The recording will have the dimensions of the largest screen presented during the meeting. The portions of a recorded meeting that show a smaller screen will display the image centered in the playback window with a black border around it.

### How do I save my meeting recording?

Recordings are automatically saved to the path indicated under the Recording category in your GoToMeeting Preferences when you end or leave a meeting. Impromtu meetings will be named with the date and time plus the words "Meet Now," while scheduled meetings will include the meeting subject in

the file name. Note that you cannot change the location where you would like to save a recording once you have clicked the Start Recording button. If you cannot find your recording, check the path listed in the "Save in" pane of your Recording Preferences.

### Where are my recorded meetings stored?

The default destination for recorded meetings is the My Documents folder. You can change the destination location only before recording begins. It is recommended that the designated location have a minimum of 1 GB of free space to accommodate the recording.

### How do I play back a recorded meeting?

First you must end the meeting that you are recording. GoToMeeting will then automatically save your file with the meeting name you designated at the time of scheduling as well as the date and time. Impromptu meetings will be named with the date and time of the meeting followed by "Meet Now."

- 1. Navigate to the directory that is listed in the **Save in**: field under the Recording Preferences category.
- 2. Click the file name to start the replay.
- 3. Press **Alt** and **Enter** on your keyboard at the same time to maximize the Viewer Window for best replay quality.

\*To view a meeting recorded in the GoToMeeting format, you must either have GoToMeeting installed, or download the GoToMeeting codec (GoToMeeting 2.0 decoder) at <a href="http://www.gotomeeting.com/codec">http://www.gotomeeting.com/codec</a>.

\*\*To view a meeting recorded in the Windows Media format, you will have to wait until the conversion process is complete. GoToMeeting converts the recorded meeting into a Windows Media Player file after the meeting is over so that the impact on CPU resources doesn't bog down the computer during the meeting. Allow time for the conversion to take place. The time needed is dependant upon video content, CPU speed and amount of memory available.

\*\*\*Playing a recorded meeting back before ending the meeting may cause abnormal playback behavior. Be sure to end the meeting before playing it back.

### When I play a recorded meeting, it plays back scrambled. Is there something I can do to fix this?

If you experience scrambled playback of a meeting recording, which can happen if the presenter used a multiple-monitor setup, you can try the following:

In Windows Media Player, go to the Tools menu and select Options. Click Advanced under the Performance tab. In the dialog that pops up, uncheck "use video mixing renderer." Click OK until you have dismissed all dialogs. Play the video again, and it should play unscrambled.

### Can I edit a recorded meeting?

The GoToMeeting Recording and Meeting Playback feature allows you to record and preserve meetings as either a GoToMeeting video file or a .WMV file. If you wish to edit either file type you may need to first convert the file into an editable format with a program like <u>Microsoft's Expression Encoder</u>. Once converted, the file can be edited with the software of your choice. For more information on encoding your recordings please view <u>Edit a Recorded Meeting</u>.

### What is the best way to distribute a recorded meeting?

If a meeting recording is small enough, you can distribute it as an email attachment. However, most recorded meetings will be too large for emailing. If this is the case, you may want to upload the file to a Web server for easy access. Remember that Mac-based viewers can only view meetings in the Windows Media Player format and that PC-based viewers must have GoToMeeting or the GoToMeeting 2.0 Video Codec installed to watch a recorded meeting created in the GoToMeeting format. The GoToMeeting 2.0 Video Codec is available to download for free at: <a href="http://www.gotomeeting.com/codec">http://www.gotomeeting.com/codec</a> and can be distributed freely. Regardless of the format, all viewers must have Windows Media Player 9 or higher to view the recording.

### What does GoToMeeting record?

GoToMeeting records the presenter's screen and the audio portion of the presentation. You can view chat records in the reports generated after your meeting is finished.

### Does recording cost me anything extra?

GoToMeeting's recording feature is free and provided as a part of the service.

### About how large are the files going to be?

File size is dependent on the individual screen settings but a good rule of thumb is around 1 MB per minute.

### How do I view recordings online?

If you wish to share your video online you will need to host the video on your own network or with a 3rd party provider. GoToWebinar Corporate organizers can upload their videos to our servers for up to 12 months. PC users can also utilize Citrix Online's free online recording solution called GoView. Please visit www.goview.com to learn more.

### Can I record meetings in a non-WMV format?

At this time, GoToMeeting can only output GoToMeeting's native recording format and WMV. To learn more about how to convert one of these files types please visit <u>Edit a Recorded Meeting</u>.

### How do I record a meeting?

- 1. Click the View menu on the top of the GoToMeeting control panel and select Recording.
- 2. Click the Start Recording button.
- 3. When you end the meeting the recording will be saved to your My Documents folder.

### How do I review chat records and meeting attendance?

PC users can have their chat logs automatically saved to a location of their choice. This feature is managed from the General tab in their Preferences window. Meeting history is stored on your account for 90 days (12 months for GoToMeeting Corporate.) To view your meeting history, please visit www.gotomeeting.com and log-in to your account. Click the My Meetings link and then click on the Meeting History link.

### Why can't my attendees view my recorded meeting in Safari or Flip4Mac?

If you experience problems playing recordings from Flip4Mac and/or Safari, we recommend pasting the video URL directly into QuickTime player. This can be done with the Open URL menu item in the *File* menu in QuickTime player.

### Troubleshooting Java on your Mac

If Java integration with Safari or Firefox stops working, you may need to reinstall or update your Java plug-in.

### To check for Java updates

- 1. Click the **S** icon in the top left corner of your screen and click Software Update in the menu.
- 2. Once the search for available updates has finished, click *Show Details* to review the list for any Java updates. If none are found, you already have the most recent update and simply need to reinstall Java.

### To reinstall Java on your Mac

- 1. Click the **magnifying glass** icon in the top right corner of your screen to open *Spotlight*.
- 2. Type *Terminal* and press **Return**. You can also open the *Applications* folder, then open the *Utilities* folder and double-click **Terminal**.
- 3. In the *Terminal* window, type *java -version* and press **Return**. You will then see your Java version number, which may look like "1.6.0\_20." Take note of the version number for later.
- 4. Now, click the **S** icon in the top left corner of your screen and click About This Mac in the menu.
- 5. In the new window, you will see a version number for Mac OS X, such as 10.6.4 or something similar. Take note of the version number for later.
- 6. Now, open your web browser (such as Safari or Firefox) and go to <u>http://support.apple.com/downloads</u>.
- 7. In the *Search Downloads* field, type *Java*, the version number that was displayed in your *Terminal* window and press **Return**. For example, you might search for Java 1.6.0\_20.
- 8. In the search results, look for the latest Java update for your version of Mac OS X. For example, you might look for search results like "Java for Mac OS X 10.6 Update 2."
- 9. After you find the necessary update, click **Download**. Then install the update by double-clicking the file in the *Downloads* window.
- 10. Finally, reboot your Mac computer if prompted to do so.

Please contact Global Customer Support if you have any questions.

### **Related Articles**

### <u>Java Issues</u>

Having Trouble Joining a Meeting

Mac Issues

### Troubleshoot Recording and Replaying a Meeting

### To troubleshoot recording and playback

 Please see the <u>Need audio help?</u> and <u>Learn more</u>. These pages are also linked from the Recording category of the organizer Preferences menu.

### Citrix Presentation Server FAQs

### Organizer FAQs

# Once I start a meeting, it runs on my local desktop. When I try to invite other attendees using the "Invite Others" option on the organizer Control Panel, GoToMeeting doesn't integrate with my published version of Outlook (or Lotus Notes). How can I resolve this?

You need to verify that the option selected in your GoToMeeting Preferences under the Integrations category matches the option selected in the Advanced section of the Integrations.

### Attendee FAQs

# When I am designated the presenter at a meeting, I can only show the applications that are published to me from Presentation Server and nothing that is on my local desktop. How can I present my local desktop?

Contact your Citrix Presentation Server Aadministrator about installing GoToMeeting on Presentation Server. By installing GoToMeeting and configuring the recommended settings on Presentation Server, all GoToMeeting sessions will be redirected to the desktop. Running a meeting on the local desktop enables you to present anything on your desktop.

### **Connection Test Help**

Most connection-test difficulties are related to user-authentication issues. Please answer the question below to assist you with determining if this problem exists and which actions to take.

Did you see an Authentication Required dialog box containing three fields labeled Domain, User Name and Password?

- Yes, I did see the dialog box and I believe I entered all the correct information but I am still having trouble.
- Yes, I did see the dialog box but the 'Domain' field was empty or may be incorrect.
- Yes, I did see the dialog box but the 'Domain' field was absent.
- No, I did not see the dialog box.
- Help, I followed the steps but I am still having trouble.

# Yes, I did see the dialog box and I believe I entered all the correct information but I am still having trouble.

The user name and password required here are the same as those that you use to log on to your Windows computer.

As when entering all user names and passwords, please make sure that:

- You are typing correctly, especially since you cannot see the password characters as you type them.
- Your Caps Lock key is off.
- You do not have any trailing white-space characters in the fields. Check this by deleting and retyping the entire contents of each field or by checking the end of each field for a blank space.

### Yes, I did see the dialog box but the Domain field was empty or may be incorrect.

Our software will attempt to fill in the Domain field for you. In rare cases this may not work, and the Domain field will be blank or an incorrect Domain will be shown.

### Yes, I did see the dialog box but the Domain field was missing.

This dialog box indicates that 'Basic Authentication' is in use on your Web proxy. The User Name and the Password required here might be the same as those you use to log on to your Windows computer.

However, your Web proxy may require different passwords than those you use to log on to your Windows computer. Your network administrator can confirm whether or not you have the correct information.

As when entering all user names and passwords, please make sure that:

- You are typing correctly, especially since you cannot see the password characters as you type them.
- Your Caps Lock key is off.
- You do not have any trailing white-space characters in the fields. Check this by deleting and retyping the entire contents of each field, or by checking the end of each field for a blank space.

### No, I did not see the dialog box.

Please contact Global Customer Support.

### Help, I followed the steps but I am still having trouble.

Please contact Global Customer Support.

### **Desktop Notifications**

### What is the Desktop Notifications feature?

Desktop Notifications is a free GoToMeeting feature designed to deliver simple and effortless access to complimentary Citrix Online software upgrades, information, news and discounts individual users may be eligible for. Desktop Notifications delivers information right to your desktop, allowing you to safely receive important product information that is relevant to you. Desktop Notifications are sent only by Citrix Online as a service to our customers.

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	Important Notific	ations
Disable	Desktop Notifications	<b>②</b> <u>What is this?</u>

### How does it work?

Occasionally, when you are connected to the Internet, Desktop Notifications will automatically connect with Citrix Online servers to see if there are any new messages for you. If there are any messages for you, Desktop Notifications will display them on your computer screen.

### **Outlook Integration Troubleshooting**

GoToMeeting is designed to integrate with the Microsoft Outlook program installed on your computer, allowing you to quickly and easily add GoToMeeting events to your Outlook calendar and invite people to your sessions in one smooth motion. If the invitation email does not launch after you schedule a meeting, or if the meeting does not get scheduled on your Outlook calendar, try the following steps.

### To troubleshoot Outlook integration

- 1. Close Microsoft Outlook, if it is currently running.
- 2. Next, locate the 88 icon in the system tray on your computer.

83	<b>GoTo</b> Meeting®	
	Meet Now	
	Schedule a Meeting	
	My Meetings	
	Join	
	Help	
C	Preferences	
-	About	
	Log Out	
	Exit	
-		< 🛞 🛴 🗊 😽 🙀 10:00 AM

3. Right-click the <sup>\$\$</sup> icon and click *Preferences*.

Category	Integrations
Start Up General Meetings Webinars Trainings Recording Integrations Connection Audio	GoToMeeting integrations Use GoToMeeting with  Microsoft® Outlook®  IBM® Lotus Notes® (not detected)  My default email application  Show GoToMeeting Toolbar in Microsoft® Office  Microsoft Word  Microsoft Excel  Microsoft PowerPoint
	<ul> <li>✓ Show button in messenger applications</li> <li>✓ Windows Live ® Messenger ™</li> <li>✓ Yahoo! ® Messenger ™</li> <li>✓ GoogleTalk ™</li> <li>✓ GoogleTalk ™</li> <li>✓ Skype ™</li> <li>✓ Microsoft ® Office Communicator</li> </ul>

4. From the *Preferences* window, select *Integrations* in the left-hand menu.

5. Uncheck the box that says *Use GoToMeeting with* and click **OK**. This removes current integrations.

- 6. Right-click the site icon in the system tray and click *Preferences*.
- 7. Select the Integrations category.

8. Re-check the box that says Use GoToMeeting with and ensure that Microsoft Outlook is selected.

9. Click **OK**.

Category	Integrations
Start Up General Meetings Webinars Recording Integrations Connection Audio	Colonecting integrations <ul> <li>Use Golonecting with</li> <li>Microsoft@ Outlook@</li> <li>ItM® Lotus Notes@ (not detected)</li> <li>Microsoft@ Colonecting Toobar in Microsoft@ Office</li> <li>Microsoft Word</li> <li>Microsoft Word</li> <li>Microsoft PowerPoint</li> <li>Show button in messenger applications</li> <li>Nindows Uve@ Messenger**</li> <li>GoogleTak**</li> <li>Shype**</li> <li>Microsoft@ Office Communicator</li> </ul>
	OK Cancel

10. Open Outlook.

11. The GoToMeeting Toolbar that allows scheduling of meetings from within Outlook should be present. If you see this toolbar, GoToMeeting should automatically launch invitations and add calendar entries to your Outlook calendar.

🔁 Inbox
ply to A <u>l</u> l 🙈 For <u>w</u> ard   🏪 🥐   🕼 edule Meeting 🥫
Help

12. If you do not see the toolbar, or if scheduling a meeting still does not launch email invitations correctly, continue reading for instructions on enabling the GoToMeeting add-on within your version of Outlook.

Microsoft Outlook 2003

Microsoft Outlook 2007

### Enabling Add-ins in Microsoft Outlook 2003

- 1. Open Outlook.
- 2. Click Help in the top menu and select About Microsoft Office Outlook.



- 3. Click Disabled Items.
- 4. Select the GoToMeeting Outlook COM Addin and click Enable.

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### Enabling Add-ins in Microsoft Outlook 2007

- 1. Open Outlook.
- 2. Click Tools.
- 3. Select Trust Center.

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4. Click Add-ins. Under Manage in the menu below, select COM Add-ins and click Go.

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Attachment Handling	Microsoft Office SharePoint Server Colleague Import Add-in	Ch., cs12\ADDINS\ColleagueImport.dll	COM Add-in
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	Add-in InteractionVoicemail.OutlookLauncher		
	Publisher: «None»		
	Location: mscoree.dll		
	Description: Automatically initiates playback of Interactive	e Intelligence voicemails.	
	Apply macro security settings to installed add-ins		
	Manage: COM Add-ins 🖌 Go		

5. In the COM Add-Ins section, check the box for the *GoToMeeting Outlook COM Addin*, and click **OK**.

COM Add-Ins		2 🛛
Add-Ins availab	le:	ОК
Interaction     Microsoft E:     Microsoft O     Microsoft O     Microsoft O     Microsoft W     OneNote No	g Outlook COM Addin /oicemail.OutlookLauncher ichange Unified Messaging ffice SharePoint Server Colleague Import Add-in utlook Mobile Service M for Outlook Addin ites about Outlook Items arch Email Indexer	Cancel Add Remove
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# **Contact Support**

If you are experiencing problems with GoToMeeting or have questions, please contact <u>Global Customer</u> <u>Support</u>.